

SECTION XV.

COMMERCE.

§ 1. Introductory.

NOTE.—From the 1st July, 1914, the Trade Year, which was formerly the Calendar Year, was altered to coincide with the Fiscal Year (July to June).

1. **Constitutional Powers of the Commonwealth in regard to Commerce.**—The powers vested in the Commonwealth Parliament by the Commonwealth Constitution Act with respect to oversea trade and commerce will be found on page 25 (section 51 (i.) and pp. 31 to 33 (sections 86-95) of this volume.

§ 2. Commonwealth Legislation affecting Foreign Trade.

1. **Customs Act 1901 (No. 6 of 1901).**—“An Act relating to the Customs,” assented to on the 3rd October, 1901, came into operation by proclamation on the 4th October, 1901. This provided for the establishment of the necessary administrative machinery for all matters pertaining to the customs, and prescribed, *inter alia*, the manner in which customs duties shall be computed and paid. It does not, however, determine the rates thereof.

During the interval between the inception of the Commonwealth, viz., on 1st January, 1901, and the coming into operation of the Customs Act 1901, the Customs Acts of the several States were administered by the Executive Government of the Commonwealth, under section 86 of the Constitution.

2. **Customs Tariff Act 1902 (No. 14 of 1902).**—The first Commonwealth Customs Tariff imposing uniform rates of customs duty in all the States was introduced in the House of Representatives on the 8th October, 1901. “An Act relating to Duties of Customs,” assented to on the 16th September, 1902, made provision that uniform duties of customs specified in the tariff schedule should be imposed from the 8th October, 1901. From this date trade between the States became free, with, however, the exception, under section 95 of the Constitution Act, of the right of Western Australia to levy duty on the goods from other States for five years. [Repealed by the Customs Tariff Act 1908 (No. 7 of 1908).]

3. **Sea Carriage of Goods Act (No. 14 of 1904).**—“An Act relating to the Sea Carriage of Goods,” assented to on the 15th December, 1904, to commence on the 1st January, 1905, defines the responsibility of shipowners, charterers, masters, or agents in regard to goods carried.

4. **Secret Commission Act 1905 (No. 10 of 1905).**—“An Act relating to Secret Commissions, Rebates, and Profits,” assented to on the 16th November, 1905, provides that—“Any person who, without the full knowledge and consent of the principals directly or indirectly (a) being an agent of the principal, accepts or obtains, or agrees or offers to accept or obtain, from any person, for himself, or for any person other than the principal; or (b) gives or agrees to give or offers to the agent of a principal, or to any person at the request of an agent of the principal, any gift or consideration as an inducement or reward for any act done or to be done, or any forbearance observed or to be observed, or

any favour or disfavour shewn or to be shewn in relation to the principal's affairs or business or on the principal's behalf, or for obtaining or having obtained, or aiding or having aided to obtain for any person an agency or contract for or with the principal, shall be guilty of an indictable offence."

5. Commerce (Trade Descriptions) Act 1905 (No. 16 of 1905).—"An Act relating to Commerce with other Countries," assented to on the 8th December, 1905, and brought into operation by proclamation on the 8th June, 1906, gives power to compel the placing of a proper description on certain prescribed goods, or on packages containing the same, being imports or exports of the Commonwealth.

6. Australian Industries Preservation Act 1906 (No. 9 of 1906).—"An Act for the Preservation of Australian Industries and for the Repression of Destructive Monopolies," assented to 24th September, 1906, provides that any person or any corporation making or engaging or continuing in any combination "with intent to restrain trade or commerce to the detriment of the public or with intent to destroy or injure by means of unfair competition any Australian industry the preservation of which is advantageous to the Commonwealth, having due regard to the interests of the producers, workers, or consumers," or any person or corporation monopolising or attempting or conspiring to monopolise any part of the trade of the Commonwealth with intent to control, to the detriment of the public, the supply or price of any service, merchandise, or commodity, is guilty of an offence. (Amended, see Acts No. 5 of 1908 and No. 26 of 1909-1910.)

7. Customs Tariff 1906 (No. 14 of 1906).—"An Act relating to Duties of Customs" amends the Customs Tariff of 1902 in relation to the duties on harvesters and agricultural implements and machinery and prescribes the prices to be the maximum prices of Australian harvesters and drills delivered to the purchaser at the railway station or port nearest to the factory where they are made. [Repealed by Customs Tariff Act 1908 (No. 7 of 1908).]

8. Customs Tariff (South African Preference) 1906 (No. 17 of 1906).—"An Act relating to Preferential Duties of Customs on certain goods the produce or manufacture of the British Colonies or Protectorates in South Africa which are included within the South African Customs Union," assented to 12th October, 1906, to operate from 1st October, 1906, provides for special preferential rates of duty on certain goods imported from and being the produce of any of the Colonies or Protectorates included within the South African Customs Union.

9. Australian Industries Preservation Act 1907 (No. 5 of 1908).—"An Act to amend the Australian Industries Preservation Act 1907," assented to 14th April, 1908, provides additional machinery for procuring evidence of offences against the principal Act.

10. Customs Tariff 1908 (No. 7 of 1908).—"An Act relating to Duties of Customs," assented to 3rd June, 1908, repeals Section 5 of the Customs Tariff 1902 (No. 14 of 1902) and the schedule of that Act and the whole of the Customs Tariff 1906 (No. 14 of 1906) as from 8th August, 1907, and imposes new rates of Customs Duties. This Act provides preference rates of customs duties on certain "goods the produce or manufacture of the United Kingdom."

11. Customs Tariff Amendment Act 1908 (No. 13 of 1908).—"An Act to amend the Tariff Act of 1908," assented to 10th June, 1908. The purpose of this Act is merely to remove possible doubt as to the intention of the original Acts.

12. Australian Industries Preservation Act 1909 (No. 26 of 1909).—"An Act to amend the Australian Industries Preservation Acts 1906-1907" formally repeals Sections 5 and 8 of the parent Act, which were declared by the High Court to be *ultra vires*; also provides that, in relation to trade and commerce with other countries or among the States, the payment of rebates, or the refusal to sell, "either absolutely or except upon disadvantageous conditions," with the purpose of promoting exclusive dealing, shall be an offence.

13. Customs (Interstate Accounts) Act 1910 (No. 9 of 1910).—Repeals Sections 272 and 273 of the Customs Act 1901. These sections relate to the passing of dutiable goods from one State to another State of the Commonwealth, and their repeal was consequent on the termination of the book-keeping system of accounts between the Commonwealth Government and the Governments of the States, in favour of a system of payments based on population.

14. Australian Industries Preservation Act 1910 (No. 29 of 1910).—“An Act to amend the Australian Industries Preservation Act 1906-1909.” This Act removes from the principal Act the obligation to prove *intent* to restrain trade and detriment to the public.

15. Customs Act 1910 (No. 36 of 1910).—“An Act to amend the Customs Act 1901” gives the Customs control of all goods for export, the exportation of which is subject to compliance with any condition or restriction under any Act or regulation, extends the machinery provisions for the prevention of the importation or exportation of goods which are prohibited imports or exports respectively, amends the provisions for the payment of duty under protest, gives the Governor-General power to prescribe the nature, size, and material of the coverings for packages, and the maximum or minimum weight or quantity to be contained in any one package of goods imported or exported, or transported coastwise from one State to another; the condition of preparation or manufacture for export of any articles used for, or in the manufacture of, food or drink by man; the conditions as to purity, soundness, and freedom from disease to be conformed to by the goods for export.

16. Customs Tariff 1910 (No. 39 of 1910).—“An Act relating to Duties of Customs,” amends the Customs Tariff of 1908 by more explicit definition of certain tariff items, and by alteration of some rates of duty.

17. Customs Tariff 1911 (No. 19 of 1911).—“An Act relating to Duties of Customs,” amends the Customs Tariff 1908-10 by alteration of some rates of duty.

18. Interstate Commission Act 1912 (No. 33 of 1912).—In accordance with the provisions of the Commonwealth Constitution Act—Sections 101 to 104 (see page 33 *ante*)—an Act relating to the Interstate Commission was assented to on the 24th December, 1912. This Act provides for the appointment of the Commission, and cognate matters.

19. Trading with the Enemy Act 1914 (No. 9 of 1914).—“An Act relating to the control of trade during the war with Germany and Austria-Hungary.” This Act was amended by Act No. 17 of 1914.

20. Customs Act 1914 (No. 19 of 1914).—Amends the Customs Act 1901-10 by extending the powers of the Governor-General to prohibit the exportation of goods in time of war.

21. The Income Tax Assessment Act 1915 (No. 34 of 1915) and Amendment thereto (No. 47 of 1915).—Provide that “In the case of a person selling goods in Australia on account of a person not resident in Australia, or on account of a company not registered in Australia, the principal shall be deemed to have derived from such sale a taxable income equal to five pounds per cent. upon the price at which the goods were sold. The person selling the goods shall be assessable on the taxable income as the agent for the principal, and shall be personally liable for the payment of the tax to the extent of the tax payable on goods sold by him after the 30th June, 1915. Goods shall be deemed to be sold in Australia on account of a person not resident in Australia, if any person in Australia receives a commission in respect of the sale of the goods or is paid a salary for obtaining orders for or for influencing the sale of the goods.”

§ 3. Regulation of Trade during the War.

1. **Authority for.**—By the Customs Act 1901-1910 it is enacted that the Governor-General may, by proclamation, prohibit the exportation or transfer from any State to any other State of the Commonwealth of any goods, being arms, explosives, military stores or naval stores, or being goods which, in his opinion, are capable of being used as or in the manufacture of arms, explosives, military stores, or for any purpose of war; and, by the Defence Act 1903-1912, it is enacted that the Governor-General may, subject to the provisions of that Act, do all things deemed by him to be desirable for the efficient defence and protection of the Commonwealth or of any State.

By virtue of the above, proclamations prohibiting or controlling exports from the Commonwealth have been issued from time to time as circumstances appeared to warrant.

§ 4. Method of Recording Imports and Exports.

1. **Value of Imports.**—The recorded value of goods imported from countries beyond the Commonwealth represents the amount on which duty is payable or would be payable if the duty were charged *ad valorem*. The value of goods is taken to be 10 per cent.* in advance of the fair market value in the principal markets of the country whence the goods were exported, the increase being intended to represent roughly the cost plus insurance, freight and other charges to the place of landing.

2. **Value of Exports.**—The recorded value of goods exported is taken to represent the value in the principal markets of the Commonwealth in the ordinary commercial acceptance of the term.

3. **Records of Past Years.**—In the years preceding federation each State independently recorded its trade, and in so doing did not distinguish other Australian States from foreign countries. As the aggregation of the records of the several States is, necessarily, the only available means of ascertaining the trade of Australia for comparison with later years, it is unfortunate that past records of values and the direction of imports were not on uniform lines admitting of the preparation of a record for Australia as a whole. On the introduction of the Customs Act 1901, the methods of recording values were made uniform throughout the States, but it was not until September 1903 that a fundamental defect in the system of recording transhipped goods was remedied. Up to this date goods arriving in any Australian port for transshipment to a port in another Australian State were recorded at the latter port only, where they were ordinarily recorded as from the transshipping State, and not as an import from the oversea country.

In recording exports an analogous defect also existed in most of the States, since goods despatched from one Australian State for transshipment in another State to an oversea country were simply recorded in the former as an export to the transshipping State; thus no proper record of the export oversea was made. Owing to this defect the oversea trade prior to September 1903 is understated by an amount which it is impossible to estimate accurately, since it varies with the development of the shipping facilities of the States concerned. To discover the direction of the transhipped trade is not possible. The figures presented in the tables hereinafter are therefore the values as recorded, and must be taken as subject to the defects explained.

4. **Vessels (Ships) Imported and Exported.**—The imports or exports of vessels were not recorded prior to the year 1905. The value of vessels imported during each of the years 1905-1914-15 were as follows:—1905, £265,957; 1906, £366,300; 1907, £680,700; 1908,

* Although cost of freight and insurance has risen materially in consequence of the war, no further addition has been made to the value of imports, and cognisance should be taken of this fact in regard to imports during 1914-15 referred to throughout this chapter.

£700,500; 1909, £757,100; 1910, £711,850; 1911, £340,045; 1912, £1,257,655; 1913, £1,662,300; 1914-15, £340,530. The exports during the same years were:—1905, £79,975; 1906, £51,365; 1907, £90,201; 1908, £82,355; 1909, £38,600; 1910, £72,000; 1911, £17,605; 1912, £66,300; 1913, £418,220; 1914-15, £129,950.

5. **Ships' Stores.**—Prior to 1906 goods shipped in Australian ports on board oversea ships as ships' stores were included in the general exports. From 1906, ships' stores have been specially recorded as such, and omitted from the return of exports. The value of ships' stores during 1906 amounted to £375,966 (of which bunker coal represented £575,471, or 65.7 per cent.), during 1907 to £998,897 (bunker coal representing £663,724, or 66.45 per cent.), during 1908 to £1,196,106 (bunker coal £867,707, or 72.55 per cent.), during 1909 to £1,071,677 (bunker coal £781,113, or 72.90 per cent.), during 1910 to £1,080,133 (bunker coal £740,567, or 68.57 per cent.), during 1911 to £1,238,446 (bunker coal £858,783, or 69.35 per cent.), during 1912 to £1,431,985 (bunker coal £1,008,259, or 70.41 per cent.), during 1913 to £1,458,702 (bunker coal £1,018,595, or 69.82 per cent.), and during 1914-15 to £1,587,757 (bunker coal £829,875, or 52.26 per cent.).

§ 5. Oversea Trade.

1. **Total Oversea Trade.**—The following table shews the total trade of the Commonwealth with oversea countries from the earliest date for which records are available. In consequence of the defects of record, referred to in the preceding section, the results can be only approximate to the actual figures. The very marked rise and sudden fall in the value of imports during the period 1837 to 1842 were contemporaneous with heavy land speculation and a subsequent severe financial crisis. The great increase of trade in the early fifties is due to the discovery of gold. In the State of Victoria the value of imports from oversea countries increased from £500,000 in 1851 to nearly £11,000,000 in 1853, and to £13,000,000 in 1854; while in New South Wales similar imports rose from £1,390,000 in 1851 to £5,500,000 in 1854, when the total imports into the Commonwealth reached the sum of £34 13s. 10d. per head, and the total trade £56 3s. 10d. per head of the population. The rapid influx of persons anxious to share the good fortunes of these times, however, soon reduced the value of the trade per head, till, in 1858, it had declined to £31 19s. 6d. per head. The period 1867-1872 shews a marked reduction in the value of trade per head. For some years prior to this period New South Wales had experienced a succession of indifferent seasons, and Victoria was suffering from a congested labour market consequent on the decline of alluvial gold-mining in that State. This congestion of the labour market during the years 1862 to 1866 gave rise to the agitation for a protective tariff to provide employment in manufactures, and in April 1866, the Tariff Act, which expressed the protective policy since adhered to in Victoria, was assented to.

OVERSEA TRADE OF COMMONWEALTH, 1826 to 1914-15.

Period.	Recorded Value.			Value per Inhabitant. ¹			Percentage of Exports on Imports.
	Imports.	Exports.	Total.	Imports.	Exports.	Total.	
	£1,000.	£1,000.	£1,000.	£ s. d.	£ s. d.	£ s. d.	%
1826-30	638	153	791	10 12 5	2 10 11	13 3 4	23.9
1831-35	1,144	613	1,757	11 19 10	6 8 6	18 8 4	53.6
1836-40	2,283	1,112	3,395	14 15 9	7 5 1	21 19 10	48.7
1841-45	1,906	1,378	3,284	9 0 5	6 10 5	15 10 10	72.3
1846-50	2,379	2,264	4,643	6 18 10	6 12 2	13 11 0	95.2
1851-55	11,931	11,414	23,345	19 12 5	18 15 4	38 7 9	95.7
1856-60	18,816	16,019	34,835	18 6 1	15 11 8	33 17 9	85.1

1. Reckoned on mean population of the year.

OVERSEA TRADE OF COMMONWEALTH, 1826 TO 1914-15.—Continued.

Year.	Recorded Value.			Value per Inhabitant. ¹			Percentage of Exports on Imports.
	Imports.	Exports.	Total.	Imports.	Exports.	Total.	
	£1,000.	£1,000.	£1,000.	£ s. d.	£ s. d.	£ s. d.	%
1861	17,651	17,413	35,064	15 5 2	15 1 1	30 6 3	98.7
1862	20,599	18,065	38,664	17 7 1	15 4 5	32 11 6	87.7
1863	21,248	19,336	40,584	17 4 7	15 13 7	32 18 2	91.0
1864	20,503	18,977	39,480	15 17 4	14 13 6	30 10 10	92.6
1865	20,660	19,706	40,366	15 4 4	14 10 4	29 14 8	95.4
1866	21,311	18,972	40,283	15 0 10	13 7 10	28 8 8	89.0
1867	15,964	18,384	34,348	10 18 1	12 11 2	23 9 3	115.2
1868	18,436	21,650	40,086	12 3 11	14 6 6	26 10 5	117.4
1869	19,910	20,066	39,976	12 14 4	12 16 4	25 10 8	103.8
1870	17,833	18,012	35,845	11 0 2	11 2 5	22 2 7	101.0
1871	17,017	21,725	38,742	10 3 3	12 19 6	23 2 9	127.7
1872	18,833	22,518	41,351	10 18 9	13 1 7	24 0 4	119.6
1873	24,567	26,370	50,937	13 17 10	14 18 2	28 16 0	107.4
1874	24,554	25,646	50,200	13 9 9	14 1 8	27 11 5	104.5
1875	24,939	24,978	49,917	13 6 2	13 6 7	26 12 9	100.1
1876	23,963	23,540	47,503	12 8 7	12 4 2	24 12 9	98.2
1877	25,797	23,107	48,904	12 18 8	11 11 8	24 10 4	89.6
1878	26,181	23,773	49,954	12 14 0	11 10 8	24 4 8	90.8
1879	24,233	21,184	45,417	11 7 10	9 19 2	21 7 0	87.4
1880	22,939	27,255	50,194	10 8 10	12 8 1	22 16 11	118.8
1881	29,067	27,528	56,595	12 16 2	12 2 8	24 18 10	94.7
1882	36,103	27,313	63,416	15 7 7	11 12 9	27 0 4	75.6
1883	35,454	30,058	65,512	14 9 9	12 5 8	26 15 5	84.8
1884	36,988	28,708	65,696	14 9 6	11 4 8	25 14 2	77.6
1885	36,862	26,667	63,529	13 18 2	10 1 3	23 19 5	72.3
1886	34,179	21,700	55,879	12 9 4	7 18 4	20 7 8	63.5
1887	29,572	23,421	52,993	10 8 8	8 5 3	18 13 11	79.2
1888	36,881	28,900	65,781	12 11 7	9 17 2	22 8 9	78.4
1889	37,577	29,553	67,130	12 8 8	9 15 7	22 4 3	78.6
1890	35,168	29,321	64,489	11 6 4	9 8 9	20 15 1	83.4
1891	37,711	36,043	73,754	11 16 0	11 5 6	23 1 6	95.6
1892	30,107	33,370	63,477	9 4 0	10 3 10	19 7 10	110.8
1893	23,765	33,225	56,990	7 2 7	9 19 4	17 1 11	139.8
1894	21,897	32,131	54,028	6 9 0	9 9 4	15 18 4	146.7
1895	23,195	33,644	56,839	6 14 1	9 14 6	16 8 7	145.0
1896	29,658	32,964	62,622	8 8 5	9 7 2	17 15 7	111.1
1897	31,958	37,783	69,741	8 18 3	10 10 9	19 9 0	118.2
1898	31,481	40,165	71,646	8 12 11	11 0 7	19 13 6	127.6
1899	34,330	48,599	82,929	9 6 0	13 3 5	22 9 5	141.6
1900	41,388	45,957	87,345	11 1 3	12 5 9	23 7 0	111.0
1901	42,434	49,696	92,130	11 3 11	13 2 2	24 6 1	117.1
1902	40,676	43,915	84,591	10 11 4	11 8 3	21 19 7	108.0
1903	37,811	48,250	86,061	9 14 3	12 7 10	22 2 1	127.6
1904	37,021	57,486	94,507	9 7 9	14 11 7	23 19 4	155.3
1905	38,347	56,841	95,188	9 11 9	14 4 1	23 15 10	148.2
1906	44,745	69,738	114,483	11 0 4	17 3 6	28 3 10	155.9
1907	51,809	72,824	124,633	12 11 3	17 13 2	30 4 5	140.6
1908	49,799	64,311	114,110	11 17 5	15 6 8	27 4 1	129.1
1909	51,172	65,319	116,491	11 19 5	15 5 7	27 5 0	127.6
1910	60,014	74,491	134,505	13 14 8	17 0 10	30 15 6	124.1
1911	66,968	79,482	146,450	14 18 3	17 14 0	32 12 3	118.7
1912	78,159	79,096	157,255	16 16 7	17 0 7	33 17 2	101.2
1913	79,749	78,572	158,321	16 12 0	16 7 2	32 19 2	98.5
First Six Mths 1914	39,777	37,930	77,707	8 2 7	7 15 0	15 17 7	95.4
1914-15	64,432	60,593	125,025	13 0 10	12 5 3	25 6 1	94.0

1. Reckoned on mean population of the year.

The graphs illustrating the movement of the oversea trade of Australia (see pages 547 and 548) shew that periods of depressed trade have been recurrent at more or less regular intervals of from seven to nine years, and measured by population, each succeeding depression since 1855 carried the trade per head lower than the preceding one, until the lowest point was reached in 1894.

The year 1892 marked the beginning of a period of acute financial stress, culminating in the commercial crisis of 1893. The collapse of these years is plainly reflected in the trade records of that period, the trade of 1894 falling to £54,028,227, a decline of no less than 26.75 per cent. in three years. In 1895 there was a slight recovery, and a continuous upward movement until 1901, when the trade reached £92,130,183, or £24 6s. 1d. per head. A decline, due to drought, in the exports of agricultural, pastoral, and dairy produce, reduced the trade of 1902 to £84,591,037, but although in the next year there was a further shrinkage in the exports of agricultural produce, the increase in the value of the exports of metals, specie, butter, and wool was so large as to effect an increase in the total trade. From 1902 the increase in the value of trade continued, till in 1907 it reached the amount of £124,633,280, equal to £30 4s. 5d. per inhabitant.

The imports during 1907 were, doubtless, to some extent inflated by the importation of goods in anticipation of the tariff revision of that year. The trade of 1908 shews a decline of £10,523,000 as compared with 1907, of which £8,513,000 was in the value of exports, notwithstanding an increase of £3,447,767 in the export of gold and specie. This decline in the value of exports was largely due to reduced prices ruling for wool and metals in consequence of the financial crisis in the United States during the previous year, and in lesser degree to the smaller exports of agricultural and pastoral produce, due to the unfavourable season experienced in some of the States.

The trade of 1909 per head of population was slightly more than in 1908, notwithstanding that the gold exports were less by £5,193,587. In 1910 the value of imports per head was higher than in any year since 1885, and the value of exports was—excepting the years 1906 and 1907—the highest since 1857. The high value of exports is particularly striking when considered in conjunction with the exceptionally small exports of gold. The exports of gold, already much reduced in 1909 as compared with 1903, were in 1910 still further reduced by £4,264,368 to £4,103,783, the smallest recorded since 1892. During 1911 the exports of gold bullion and specie again increased to £11,540,782. The continued increase in the value of imports during 1912 and 1913, while the value of exports remained stationary, is referred to in paragraph 4 of this section. The variations in the composition of the trade will be seen from the tables in 8 following.

2. Alteration of Trade Year.—The desirability had long been felt of bringing the trade year into conformity with the seasons for the export of agricultural and pastoral products, but a disinclination to break the continuity of records had, hitherto, prevented the change. As it was obvious that trade itself, and not merely the records, would be seriously disturbed by the war, the time appeared to be peculiarly opportune for making the alteration. The trade returns were, therefore, closed as on the 30th June, 1914, and the new year started from the 1st July. The year 1914-15 thus includes nearly eleven months under war conditions.

3. Decline in Exports, 1914-15.—Of the £18,000,000 decrease in the value of exports during 1914-15 as compared with 1913, about £13,500,000 was mainly due to the dry season throughout the Commonwealth. From this cause the exports of wheat and flour were reduced by about £8,500,000 and of butter by £1,000,000. The reduction by £4,000,000 of the exports of wool was the joint result of the war and the drought, for although the clip was much reduced by the latter cause, the dislocation of the sales by the war was responsible for a considerable quantity being held over for shipment till the next year. The influence of the war, in restricting exports, was most pronounced with regard to metals and coal, which, together, were nearly £6,000,000 below 1913,

while skins and tallow declined by £2,500,000. On the other hand the war was responsible for *increased* exports of meats, leather, and horses, amounting to over £4,500,000.

4. **Ratio between Exports and Imports.**—The foregoing table shows the percentage of exports on imports for each year.† From this it will be seen that, with few exceptions, due to temporary dislocations of trade, prior to 1892 the balance of trade has been on the side of imports, but from 1891 to 1912 the reverse has been the case. The excess of imports in the earlier years represents the introduction of capital in the form of Government loans and for investment in private undertakings, and the excess of exports represents mainly the interest and profit on the earlier investments, repayment of loans to foreign bondholders, and also freight on trade, which is carried mainly by ships of the United Kingdom and foreign countries. As the introduction of new capital, and the payments for interest on existing investments, and for shipping and other services are continually operating in opposite directions at the same time in the statistics of trade, it follows that it is the balance, only, of these transactions which is reflected in the excess of imports or exports.

The marked change in the balance of trade, which is in the direction of that of twenty years ago, is a striking feature of the trade returns for 1912. The decline in the ratio of exports to imports has been due, mainly, to loans raised in London by the Governments of the various States of the Commonwealth. The proceeds of these loans, of course, swell the import returns, but, as no immediate payment beyond an instalment of interest has to be made in return, the export figures are affected to a very minor degree, until such time as the principal of the debt is repaid. The larger number of immigrants had, also, to some extent affected the balance of trade by the introduction of capital. The following table presents the balance of trade of the Commonwealth as shewn by the records of imports and exports for each year from 1902, and, also, the modification of these figures as affected by loans raised in London by the Governments of the States and the Commonwealth:—

EFFECT OF LOANS ON THE RECORDED BALANCE OF TRADE.

Year.	Excess of Exports as Recorded.		Net Amount of Debt Raised or Redeemed (—) in London.	Excess of Exports Modified by Elimination of Loans to Commonwealth and States' Governments.	
	Amount.	Per cent.	Amount.	Amount.	Per cent.
	£1,000.		£1,000.	£1,000.	
1902	3,239	100	5,014	8,253	100
1903	10,439	322	1,658	12,097	146
1904	20,465	632	753	21,218	257
1905	18,494	571	1,968	20,462	248
1906	24,993	771	5,308	19,685	238
1907	21,015	649	2,259	18,756	227
1908	14,512	448	6,088	20,600	249
1909	14,147	436	2,562	16,709	202
1910	14,477	447	2,904	11,573	140
1911	12,514	386	3,123	15,641	189
1912	937	29	12,205	13,264	161
1913	1,178	36	19,666	18,488	225
1914 (Jan. to June) ...	1,847	*	*	1,847	*
1914-15	3,839	119	19,301	15,462	187

* Prior to June, 1914, the figures relating to Debt were six months in advance of the Trade figures, the periods to which the figures relate are now identical.

† For individual years 1826 to 1860 see Official Year Book, No. 7, and previous issues.

The trade balances would be further modified by the loans of local governing bodies, by the imports of capital for private enterprises, and by the addition to or absorption of bank balances held in London on Australian account. Particulars of such transactions are, however, not available. In regard to the importation of private capital, it may not be without significance that the tariff of 1908 was followed by a pronounced diminution in the excess of exports, the suggestion being that industrial enterprise had been augmented by imported capital in consequence of the increased protection to local industries.

The general relationship between the balance of trade of the Commonwealth and the borrowing of money abroad is demonstrated by the following figures :—

BALANCE OF TRADE AND PUBLIC DEBT.

Period.	Annual Average.					
	Imports.	Exports.	Recorded Excess of		New Debt. *	Excess of Exports modified by elim- ination of Loans.
			Imports.	Exports.		
Mill. £.	Mill. £.	Mill. £.	Mill. £.	Mill. £.	Mill. £.	
1867-1871 ...	17.8	20.0	...	2.2	1.7	3.9
1872-1876 ...	23.4	24.6	...	1.2	2.6	3.8
1877-1881 ...	25.6	24.6	1.0	...	5.2	4.2
1882-1886 ...	35.8	26.8	9.0	...	10.6	1.6
1887-1891 ...	35.4	29.4	6.0	...	7.4	1.4
1892-1896 ...	25.6	33.0	...	7.4	3.8	11.2
1897-1901 ...	36.2	44.4	...	8.2	3.2	11.4
1902-1906 ...	39.6	55.2	...	15.6	0.8	16.4
1907-1911 ...	56.0	71.2	...	15.2	1.3	16.5
1912-1914-15 ...	74.9	73.2	1.7	...	17.1	15.4

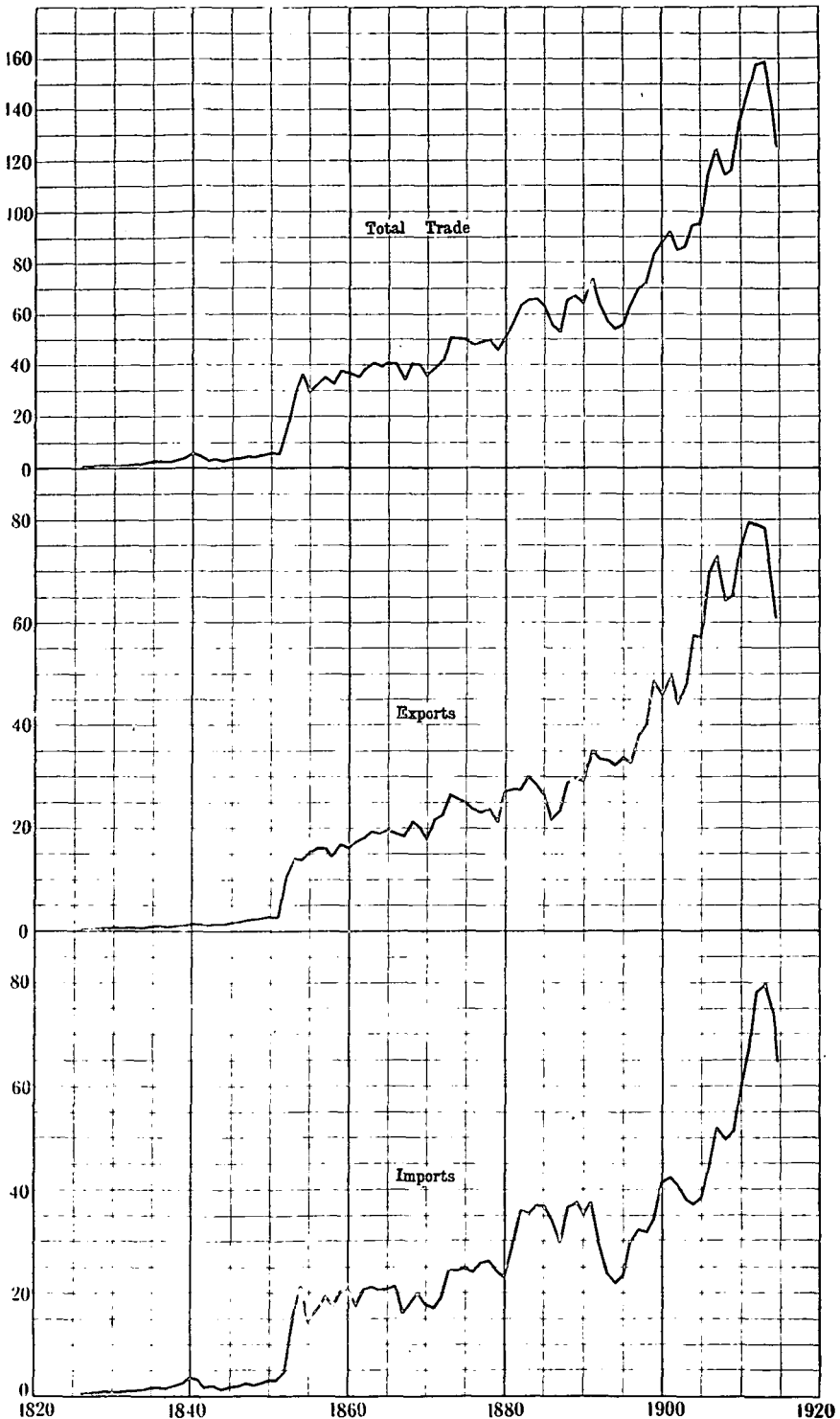
* Subsequent to 1897 these figures relate to moneys raised outside of Australia only. Prior to 1893 the amounts raised locally were insignificant, but it is probable that the amount of new debt raised during 1892-6 is somewhat overstated. Loans raised by Local Government Bodies are not included.

From the above results it would appear that a sum of about 16 million pounds is required annually to meet the "invisible" obligations of the Commonwealth.

§ 6. Direction of Trade.

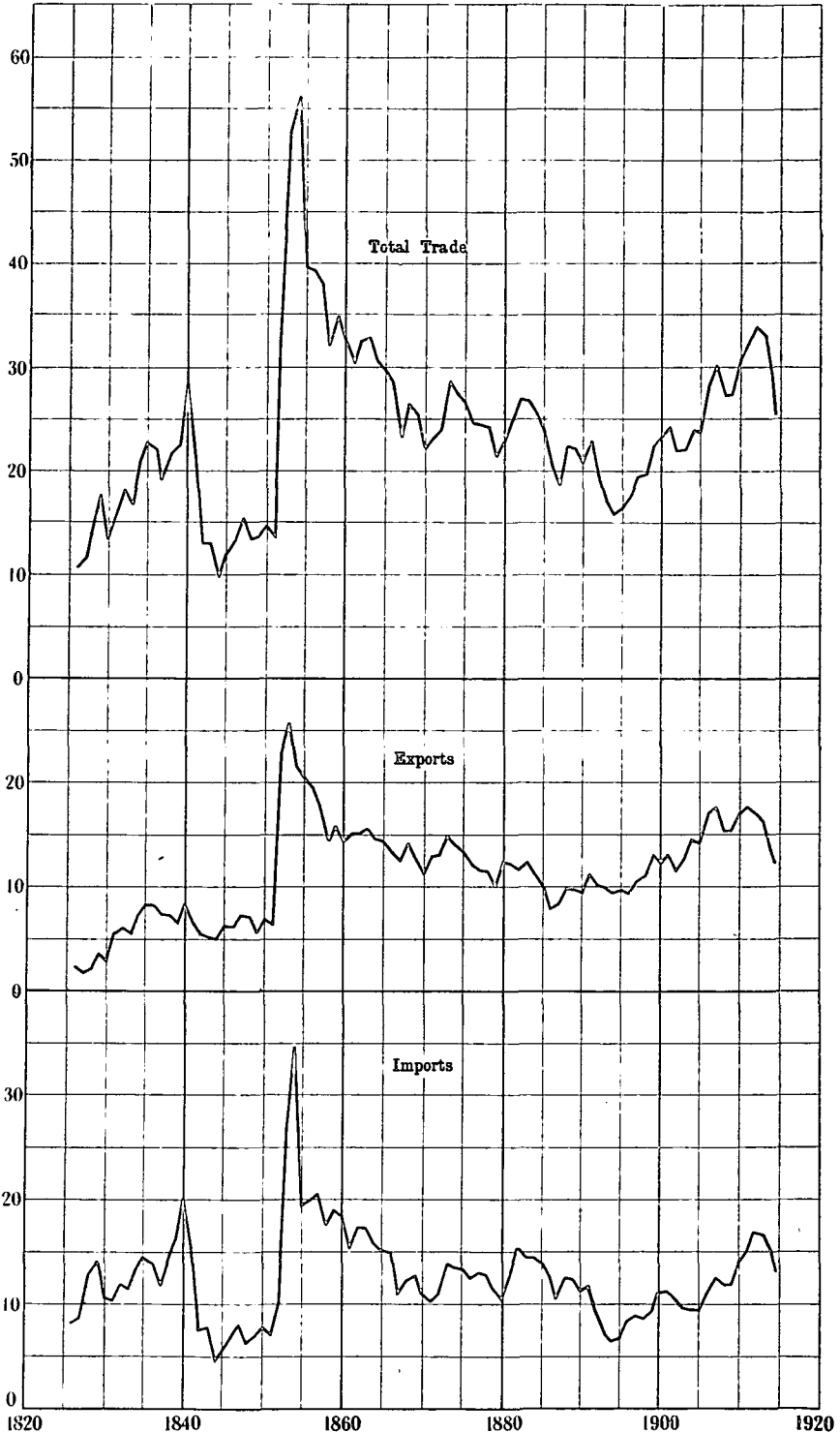
1. **Country of Shipment and Country of Origin.**—The following table shews, for the years 1908 and 1914-15, the value of imports recorded as direct from the principal countries, and also the disposition of the value of imports against the countries where they were produced or manufactured. A similar comparison for the years 1905-13 will be found in previous issues of this work.

GRAPHS SHEWING VALUES OF TOTAL TRADE, EXPORTS, AND IMPORTS OF
COMMONWEALTH, 1826 to 1915.



EXPLANATION OF GRAPHS.—The base of each square represents an interval of five years, and the vertical height five million pounds sterling for Imports and Exports, and ten million pounds sterling for Total Trade.

GRAPHS SHEWING THE VALUES PER HEAD OF POPULATION OF TOTAL TRADE,
EXPORTS, AND IMPORTS OF COMMONWEALTH, 1826 to 1915.



EXPLANATION OF GRAPHS.—The base of each square represents an interval of five years, and the vertical height five pounds per head of the population.

COMMONWEALTH IMPORTS FROM COUNTRIES OF SHIPMENT AND COUNTRIES OF ORIGIN, 1908 and 1914-15.

Country.	Imports according to—							
	Country of Shipment.				Country of Origin.			
	1908.		1914-15.		1908.		1914-15.	
	Value.	Per cent.	Value.	Per cent.	Value.	Per cent.	Value.	Per cent.
	£		£		£		£	
United Kingdom ...	29,930,157	60.10	37,896,655	58.82	25,274,661	50.75	32,494,821	50.43
BRITISH POSSESSIONS—								
Canada ...	321,041	0.64	1,487,592	2.31	532,752	1.07	1,235,452	1.92
Ceylon ...	683,813	1.37	977,368	1.52	681,950	1.37	972,519	1.51
Hong Kong ...	247,689	0.50	332,862	0.52	7,321	0.01	10,132	0.01
India ...	1,630,246	3.28	2,748,173	4.26	1,668,140	3.33	2,884,832	4.45
New Zealand ...	2,276,597	4.57	2,065,723	3.25	2,196,433	4.41	1,905,202	2.95
Straits Settlements ...	384,567	0.77	787,384	1.22	158,603	0.32	190,721	0.30
Other British Possessions ...	845,671	1.70	1,002,043	1.56	994,755	2.00	1,416,187	2.20
Total British Possessions ...	6,389,624	12.83	9,431,145	14.64	6,229,954	12.51	8,615,035	13.37
Total British Countries ...	36,319,781	72.93	47,327,800	73.46	31,504,615	63.26	41,109,856	63.80
FOREIGN COUNTRIES—								
Austria-Hungary* ...	16,947	0.03	*14,661	0.02	265,345	0.53	*128,758	0.20
Belgium ...	970,187	1.95	524,396	0.81	636,450	1.28	324,102	0.50
China ...	69,363	0.14	126,434	0.20	315,887	0.63	463,606	0.72
France ...	479,642	0.97	237,627	0.36	1,775,389	3.56	1,754,494	2.71
Germany* ...	3,509,130	7.05	*1,296,917	2.02	4,482,394	9.00	*2,005,137	3.12
Japan ...	543,789	1.09	1,392,317	2.16	574,906	1.15	1,436,310	2.23
Netherlands ...	173,528	0.35	133,961	0.21	311,832	0.63	368,611	0.60
Norway ...	314,685	0.63	788,913	1.22	420,470	0.85	840,553	1.30
Spain ...	12,131	0.02	53,031	0.08	108,104	0.22	149,066	0.23
Sweden ...	206,614	0.41	487,479	0.75	348,666	0.70	535,480	0.84
Switzerland ...	38,498	0.08	19,160	0.03	754,110	1.51	1,142,823	1.78
United States ...	6,093,753	12.13	9,585,617	14.89	6,581,846	13.22	10,871,298	16.89
Other Foreign Countries ...	1,105,236	2.22	2,443,524	3.79	1,719,259	3.46	3,281,693	5.08
Total Foreign Countries ...	13,479,492	27.07	17,104,037	26.54	18,294,658	36.74	23,321,981	36.20
Total Imports from all Countries ...	49,799,273	100	64,431,837	100	49,799,273	100	64,431,837	100

* The imports shown as from enemy countries during 1914-15 were received during July, or were on the sea at the time of the declaration of war. Goods on board German ships interned in South Africa and elsewhere were subsequently forwarded to Australia. (See also page 581).

The only country from which the value of direct imports exceeds by any large amount the value of the imports of goods which were manufactured or produced therein, that is to say, the only country which shews a balance of any magnitude as a distributor of the goods of other countries to Australia, is the United Kingdom. The records of imports therefrom during the year 1914-15 shew that while the total direct imports from that country amounted to £37,896,655, the value of the manufactures or produce of the United Kingdom itself, imported from all countries whatsoever during the same year, was £32,494,821. From the foregoing figures it appears that goods to the value of at least £5,401,834 were received from other countries through the United Kingdom.

Other countries which shewed balances as distributors to Australia, though absolutely of much less amount, were Belgium, Canada, Hong Kong, New Zealand, Straits Settlements, and Ceylon. The countries mentioned were, of course, not the only countries through which goods were indirectly imported into Australia, for the direct imports from other countries, included considerable values which were not the produce of those countries. Prior to the war large quantities of goods not manufactured in France or Germany were shipped to Australia from those countries. Such transactions, were, however, more than balanced by French and German goods received through the United Kingdom and other countries.

2. **Direct Imports according to Country of Shipment.**—The following table shews the average yearly value of imports from each of the principal countries during each succeeding quinquennial period from 1894 to 1913, and for the year 1914-15. The countries mentioned in this table are those where the goods were shipped or whence they were directly consigned to Australia.

**IMPORTS INTO THE COMMONWEALTH FROM VARIOUS COUNTRIES,
1894 to 1914-15.**

Country	Yearly Average of Quinquennial Periods.				Year 1914-15.
	1894-8.	1899-1903.	1904-8.	1909-13.	
	£	£	£	£	£
United Kingdom	18,957,688	23,107,178	26,789,801	40,171,599	37,896,655
British Possessions—					
Canada	145,655	285,312	292,801	857,133	1,487,592
Ceylon	292,653	481,627	679,572	816,220	977,368
Fiji	110,167	91,918	89,425	389,276	404,889
Hong Kong	374,974	299,872	279,030	297,127	332,862
India	655,090	998,326	1,563,604	2,350,599	2,748,173
Mauritius	225,459	156,485	51,239	69,533	8,790
New Zealand	1,030,079	2,096,004	2,441,722	2,647,942	2,095,723
Papua	25,010	67,655	63,746	80,179	70,531
South African Union	3,944	5,626	50,232	137,911	116,748
Straits Settlements	184,628	234,001	270,550	625,079	787,384
Other British Possessions	8,548	49,334	168,318	298,640	401,085
Total British Possessions ...	3,056,207	4,766,160	5,950,239	8,569,639	9,431,145
Total British Countries ...	22,013,895	27,873,338	32,740,040	48,741,238	47,327,800
Foreign Countries—					
Belgium	264,743	428,305	815,228	1,724,846	524,396
Bismarck Archipelago, Hawaiian Islands, New Caledonia, New Hebrides and South Sea Ids.	114,816	149,889	167,665	230,888	270,008
Chile and Peru	3,894	32,956	22,611	47,818	124,721
China	271,799	249,940	70,887	83,628	126,434
France	324,368	504,558	455,301	545,071	237,627
Germany	1,423,498	2,521,486	3,112,897	4,329,681	†1,296,917
Italy	93,774	157,502	197,464	343,894	394,606
Japan	116,716	290,835	460,514	804,346	1,392,317
Java	310,423	648,729	314,745	848,213	737,602
Netherlands	18,548	59,576	133,191	234,650	133,961
Norway	*207,296	*425,664	312,357	599,801	788,913
Philippine Islands	22,807	84,660	79,056	113,156	102,722
Sweden	*	*	105,828	489,113	487,479
United States of America	2,368,737	5,342,307	5,124,191	7,643,641	9,585,617
Other Foreign Countries	84,253	553,542	232,183	432,463	†900,717
Total Foreign Countries ...	5,625,672	11,449,949	11,604,118	18,471,159	17,104,037
Total	27,639,567	39,323,287	44,344,158	67,212,397	64,431,837

*Norway and Sweden combined in these years.

† See note on preceding page.

‡ Includes Argentine Republic, £421,836.

Expressing each item as percentage on the total of the imports, the following results are obtained :—

COMMONWEALTH IMPORTS.—PERCENTAGES OF THE IMPORTS FROM EACH COUNTRY ON THE TOTAL IMPORTS, 1894 to 1914-15.

Country.	1894-8.	1899-1903.	1904-8.	1909-13.	1914-15.
	per cent.	per cent.	per cent.	per cent.	per cent.
United Kingdom	68.59	58.76	60.41	59.77	58.82
BRITISH POSSESSIONS—					
Canada	0.53	0.73	0.66	1.28	2.31
Ceylon	1.06	1.22	1.53	1.21	1.52
Fiji	0.40	0.23	0.20	0.58	0.62
Hong Kong	1.86	0.76	0.63	0.44	0.52
India	2.37	2.54	3.53	3.50	4.26
Mauritius	0.81	0.40	0.12	0.10	0.01
New Zealand	3.73	5.33	5.51	3.94	3.25
Papua	0.09	0.17	0.14	0.12	0.11
South African Union	0.01	0.01	0.11	0.21	0.18
Straits Settlements... ..	0.67	0.60	0.61	0.93	1.22
Other British Possessions	0.03	0.13	0.38	0.44	0.64
Total British Possessions	11.06	12.12	13.42	12.75	14.64
Total British Countries	79.65	70.88	73.83	72.52	73.46
FOREIGN COUNTRIES—					
Belgium	0.96	1.09	1.84	2.57	0.81
Bismarck Archipelago, Hawaiian Islands, New Caledonia, New Hebrides and South Sea Islands	0.42	0.38	0.38	0.34	0.41
Chile and Peru	0.01	0.08	0.05	0.07	0.19
China	0.98	0.64	0.16	0.12	0.20
France	1.18	1.28	1.02	0.81	0.36
Germany	5.15	6.41	7.02	6.44	†2.02
Italy	0.34	0.40	0.45	0.52	0.61
Japan	0.42	0.74	1.04	1.20	2.16
Java	1.12	1.65	0.71	1.26	1.15
Netherlands	0.07	0.15	0.30	0.35	0.21
Norway	0.75*	1.08*	0.70	0.89	1.22
Philippine Islands	0.08	0.22	0.18	0.17	0.16
Sweden	*	*	0.25	0.73	0.75
United States of America	8.57	13.59	11.55	11.37	14.89
Other Foreign Countries	0.30	1.41	0.52	0.64	†1.40
Total Foreign Countries... ..	20.35	29.12	26.17	27.48	26.54
Total	100	100	100	100	100

* Norway and Sweden combined in these years.

† See note on page 549.

‡ Includes Argentine Republic 0.68.

3. Imports from the United Kingdom.—The foregoing tables shew that notwithstanding the smaller imports from the United Kingdom during 1914-15 as compared with the average of the immediately preceding quinquennial period, the figures were

just twice as much as the average of the period 1894-8. It will be noticed, however, that the development of the import trade from the United Kingdom has not kept pace with the total trade, inasmuch as the *proportions* of imports shipped from the United Kingdom has, during the period under review, declined from 68.59 per cent. during the years 1894-8 to 58.82 per cent. for the year 1914-15. The apparent diversion of Australian trade from Great Britain is more fully dealt with in sub-section 12 of this chapter. The values of the principal imports of United Kingdom origin during the year 1914-15 are as follows :—

Ale and beer, £347,565 ; apparel and textiles—apparel, £2,792,980, textiles, £8,117,025 ; arms, ammunition and explosives, £609,780 ; books and periodicals, £531,256 ; brushware, £76,774 ; earthenware, etc., £299,023 ; clocks and watches, £29,350 ; cocoa and chocolate, £150,743 ; confectionery, £268,892 ; cordage, metal, £101,293 ; cordage, other, £131,147 ; cutlery, £239,370 ; drugs and chemicals—alkalies (soda), £111,715, fertilizers, £33,591, medicines, £179,320, other drugs and chemicals, £604,110 ; electrical and gas appliances, £215,805 ; electrical materials, £414,956 ; fancy goods, £185,719 ; fish, fresh and preserved, £219,237 ; furniture, £50,349 ; glass and glassware, £239,147 ; indiarubber and manufactures, £227,584 ; instruments, musical, £96,797 ; instruments, scientific, surgical, etc., £79,350 ; iron and steel—pig iron, £89,012, bar, hoop, ingot, etc., £638,305, scrap, £55,791, girders, beams, etc., £178,394, plate and sheet, galvanized or corrugated, £1,363,276, not galvanized or corrugated, £202,468, pipes and tubes, £557,279, rails, fishplates, etc., £635,591, tinned plates, plain, £551,435 ; wire, £55,213 ; wire netting, £151,042 ; jewellery and precious stones, £174,153 ; leather and leather manufactures, £86,202 ; machines and machinery, £1,988,598 ; metals, manufactures of, £2,408,895 ; milk, preserved, £22,574 ; oils (not essential), £195,250 ; paints and colours, £439,568 ; paper, £790,211 ; pickles, sauces, etc., £112,609 ; soap, £38,827 ; specie, £431,574 ; spirits, £394,831 ; stationery, £280,823 ; tobacco, £33,038 ; tools of trade, £230,366 ; varnishes, £57,449 ; vehicles—bicycles, etc., £120,345, motors, £457,079, other vehicles, £192,878 ; vessels (ships), £305,608 ; yarns, £252,035.

4. Imports Shipped from British Possessions.—The growth of the value of imports from other British possessions during the past twenty years has been such as to increase the proportion to total imports from 11.06 per cent. in the years 1894-8 to 14.64 per cent. in 1914-15, the actual values being respectively £3,056,207 in the earlier period and £9,431,145 in 1914-15. Of the total imports from British possessions during 1914-15, 22.22 per cent., or 3.25 per cent. of all imports, was from New Zealand ; 29.14 per cent., or 4.26 per cent. of all imports, from India ; 15.77 per cent., or 2.31 per cent. of all imports, from Canada ; and 10.36 per cent., or 1.52 per cent. of all imports, from Ceylon. The imports from Canada shew an increase of £328,759, or 28.36 per cent. over those of 1913, and an increase of £630,459, or 73.55 per cent. over the average of the period 1909-13. A small part of this is due to larger shipments from Canadian ports of goods from the United States of America.

5. Principal Imports, the Produce of British Possessions, 1914-15.—These are as follows :—

(i.) *Canada.* Apparel and textiles—corsets, £24,785, other, £10,651, boots and shoes, £8169 ; carbide of calcium, £27,317 ; fish, £85,588 ; fruit—apples, £17,094 ; furniture, £7862 ; indiarubber and manufactures, £36,393 ; agricultural implements and machinery, £261,878 ; other machines and machinery, £11,065 ; railway material, £230,853, other metal manufactures, £71,138 ; paper, £148,340 ; timber, £17,653 ; motor chassis, £163,755, motor bodies, £35,053, other vehicles, £21,686.

(ii.) *Ceylon.* Coir fibre, £1390 ; nuts, £26,249 ; rubber and manufactures, £84,508 ; tea, £839,910. The large increase in the imports from Ceylon—from £271,883 during the years 1893-7, to £972,519 in 1914-15—is due to the displacement of China teas in the

Australian markets by those of India and Ceylon. Of the total imports of tea during the year 1914-15, 54.97 per cent. was the produce of Ceylon.

(iii.) *Fiji*. Bananas, £228,450; copra, £75,687; sugar—produce of cane, £74,184; molasses, £8073.

(iv.) *India*. Bags and sacks, £1,544,171; hessians, £352,273; cameos, precious stones, unset, £4317; carpets, mats, etc., £22,858; coffee and chicory, £29,332; cotton, raw, £3043; other unmanufactured fibres, £15,891; dyes, £14,794; grain—beans and peas, £11,477; iron, pig, £57,127; linseed, £51,224; oils—castor, £32,063, linseed, £5150; rice, £164,485; shellac, £12,613; skins and hides, £26,592; spices, £15,366; tea, £364,808; timber, £26,550; wax, paraffin, £34,005; yarns, £16,432.

(v.) *Mauritius*. Sugar, £8952.

(vi.) *New Zealand*. Apparel and textiles, £21,904; animals—horses, £24,214, sheep, £21,301; cement, £32,409; coal, £15,400; flax and hemp, fibre, £57,699; fish, £41,053; fodder—hay and chaff, £52,138, bran and pollard, £41,949; gold, bullion and ore, £413,929; grain—barley, £5548; implements and machinery (agricultural), £4482; machines and machinery, £3722; meats, £19,593; milk and cream, £41,253; potatoes, £14,563; seeds, £45,483; skins and hides, £115,135; timber, £469,431; wool £2697.

(vii.) *Papua*. Gold bullion and ore, £40,997.

(viii.) *South African Union*. Bark, tanning, £24,924; explosives, £21,738; grain—maize, £23,422, oats, £10,173; precious stones, £153,740; tobacco, etc., £7106.

(ix.) *Straits Settlements*. Spices, £56,209; sago and tapioca, £44,626; canes and rattans, etc., unmanufactured, £10,434; rubber and rubber manufactures, £35,751; fodder—oil cake, £14,232.

6. Imports Shipped from Foreign Countries.—The imports direct from foreign countries during the year 1914-15 represented 26.54 per cent. of the total imports, as compared with 20.35 per cent. during the years 1894-8. Of the total imports into Australia shipped from foreign countries during 1914-15, 56.04 per cent.—14.89 per cent. of all imports—was from the United States. The small imports from Germany were, of course, due to the war.

7. Principal Imports the Produce of Foreign Countries, 1914-15.—(i.) *Austria-Hungary*. Apparel and textiles, £60,010; furniture, £5933; chinaware, £5830; glassware, £5187; fancy goods, £5953; jewellery and precious stones, £2922; manufactures of metals, including machinery, £6397; paper and stationery, £7836; pipes, smoking, etc., £5701.

(ii.) *Belgium*. Apparel, £31,428; textiles, £35,163; cement, £1536; drugs, chemicals, and fertilizers, £4563; glass and glassware, £50,955; iron and steel—partly manufactured, £35,320, girders, beams, etc., £842, pipes and tubes, £1888, plate and sheet, £10,017, railway iron, £5765, wire, £4871; jewellery, £7370; machines and machinery, £4973; matches and vestas, £2554; metal manufactures, £15,302; motors and parts, £18,761; paper, £8812; zinc manufactures, £5283.

(iii.) *Chile*. Soda nitrate, £33,939; oats, £91,698.

(iv.) *China*. Apparel and textiles, £131,009; cotton, raw, £16,240; fish, £16,236; fruit, £8731; ginger, £9762; grain—bran and pollard, £18,213, rice, £48,042; nuts, £19,368; oils, £14,820; tea, £93,372.

The decline of the value of imports from China during the past twenty years is due to the loss of the tea trade, which now draws its supplies mainly from India and Ceylon.

(v.) *France*. Apparel and textiles, £887,055; cream of tartar, £128,624; other drugs and chemicals, £23,562; fruits, £5259; fancy goods, £22,760; gelatine, £7266; jewellery, £7001; kinematographs, films, etc., £13,008; pipes, smoking, etc., £35,933; motor vehicles and parts, £69,572; paper and stationery, £25,473; perfumery, £21,183; resin, £12,551; rubber manufactures, £32,532; leather, £7983; machinery and manufactures of metal, £30,806; spirits, £209,940; tartaric acid, £6666; tiles, £28,977; wine, £61,810.

(vi.) *Germany*. Ale and beer, £23,954; apparel and textiles, £593,119; arms, ammunition, and explosives, £5041; brushware, £7317; cement, £30,512; chinaware, etc., £20,414; copper wire and cable, covered, £9738; earthenware, £10,663; coke, £4076; dyes, £4110; fertilizers, £9112; other drugs, etc., £63,507; fancy goods, £63,039; furniture, £3397; glass and glassware, £28,941; hops, £1690; indiarubber manufactures, £55,647; metals and manufactures of metals—iron and steel: bar, hoop, ingot, etc., £44,113, plate and sheet, £37,712, pipes and tubes, £37,819, railway iron, £34,288, tools of trade, £8781; wire, £102,894; wire netting, £24,131; machines and machinery, £107,993; lamps and lampware, £16,022; electrical and gas appliances, £18,762; other manufactures of metals, £157,234; jewellery, cameos, etc., £22,528; leather and leather manufactures (excluding boots and shoes), £21,260; musical instruments, £98,181; paper, £40,904; seeds, £565; spirits, £10,801; stationery, £37,009; tobacco, £1993; paints and varnishes, £6749; yarns, £3225; zinc, bar, and manufactures of zinc, £4239.

(vii.) *Italy*. Apparel and textiles, £182,593; flax and hemp, £9940; fruits, £30,403; hides, £2793; matches and vestas, £2742; marble and stone, £38,420; oils—olive, £11,336, essential, £31,312; nuts, £21,276; sulphur, £2403; motors and parts, £47,598; rubber manufactures, £12,029; cream of tartar, £24,409; tartaric acid, £34,680.

(viii.) *Japan*. Apparel and textiles, £731,904; bags, baskets, etc., £36,876; brushware, £20,429; chinaware, earthenware, and glass, £44,659; fancy goods, £24,437; fertilizers (superphosphates), £43,556; furniture, £8987; grain—bran and pollard, £55,013, oats, £51,913; grass straw for hats, £20,805; oils and waxes, £56,184; rice, £3522; spices, £2894; sulphur, £101,159; timber, etc., £79,665.

(ix.) *Java*. Cotton, raw, £616; hats and caps, £2086; rice, £6702; kapok, £95,262; rubber, £6332; sugar, £97,508; tobacco, £2736; tea, £225,369; maize, £196,538.

(x.) *Netherlands*. Apparel and textiles, £71,855; cocoa and chocolate, £53,231; cameos and precious stones, £11,317; metal manufactures, £32,586; paper, £23,723; spirits, £94,373; superphosphates, £19,032.

(xi.) *Norway*. Calcium carbide, £97,165; fish, £166,424; milk, preserved, £21,820; paper, £152,793; timber, etc., £368,014.

(xii.) *Philippine Islands.* Flax and hemp, £72,602; cigars, £29,099.

(xiii.) *Russia.* Flax, £4044; furs, £5533, oils, £14,010; timber, £47,948.

(xiv.) *Spain.* Corks, etc., £41,339; liquorice, £2751; nuts, £21,100; ores, £47,083; wine, £9375.

(xv.) *Sweden.* Calcium carbide, £13,311; earthenware, glassware, etc., £13,417; electrical machinery and fittings, £3559; cream separators, £53,237; other machinery, £28,908; manufactures of metals, £30,970; matches and vestas, £3013; paper, £217,538; telephones, £21,930; timber, £118,022.

(xvi.) *Switzerland.* Apparel and textiles, £874,929; chassis for motor cars, £732; cigars, £3194; cocoa and chocolate, manufactured, £58,166; confectionery, £37,201; milk, £4406; watches, £87,836.

(xvii.) *United States of America.* Ale and beer, £17,982; apparel and textiles—boots, shoes, etc., £111,053; other apparel, £330,047, textiles, £255,901; arms, £41,882; ammunition and explosives, £55,215; cameras, magic lanterns, phonographs, etc., £138,745; clocks and watches, £80,899; confectionery, £49,204; drugs and chemicals—cream of tartar, £20,684, medicines, £122,822, other, £160,024; fancy goods, etc., £36,066; fish, £210,574; fruit, £104,039; furniture, £76,935; glass and glassware, £87,866; glucose, £13,227; grain—barley, £57,180, oats, £40,653, wheat, £147,447; hops, £27,023; indiarubber manufactures, £126,175; leather, £317,139; meats, £73,172; metal manufactures—iron and steel: bars, ingots, hoops, etc., £115,111, girders, beams, etc., £20,380, pipes and tubes, £157,381, plate and sheet, £132,806, railway iron, £176,601; tools of trade, £250,339; wire, £274,917; machines and machinery, agricultural, £188,355; other machines and machinery, £1,305,450; other metal manufactures, £704,675; musical instruments, £69,551; oils, fats, and waxes—benzine and gasoline, £233,596, kerosene, £534,613, lubricating oils and greases, £197,127, paraffin wax, £15,338, turpentine, £51,343; paints and varnishes, £95,855; paper, £323,934; resin, £23,750; soap, £79,859; stationery, £121,232; surgical and dental instruments, £63,657; timber, £1,021,190; tobacco, cigars, etc., £673,773; vehicles, motors and parts, £479,535; other vehicles and parts, £172,888; wood and wicker manufactures, £112,631.

8. Direction of Exports.—The following tables shew that, prior to the war, a constantly decreasing proportion of Australian exports was being consigned to the United Kingdom. This was not entirely due to the relatively smaller purchases of Australian produce by the United Kingdom, but was in some measure the effect of an increasing tendency towards direct shipment of wool, skins, etc., to the consuming countries—notably to Belgium, France, and Germany—instead of distributing the trade through London as formerly. The figures given below, however, do not, even for the later pre-war years, denote the total purchases by European countries of Australian produce, as large quantities were still distributed from London. It should be noted, too, that the exports to India and Ceylon consisted largely of gold shipped on London account, and which was, therefore, virtually an export to the United Kingdom. The largely increased proportion of exports to the United Kingdom during 1914-15 was due to Government control, with the purpose of assuring requisite supplies to the Imperial Government. The larger proportions shipped to Japan and to the United States of America were mainly due to increased shipments of wool.

TRADE OF THE COMMONWEALTH WITH VARIOUS COUNTRIES, 1894 to 1914-15.

EXPORTS (INCLUDING BULLION AND SPECIE).

Country.	Yearly Average of Quinquennial Periods.				Year 1914-15.
	1894-8.	1899-1903.	1904-8.	1909-13.	
	£	£	£	£	£
United Kingdom ...	23,610,267	23,432,513	30,114,565	34,028,258	38,546,018
British Possessions—					
Canada ...	32,362	67,776	201,832	125,942	388,562
Ceylon ...	635,626	2,223,487	4,050,826	3,194,757	435,440
Fiji ...	124,453	205,731	284,636	402,877	420,258
Hong Kong ...	414,326	403,776	747,025	741,365	633,161
India ...	440,062	2,348,420	2,828,280	2,231,306	1,425,377
Mauritius ...	43,158	40,425	46,378	32,424	29,698
New Zealand ...	961,817	1,432,227	2,060,900	2,385,078	2,808,860
Papua ...	27,609	48,720	50,174	120,401	127,634
South African Union	217,047	4,276,976	2,065,014	1,799,435	2,022,839
Straits Settlements	92,663	105,824	391,409	834,156	541,714
Other British Possessions	11,841	41,941	70,843	75,913	459,167
Total British Possessions	3,000,964	11,195,303	12,797,317	11,943,654	9,292,710
Total British Countries ...	26,611,231	34,627,816	42,911,882	45,971,912	47,838,728
Foreign Countries—					
Argentine Republic ...	609	25,398	40,094	126,142	2,344
Belgium ...	1,289,242	1,667,396	3,930,612	6,172,958	804,956
Bismarck Archipelago, Hawaiian Islands, New Caledonia, New Hebrides and South Sea Is. ...	383,179	789,966	442,050	631,465	569,357
Chile and Peru ...	159,501	299,097	624,168	616,704	325,814
China ...	25,030	237,376	340,726	161,527	130,098
France ...	2,289,284	2,754,889	5,686,867	8,183,825	1,279,513
Germany ...	1,678,313	2,549,266	5,140,556	6,938,358	478,396
Italy ...	102,495	159,017	207,218	525,903	771,432
Japan ...	91,630	198,434	869,350	1,194,271	1,966,944
Java ...	72,204	153,439	209,310	480,984	384,105
Netherlands ...	24,718	107,914	299,231	298,879	39,720
Norway ...	*2,765	*1,192	4,624	2,039	197,012
Philippine Islands	40,422	229,414	463,283	525,443	375,547
Spain ...	1,698	15,383	59,264	23,540	14,751
Sweden ...	*	*	4,219	4,888	1,656
United States of America ...	2,511,255	3,270,940	2,483,637	2,067,313	4,947,446
Other Foreign Countries	52,912	194,127	522,913	1,456,269	464,757
Total Foreign Countries	8,725,257	12,653,248	21,328,120	29,410,508	12,753,848
Total ...	35,336,488	47,281,064	64,240,002	75,382,420	60,592,576

* Norway and Sweden combined for these years.

If each item be expressed as a percentage on the total export, the results will be as follows:—

**COMMONWEALTH EXPORTS.—PERCENTAGES OF THE EXPORTS TO EACH
COUNTRY ON THE TOTAL EXPORTS, 1894 to 1914-15.**

Country.	1894-8.	1899-1903.	1904-8.	1909-13.	1914-15.
	per cent.	per cent.	per cent.	per cent.	per cent.
United Kingdom ...	66.82	49.56	46.88	45.14	63.61
British Possessions—					
Canada ...	0.09	0.14	0.31	0.17	0.64
Ceylon ...	1.80	4.70	6.32	4.24	0.72
Fiji ...	0.35	0.44	0.44	0.53	0.69
Hong Kong ...	1.17	0.85	1.16	0.98	1.05
India ...	1.25	4.97	4.40	2.96	2.35
Mauritius ...	0.12	0.09	0.07	0.04	0.05
New Zealand ...	2.72	3.03	3.21	3.16	4.63
Papua ...	0.08	0.10	0.08	0.16	0.22
South African Union ...	0.62	9.05	3.21	2.39	3.34
Straits Settlements ...	0.26	0.22	0.61	1.11	0.89
Other British Possessions ...	0.03	0.09	0.11	0.10	0.76
Total British Possessions	8.49	23.68	19.92	15.84	15.34
Total British Countries ...	75.31	73.24	66.80	60.98	78.95
Foreign Countries—					
Argentine Republic ...	0.00	0.05	0.06	0.17	0.00
Belgium ...	3.65	3.53	6.12	8.19	1.33
Bismarck Archipelago, Hawaiian Islands, New Caledonia, New Hebrides and South Sea Is. ...	1.08	1.67	0.69	0.84	0.94
Chile and Peru ...	0.45	0.63	0.97	0.82	0.53
China ...	0.07	0.50	0.53	0.20	0.25
France ...	6.49	5.83	8.85	10.86	2.11
Germany ...	4.75	5.39	8.00	9.21	0.79
Italy ...	0.29	0.34	0.32	0.70	1.27
Japan ...	0.26	0.42	1.35	1.58	3.25
Java ...	0.20	0.32	0.33	0.64	0.63
Netherlands ...	0.07	0.23	0.47	0.40	0.06
Norway ...	0.01*	0.00*	0.01	0.00	0.32
Philippine Islands ...	0.11	0.49	0.72	0.70	0.62
Spain ...	0.00	0.03	0.09	0.03	0.02
Sweden ...	*	*	0.01	0.01	0.00
United States of America ...	7.11	6.92	3.87	2.74	8.16
Other Foreign Countries ...	0.15	0.41	0.81	1.93	0.77
Total Foreign Countries...	24.69	26.76	33.20	39.02	21.05
Total ...	100	100	100	100	100

* Norway and Sweden combined for these years.

9. Exports to the United Kingdom.—The principal exports to the United Kingdom during the year 1914-15 were as follows:—Butter, £2,327,604; cheese, £60,263; fruit—apples, £124,657, other, including pulp, £15,327; grain and pulse—wheat, £302,853, flour, £7968, other, £29,882; hair, £28,223; jewellery and precious stones, £28,744; lard and refined animal fats, £16,370; leather, £948,522; meat—bacon and ham, £5927, frozen—beef, £4,430,370, mutton, £2,183,790, lamb, £1,137,255, rabbits and hares, £528,351, other frozen meat, £178,615, potted meat, £396,386, meat preserved in tins, £1,199,088; minerals and metals—copper—concentrates, £1201, ingots, £1,391,378, in matte, £453,034, ore, £68,312; gold—bullion, £86,874, in matte, £198,806, ore, £52,514; silver—bullion, £65,025, in matte, £247,012; silver and silver-lead—concentrates, £6, ore, £64,439; lead—pig, £704,181, in matte, £602,985; tin—ingots and ore, £187,168; zinc—concentrates, £74,585; ores, other, £151,049; oil—cocoanut, £158,001, whale, £48,000; pearlshell, £160,099; skins—hides, £670,421, rabbit and hare, £128,445, sheep, £1,059,307, other skins, £51,643; specie—gold, £24,410; tallow, £1,365,665; timber, £143,706; wine, £66,911; wool—greasy, £12,267,050; scoured, £3,146,124.

10. Principal Exports to British Possessions, 1914-15.—(i.) *Canada.* Butter, £9458; coal, £1145; fruit—dried, £871; meats, £12,583; oil—cocoanut, £3584; skins, £248,015; sugar cane, £54,000, timber—undressed, £990; wool, £50,063.

(ii.) *Ceylon.* Butter, £9909; fodder, £5312; grain—flour, £20,117; lead—pig, £24,220; meats, £10,920; silver—bullion, £238,160; soap, £11,958; specie, £50,000; sugar, £2918; timber, £36,142.

(iii.) *Egypt.* Butter, £28,344; flour, £31,583; meats—beef, £71,040, mutton and lamb, £16,577, other meats, £1531; sugar cane, £18,050.

(iv.) *Fiji.* Apparel and textiles—apparel, including boots and shoes, £14,653, textiles, £11,700; bags, sacks, and cordage, £13,594; biscuits, £22,942; coal, £21,729; drugs and chemicals—fertilizers, £26,231, other, £7577; grain, prepared—bran, pollard, and sharps, £37,427, flour, £20,686, rice, cleaned, £10,957; machines and machinery, £13,286; metal manufactures, £35,037; oils, £6,713; specie, £23,709; timber, undressed, £17,238; vehicles, £5312.

(v.) *Hong Kong.* Butter, £19,489; fish, £34,607; flour, £1283; lead, pig, £105,140; leather, £3739; sandalwood, £48,338; soap, £2088; specie, gold, £380,729; meats, £13,167.

(vi.) *India.* Biscuits, £7709; coal, £40,446; copper, ingots, £127,959; fruit, fresh, £352; gold, bullion, £392,083, specie, £8500; horses, £387,046; hay and chaff, £32,210; lead, pig, £48,097; meats, £48,809; silver, bullion, £129,662; stearine, £6757; tallow, £16,916; timber, undressed, £87,550; wool, £30,739; flour, £1515; bran, pollard and sharps, £9894; sandalwood, £6424.

(vii.) *New Zealand.* Apparel and textiles, etc.:—apparel—boots and shoes, £6644, other apparel, £25,300, textiles, £64,801; bags and sacks, £14,798; bark, tanning, £24,604; books and periodicals, £51,858; cameras, magic lanterns, phonographs, etc., £37,873; coal, £192,132; copper, ingots, £10,023; drugs and chemicals—fertilizers, £129,929, medicines, £45,079, other drugs, etc., £46,789; electrical materials, £10,939; fodders, £994; fruit—fresh, £29,383, dried, £26,787; glass and glassware, £14,255; grain—flour, £44,877, rice, £52,330; horses, £9765; indiarubber manufactures, £93,914;

iron, pig, £8068; jewellery and precious stones, £4960; lead, pig, £17,959; leather and leather manufactures, £53,066; metals, manufactures of—agricultural implements and machinery, £6261, other machines and machinery, £74,746, other manufactures of metals, £95,238; motor vehicles and parts, £24,202; oils, etc., £16,805; onions, £11,057; plants, trees and bulbs, £12,433; paper, £11,417; salt, £8156; seeds, £6967; soap, £36,630; specie—gold, £653,072; spirits, £44,235; stationery, £10,309; sugar, £9700; tea, £85,733; timber, £211,987; tin, ingots, £23,570; tobacco, £86,973; wine, £26,821.

(viii.) *Papua*. Apparel and textiles, etc., £9345; flour, £3630; machinery and manufactures of metal, £15,393; meats, £13,080; rice, £9778; tobacco, £12,896; timber, £3562.

(ix.) *South African Union*. Animals, living—sheep, £23,750; butter, £64,758; fruits—fresh, £335, other, £2670; grain—wheat, £234,221; flour £130,565; jams and jellies, £969; leather, £129,124; meats—frozen beef, £2500, mutton and lamb, £6538, preserved, in tins, £460,806, other meats, £4551; oil, cocoanut, £7713; seeds, £1432; specie, £550,036; tallow, unrefined, £55,094; timber, £241,891; soap, £7260.

(x.) *Straits Settlements*. Butter, £25,137; coal, £44,751; copper, in matte, £35,166; grain, flour, £32,998; horses, £555; machines and machinery, £49,899; meats, £69,768; tin ore, £179,962; tin concentrates, £1825; sandalwood, £9854; soap, £13,764.

11. **Exports to Foreign Countries.**—The foregoing table shews that prior to the outbreak of war an increasingly large proportion of the exports from the Commonwealth was shipped to foreign countries. Owing to the restriction of exports for war purposes, the exports to foreign countries during 1914-15 were much contracted, the only exceptions being the United States, Italy, Japan and Norway. With regard to the three first-mentioned countries, the increases were due to larger shipments of wool, skins, zinc, and meats, while in the case of Norway the whole exports comprised whale oil collected by Norwegian ships operating from the Australian coast. The value of exports to foreign countries during 1913 showed an increase of 361 per cent. over similar figures for the years 1893-7, thus increasing the proportion per cent. of all exports from 21.92 per cent. in the earlier years to 43.67 per cent. in 1913. This increase was largely due to the direct consignment of wool and other produce to European countries, instead of distributing from London, as in the earlier years. It will be observed that approximately two-thirds of the exports from Australia to foreign countries were shipped to Belgium, France and Germany. Of the exports to these three countries during 1913, wool represented 60 per cent., ores and minerals, 22 per cent., and hides and skins, 11 per cent. The exports to the United States of America did not shew the same expansion as those to the European countries mentioned. This, however, was due largely to the fact that the figures for the earlier years under review included large shipments of gold, whereas, during the later years, gold had not been shipped to the United States from Australia.

12. Principal Exports to Foreign Countries, 1914-15.—These are as follow:—

(i.) *Argentine Republic*. Agricultural implements and machinery, £2013; timber, £25.

(ii.) *Belgium*. Bark, tanning, £2688; copper, £105,663; silver and silver-lead ore, £3555, concentrates, £189,604; hides and skins, £74,176; tallow, £10,117; timber, £1378; wool, £187,755; zinc concentrates, £223,176.

(iii.) *Chile*. Coal, £122,447; coke, £5897; wheat, £127,376.

(iv.) *China*. Butter, £21,227; flour, £5244; lead, £30,789; leather, £2892; sandalwood, £27,544; specie, gold, £13,000; timber, £17,869.

(v.) *Dutch East Indies: Java*. Butter, £98,543; biscuits, £4356; cattle, £22,325; coal, £90,453; fertilizers, £24,785; flour, £55,740; horses, £1243; meats, £23,626; leather and manufactures, £24,506; soap, £2999.

(vi.) *Other East Indies*. Butter, £4201; biscuits, £7462; flour, £11,820; meats, £1928; gold, specie, £4450; soap, £12,858.

(vii.) *France*. Animals living—horses, £50,075; concentrates—silver, £4220, zinc, £27,253; copper—ingots, £37,247, copper in matte, £10,980; hides and skins, £402,767; lead, £6300; ores, £21,491; tallow, £11,045; wheat, £1699; wool, £694,751.

(viii.) *Germany*. Bark, tanning, £1109; concentrates—silver, £12,415, zinc, £31,391; copper, £28,820; fruit, fresh, £354; hides and skins, £34,017; lead, £3600; meats, preserved in tins, £2620; ores—silver and silver lead, £6674, wolfram, £7245, other ores, £1251; precious stones, unset, £4617; sausage casings, £12,874; tallow, £15,454; timber, £1424; tin ingots, £7429; wool, £295,376.

(ix.) *Italy*. Meats, preserved, £2130; skins, £12,299; tallow, £9095; wheat, £30,474; wool, £716,260.

(x.) *Japan*. Bones, £21,599; butter, £1986; glue pieces and sinews, £10,675; grain, wheat, £42,933; hides, £13,084; lead, £232,637; manures, £7126; oils, £8168, tallow, £63,762; wool, £1,502,576; zinc bar, blocks, etc., £18,800.

(xi.) *Netherlands*. Concentrates—silver, £22,500, zinc, £13,700.

(xii.) *Peru*. Coal, £11,855; wheat, £57,076.

(xiii.) *Philippine Islands*. Butter, £17,319; cattle, £14,701; coal, £48,936; flour, £33,528; fodder, £7644; machines and machinery, £2516; meats—bacon and hams, £18,317, beef, £169,327, mutton and lamb, £6212, other meats, £2210; milk, concentrated, £7927; onions, £6151.

(xiv.) *United States of America*. Butter, £15,440; coal, £51,627; copper, £32,400; gold, in matte, £3600; hides and skins, £802,620; meats, £312,027; pearlshell, £17,027; specie, gold, £210,000; tin, £14,611; wool, £3,110,301; zinc concentrates, £243,114.

§ 7. Development of Export Trade to Eastern Countries.

1. *Trade with Eastern Countries*.—The following tables shew the value of exports from the Commonwealth to Eastern countries during the last five years in comparison with the year 1901. The principal countries concerned in this trade are China, India, Ceylon, Japan, East Indies, Philippine Islands, Straits Settlements, and Hong Kong, and the particulars given in the tables apply to these countries only:—

**VALUE OF PRINCIPAL ITEMS OF MERCHANDISE EXPORTED FROM THE
COMMONWEALTH TO EASTERN COUNTRIES, 1901 and 1910 to 1914-15.**

Article.	1901.	1910.	1911.	1912.	1913.	1914-15.
	£	£	£	£	£	£
Butter	64,838	173,817	185,379	242,561	230,640	198,782
Coal	155,120	265,011	241,366	291,182	285,853	225,221
Copper	39,375	29,080	26,296	91,580	84,758	127,959
Grain and Pulse—						
Wheat	46,685	49,596	17,502	8,605	226,641	43,169
Flour	135,092	446,408	704,070	690,403	825,112	162,262
Other (prepd. & unprepd.)	4,806	21,631	21,790	13,973	15,927	16,531
Hay, chaff, and comp. fodder	13,081	31,924	50,855	50,210	45,679	56,556
Horses	101,866	227,890	182,736	166,134	146,741	389,719
Lead	10,454	230,461	343,917	407,475	445,294	440,999
Meats	194,071	232,809	263,098	308,935	354,557	368,208
Sandalwood	77,237	88,624	73,386	32,675	57,560	92,400
Skins, hoofs, horns, bones, sinews, tallow	16,419	28,169	85,732	126,289	108,479	134,443
Tin ore	4,096	194,066	277,961	387,524	447,875	179,962
Timber, undressed	79,915	352,175	398,313	221,144	180,329	142,157
Wool	56,618	444,890	480,850	722,133	765,604	1,533,525
Other merchandise	226,540	352,988	434,645	549,114	641,910	617,145
Total merchandise	1,226,213	3,169,539	3,787,896	4,309,937	4,862,959	4,729,038
Specie & gold & silver bullion	3,339,953	1,878,102	8,951,059	10,678,501	2,425,024	1,217,174
Total exports	4,566,166	5,047,641	12,738,955	14,988,438	7,287,983	5,946,212

It may be mentioned that exports of gold from Australia to eastern countries, chiefly to India and Ceylon, have no bearing upon the business connections of the Commonwealth with those countries, as the destination of these gold shipments, which are merely a contribution towards the liquidation of the international obligations of the Commonwealth, is determined almost entirely by London bankers.

The following tables shew the value of the principal articles exported to each of the undermentioned eastern countries during each of the years 1901 and 1910 to 1914-15:—

**VALUE OF COMMONWEALTH EXPORTS OF MERCHANDISE TO PRINCIPAL
EASTERN COUNTRIES, 1901 and 1910 to 1914-15.**

Country.	1901.	1910.	1911.	1912.	1913.	1914-15.
	£	£	£	£	£	£
China	33,906	95,771	133,634	163,891	147,056	117,098
East Indies	204,315	388,102	568,732	658,430	817,987	433,481
Hong Kong	31,853	251,469	263,867	239,886	277,941	251,842
India and Ceylon	417,291	759,057	773,359	723,007	686,924	1,042,412
Japan	123,355	657,057	832,958	1,169,335	1,429,310	1,966,944
Philippine Islands	302,086	473,268	512,085	565,345	545,080	375,547
Straits Settlements	113,467	544,815	703,261	790,043	958,661	541,714
Total	1,226,213	3,169,539	3,787,896	4,309,937	4,862,959	4,729,038

BUTTER.

Country.	1901.	1910.	1911.	1912.	1913.	1914-15.
	£	£	£	£	£	£
China	1,987	19,352	12,345	35,789	30,993	21,227
East Indies	12,172	63,811	80,579	87,439	91,365	102,894
Hong Kong	8,555	21,767	21,303	25,570	21,711	19,489
India and Ceylon	9,696	9,239	8,942	12,381	13,830	10,730
Japan	1,504	5,383	8,067	5,713	4,864	1,986
Philippine Islands	21,061	30,865	25,252	40,296	34,091	17,319
Straits Settlements	9,863	23,400	28,891	35,863	33,786	25,137
Total	64,838	173,817	185,379	243,051	230,640	198,782

The exports of butter given above for the year 1914-15 were shipped from the several States as follows:—New South Wales, £52,890; Victoria, £120,367; Queensland, £25,525.

COAL.

Country.	1901.	1910.	1911.	1912.	1913.	1914-15.
	£	£	£	£	£	£
China ...	...	1,245	2,700	510	940	...
East Indies ...	43,280	47,856	67,173	106,844	144,185	90,453
Hong Kong ...	7,653	5,321	...	192	...	635
India and Ceylon ...	17,639	32,753	18,924	66,699	33,018	40,446
Japan ...	1	63	...	...	...	...
Philippine Islands...	59,936	105,195	82,914	54,932	25,939	48,936
Straits Settlements...	26,611	72,578	69,655	62,005	81,771	44,751
Total ...	155,120	265,011	241,366	291,182	285,853	225,221

These exports of coal are chiefly from New South Wales.

COPPER.

Country.	1901.	1910.	1911.	1912.	1913.	1914-15.
	£	£	£	£	£	£
China ...	...	18,469	18,050	28,406	8,275	...
East Indies ...	...	...	...	...	...	...
Hong Kong ...	...	1,120	5,426	12,293	1,638	...
India and Ceylon ...	39,375	8,959	300	45,403	71,097	127,959
Japan ...	...	...	2,520	5,478	3,748	...
Straits Settlements...	...	...	...	...	...	...
Philippine Islands...	...	532	...	...	...	...
Total ...	39,375	29,080	26,296	91,580	84,758	127,959

The copper exported to the East during 1914-15 was shipped entirely from New South Wales.

GRAIN AND PULSE—WHEAT.

Country.	1901.	1910.	1911.	1912.	1913.	1914-15.
	£	£	£	£	£	£
China ...	...	18	...	...	...	...
East Indies ...	9	17	11	22	6	14
Hong Kong ...	...	14	...	...	...	...
India and Ceylon ...	35,660	162	228	316	316	201
Japan ...	11,016	49,379	17,211	7,844	226,287	42,933
Philippine Islands ...	...	...	29	418	28	12
Straits Settlements...	...	6	23	5	4	9
Total ...	46,685	49,596	17,502	8,605	226,641	43,169

The exports of wheat given above for the year 1914-15 were shipped from the following States:—New South Wales, £42,967; Victoria, £202.

GRAIN AND PULSE—FLOUR.

Country.	1901.	1910.	1911.	1912.	1913.	1914-15.
	£	£	£	£	£	£
China ...	1,147	6,094	12,615	15,918	19,780	5,244
East Indies ...	82,566	191,141	291,681	326,093	416,302	67,560
Hong Kong ...	4,489	16,144	44,784	17,133	20,440	1,283
India and Ceylon ...	22,275	23,857	32,319	44,715	47,534	21,632
Japan ...	7,206	7,583	2,172	3,990	5,246	17
Philippine Islands ...	4,046	87,668	141,498	149,500	128,311	33,528
Straits Settlements...	13,363	113,921	179,001	133,054	187,499	32,998
Total ...	135,092	446,408	704,070	690,403	825,112	162,262

The flour exported during 1914-15, as above, was shipped from the several States as follows:—New South Wales, £89,676; Victoria, £54,490; Queensland, £35; South Australia, £11,536; Western Australia, £6524; Northern Territory, £1.

GRAIN AND PULSE, OTHER THAN WHEAT AND FLOUR.

Country.	1901.	1910.	1911.	1912.	1913.	1914-15.
	£	£	£	£	£	£
China ...	43	759	861	66	677	3
East Indies ...	...	2,114	1,532	1,617	1,623	1,117
Hong Kong ...	777	95	5	129	3	20
India and Ceylon ...	3,033	9,687	9,894	6,061	10,448	14,010
Japan ...	7	12	133	61	67	18
Philippine Islands ...	946	8,115	7,881	4,942	2,167	573
Straits Settlements...	...	849	1,484	1,097	942	790
Total ...	4,806	21,631	21,790	13,973	15,927	16,531

The exports given above for 1914-15 were shipped from the following States:—New South Wales, £2661; Victoria, £13,804; Queensland, £2; South Australia, £31; Western Australia, £33.

HAY AND CHAFF, AND COMPRESSED FODDER.

Country.	1901.	1910.	1911.	1912.	1913.	1914-15.
	£	£	£	£	£	£
China ...	2,934	45	21	33	69	...
East Indies ...	14	1,197	1,688	1,634	920	920
Hong Kong ...	28	149	989	230	1,350	373
India and Ceylon ...	5,848	11,204	14,094	18,621	15,077	44,277
Japan ...	57	3	591	58	79	24
Philippine Islands ...	2,582	15,037	27,332	23,695	24,254	7,644
Straits Settlements	1,618	4,289	6,140	5,939	3,930	3,318
Total ...	13,081	31,924	50,855	50,210	45,679	56,556

The exports given above for the year 1914-15 were shipped from the several States as follows:—New South Wales, £1579; Victoria, £54,815; South Australia, £10; Western Australia, £152.

HORSES.

Country.	1901.	1910.	1911.	1912.	1913.	1914-15.
	£	£	£	£	£	£
China ...	4,460	60	390	625	...	...
East Indies ...	2,105	10,466	19,235	13,459	21,465	1,243
Hong Kong ...	775	...	800	40	...	...
India and Ceylon ...	78,723	179,348	139,462	132,589	108,765	387,046
Japan ...	100	1,860	2,115	2,650	2,836	875
Philippine Islands ...	190	14,971	7,795	5,449	2,061	...
Straits Settlements...	15,513	21,185	12,939	11,322	11,614	555
Total ...	101,866	227,890	182,736	166,134	146,741	389,719

The horses exported to the above countries during 1914-15 were shipped from the following States:—New South Wales, £2365; Victoria, £98,104; Queensland, £205,345; South Australia, £83,875; Western Australia, £30.

LEAD, PIG.

Country.	1901.	1910.	1911.	1912.	1913.	1914-15.
	£	£	£	£	£	£
China ...	6,102	24,661	48,586	38,481	50,902	30,695
East Indies ...	18	...	2	232	1,381	...
Hong Kong ...	1,257	66,997	63,257	92,199	101,280	105,140
India and Ceylon ...	315	56,717	43,190	41,408	39,156	72,317
Japan ...	2,750	77,493	187,778	233,154	250,978	232,637
Philippine Islands ...	12	4,553	1,104	1,212	547	77
Straits Settlements...	...	40	...	789	1,050	133
Total...	10,454	230,461	343,917	407,475	445,294	440,999

The above lead is almost entirely from the Broken Hill mines of New South Wales.

MEATS—PRESERVED BY COLD PROCESS.

Country.	1901.	1910.	1911.	1912.	1913.	1914-15.
	£	£	£	£	£	£
China ...	...	...	...	...	...	354
East Indies ...	98	945	3,556	950	6,118	8,875
Hong Kong ...	3,195	7,373	11,273	9,109	10,347	7,502
India and Ceylon ...	5,907	4,252	6,029	6,864	9,072	9,570
Japan ...	19	445	935	15	433	4
Philippine Islands ...	153,250	143,581	135,249	182,724	199,199	177,696
Straits Settlements...	...	25,849	37,593	43,453	45,845	58,753
Total...	162,469	182,445	194,635	243,115	271,014	262,754

The exports to the above-mentioned Eastern countries during 1914-15 of meats preserved by cold process were shipped from the following States:—New South Wales, £43,602; Victoria, £4140; Queensland, £215,012.

MEATS—OTHER THAN MEATS PRESERVED BY COLD PROCESS.

Country.	1901.	1910.	1911.	1912.	1913.	1914-15.
	£	£	£	£	£	£
China ...	491	5,205	6,531	5,902	7,138	2,885
East Indies ...	15,035	11,914	12,495	16,449	20,272	16,679
Hong Kong ...	571	1,853	4,238	3,220	4,633	5,665
India and Ceylon ...	11,464	12,986	14,415	3,143	8,279	50,159
Japan ...	893	1,137	1,659	1,778	1,292	656
Philippine Islands ...	2,617	10,707	22,336	29,043	28,758	18,395
Straits Settlements	531	6,612	6,789	6,285	13,171	11,015
Total ...	31,602	50,364	68,463	65,820	83,543	105,454

The exports given above for the year 1914-15 were shipped from the following States:—New South Wales, £8937; Victoria, £5005; Queensland, £85,067; South Australia, £6324; Western Australia, £112; Northern Territory, £9.

SANDALWOOD.

Country.	1901.	1910.	1911.	1912.	1913.	1914-15.
	£	£	£	£	£	£
China ...	7,905	7,332	2,348	16,619	5,593	27,544
Hong Kong ...	53,991	71,672	62,566	11,567	41,476	48,338
India and Ceylon ...	...	6,301	2,505	3,455	4,560	6,424
Japan ...	...	...	...	...	...	240
Straits Settlements	15,341	3,319	5,967	1,034	5,931	9,854
Total ...	77,237	88,624	73,386	32,675	57,560	92,400

The exports of sandalwood in 1914-15 were shipped from New South Wales, £160; Queensland, £13,439; and Western Australia, £78,801.

SKINS, HOOFS, HORNS, BONES, SINEWS, AND TALLOW.

Country.	1901.	1910.	1911.	1912.	1913.	1914-15.
	£	£	£	£	£	£
China ...	...	...	977	661	6	...
East Indies ...	...	348	1,327	920	1,149	2,048
Hong Kong ...	1,234	401	129	403	333	150
India and Ceylon ...	2,761	3,485	9,880	13,538	17,523	17,369
Japan ...	11,829	23,145	72,509	109,562	88,193	113,169
Philippine Islands ...	165	389	577	397	562	987
Straits Settlements	430	401	333	808	713	720
Total ...	16,419	28,169	85,732	126,289	108,479	134,443

The above exports of skins, etc., in 1914-15 were shipped from the several States as follows:—New South Wales, £60,752; Victoria, £22,193; Queensland, £51,294; Western Australia, £4; Northern Territory, £200.

TIN ORE.

Country.	1901.	1910.	1911.	1912.	1913.	1914-15.
	£	£	£	£	£	£
Straits Settlements	4,096	194,066	277,961	387,524	447,875	179,962

The export of tin ore to the Straits Settlements—the centre of the world's tin production—is for the purpose of treatment, and was shipped from the several States during 1914-15 as follows:—New South Wales, £104,320; Queensland, £69,812; Northern Territory, £5830.

TIMBER, UNDRESSED.

Country.	1901.	1910.	1911.	1912.	1913.	1914-15.
	£	£	£	£	£	£
China ...	4,090	2,699	14,250	2	2	17,869
East Indies ...	22	652	279	1,691	554	252
Hong Kong ...	...	19,590	763	3	2,155	142
India and Ceylon ...	61,246	307,001	362,549	217,556	175,757	123,692
Japan ...	418	781	476	972	959	73
Philippine Islands ...	9,278	21,132	19,616	414	449	...
Straits Settlements...	4,861	320	380	506	453	129
Total ...	79,915	352,175	398,313	221,144	180,329	142,157

The above exports of timber during 1914-15 from the several States were shipped as follows:—New South Wales, £911; Victoria, £125; Queensland, £444; Western Australia, £139,447; Tasmania, £1230.

WOOL.

Country.	1901.	1910.	1911.	1912.	1913.	1914-15.
	£	£	£	£	£	£
China ...	...	...	560	...	...	...
East Indies ...	112	...	...	...	...	...
Hong Kong ...	...	...	...	23	...	...
India and Ceylon ...	7,853	24,268	21,290	18,739	30,586	30,739
Japan ...	48,653	420,622	459,000	703,371	735,018	1,502,576
Philippine Islands...	...	...	...	...	...	210
Total...	56,618	444,890	480,850	722,133	765,604	1,533,525

The wool exported to the East by the several States during 1914-15 was shipped as follows:—New South Wales, £1,215,977; Victoria, £79,614; Queensland, £237,934.

§ 8. Trade of Commonwealth since Federation.

1. **Classified Summary of Australian Trade.**—The following tables present the trade of the Commonwealth during each of the years 1901 and 1910 to 1914-15, arranged in classes according to the nature of the goods:—

STATISTICAL CLASSIFICATION OF IMPORTS AND EXPORTS.

Class.	Articles.
I.	FOODSTUFFS of animal origin, excluding, however, living animals.
II.	FOODSTUFFS of vegetable origin, and common salt.
III.	BEVERAGES, non-alcoholic only, and the substances used in making them.
IV.	SPIRITS AND ALCOHOLIC LIQUORS, including spirits for industrial purposes, and such pharmaceutical preparations as are dutiable as spirits.
V.	TOBACCO, and all preparations thereof.
VI.	LIVE ANIMALS.
VII.	ANIMAL SUBSTANCES, mainly unmanufactured, which are not foodstuffs.
VIII.	VEGETABLE SUBSTANCES and non-manufactured fibres.
IX.	APPAREL, TEXTILES, and various manufactured fibres.
X.	OILS, FATS, AND WAXES.
XI.	PAINTS AND VARNISHES.
XII.	STONES AND MINERALS, used industrially.
XIII.	SPECIE, gold, silver, and bronze.
XIV.	METALS, UNMANUFACTURED, and ores.
XV.	METALS, PARTLY MANUFACTURED.
XVI.	METALS, MANUFACTURED, including machinery.
XVII.	LEATHER AND MANUFACTURES of leather, together with all substitutes therefor, and also INDIARUBBER and INDIARUBBER MANUFACTURES.
XVIII.	WOOD AND WICKER, both raw and manufactured.
XIX.	EARTHENWARE, CEMENTS, CHINA, GLASS AND STONWARE.
XX.	PAPER AND STATIONERY.
XXI.	JEWELLERY, TIMEPIECES, AND FANCY GOODS.
XXII.	OPTICAL, SURGICAL, AND SCIENTIFIC INSTRUMENTS.
XXIII.	DRUGS, CHEMICALS, AND FERTILIZERS.
XXIV.	MISCELLANEOUS.

COMMONWEALTH IMPORTS ARRANGED IN CLASSES, 1901 and 1910 to 1914-15.

Classes.	1901.	1910.	1911.	1912.	1913.	1914-15.
	£	£	£	£	£	£
I. Animal foodstuffs, etc.	793,365	873,697	816,915	1,037,692	947,697	1,265,068
II. Vegetable	2,925,985	1,944,050	2,352,957	4,455,662	3,315,825	3,686,926
III. Beverages (non-alcoholic), etc.	1,054,324	1,646,052	1,673,449	1,863,712	1,833,235	1,987,878
IV. Alcoholic liquors, etc.	1,845,438	1,654,237	1,920,824	2,022,986	2,095,896	1,780,927
V. Tobacco, etc.	717,915	769,470	899,110	1,045,841	1,114,949	902,471
VI. Live animals	40,306	337,040	395,665	243,489	145,215	135,259
VII. Animal substances, etc.	124,017	370,634	296,926	337,052	417,039	309,959
VIII. Vegetable	459,361	1,120,045	1,329,295	1,493,582	1,344,204	1,386,802
IX. Apparel, etc.	12,065,367	17,438,605	17,840,496	19,495,762	19,705,768	17,577,422
X. Oils, etc.	1,290,252	1,596,643	1,807,983	2,192,317	1,969,628	2,100,177
XI. Paints, etc.	385,049	481,392	485,240	676,861	609,859	610,113
XII. Stones, etc.	131,095	469,598	173,533	201,317	218,332	162,071
XIII. Specie	172,395	374,484	381,482	542,937	377,220	433,301
XIV. Metals, unmanufd., ores, etc.	984,327	1,221,721	1,937,723	1,488,167	1,575,734	788,872
XV. Metals, part manufactured	1,062,309	1,035,864	1,169,509	1,424,261	1,500,436	955,791
XVI. Metals, manufactured	7,491,636	12,074,821	14,211,581	16,985,089	16,623,135	13,455,001
XVII. Leather, etc.	523,565	1,303,134	1,586,503	1,788,272	1,749,046	1,234,057
XVIII. Wood, etc.	1,814,382	2,583,065	3,361,477	3,565,445	3,573,753	2,565,473
XIX. Earthenware, etc.	925,101	1,015,313	1,228,122	1,445,090	1,580,615	1,208,186
XX. Paper, etc.	1,731,330	2,457,216	2,831,808	3,116,215	3,134,750	2,745,827
XXI. Jewellery, etc.	1,065,348	1,428,029	1,755,583	1,873,917	1,410,555	1,102,462
XXII. Instruments, etc.	218,437	444,990	504,775	517,677	754,589	543,463
XXIII. Drugs, etc.	1,472,162	2,186,005	2,178,600	2,394,162	2,493,192	2,425,689
XXIV. Miscellaneous	3,140,345	5,188,246	5,827,932	7,951,095	11,258,981	5,068,642
Grand total ...	42,433,811	60,014,351	66,967,488	78,158,600	79,749,653	64,431,837

* Includes warships, £2,495,000.

The exports are shown according to the same classification, and the usual distinction is made between exports of Australian produce and re-exports. It will be seen what

a small proportion of the total exports is made up by re-exports, and that the latter consist largely of specie minted from imported gold.

**COMMONWEALTH EXPORTS ARRANGED IN CLASSES, AND DISTINGUISHING
AUSTRALIAN PRODUCE AND THE PRODUCE OF OTHER COUNTRIES,
1901 and 1910 to 1914-15.**

Classes.	1901.	1910.	1911.	1912.	1913.	1914-15.
AUSTRALIAN PRODUCE.						
I. Animal foodstuffs, etc.	£ 4,104,196	£ 8,791,463	£ 9,015,595	£ 7,991,038	£ 11,459,049	£ 14,491,163
II. Vegetable foodstuffs, etc.	4,633,926	11,884,299	11,910,303	8,741,065	10,648,506	2,022,397
III. Beverages (non-alcoholic), etc.	2,598	5,826	5,534	4,895	5,742	16,635
IV. Alcoholic liquors, etc.	134,630	137,826	167,137	131,850	114,973	125,938
V. Tobacco, etc.	5,030	67,226	69,035	78,901	72,374	79,796
VI. Live animals	473,601	306,724	298,691	327,524	297,812	536,613
VII. Animal substances, etc.	16,754,006	33,128,767	29,714,471	31,283,280	32,332,945	25,903,510
VIII. Vegetable substances, etc.	142,060	279,053	245,771	173,685	194,982	193,457
IX. Apparel, etc.	42,142	77,217	72,852	76,912	72,307	104,260
X. Oils, etc.	843,755	2,192,992	2,234,884	1,845,916	2,512,265	2,052,692
XI. Paints, etc.	620	5,871	6,577	6,799	6,188	2,735
XII. Stones, etc.	1,041,974	943,195	926,655	1,160,962	1,133,528	741,996
XIII. Specie	8,884,816	1,199,679	8,210,595	9,057,444	710,180	1,485,736
XIV. Metals, unmanufactd., ores, etc.	8,916,269	10,341,849	10,674,748	12,364,321	12,689,990	7,238,886
XV. Metals, part manufactured	3,802	8,922	10,270	18,907	43,262	142,657
XVI. Metals, manufactured	117,662	221,037	252,756	303,219	380,299	176,344
XVII. Leather, etc.	660,692	576,918	583,556	715,961	688,373	1,267,985
XVIII. Wood, etc.	666,024	1,020,917	1,061,582	908,049	1,014,973	808,816
XIX. Earthenware, etc.	6,600	13,284	13,967	18,915	12,481	15,539
XX. Paper, etc.	22,171	58,066	68,957	71,905	66,806	55,597
XXI. Jewellery, etc.	67,978	135,068	161,553	170,962	170,147	34,708
XXII. Instruments, etc.	507	6,922	5,312	6,347	5,929	9,179
XXIII. Drugs, etc.	86,299	243,885	255,716	267,946	269,387	313,860
XXIV. Miscellaneous	130,418	189,189	218,382	234,760	235,649	302,074
Total	£ 47,741,776	£ 71,836,195	£ 76,205,210	£ 75,961,563	£ 75,138,147	£ 58,122,573

OTHER PRODUCE.

I. Animal foodstuffs, etc.	£ 35,291	£ 23,722	£ 25,369	£ 23,486	£ 19,642	£ 27,675
II. Vegetable foodstuffs, etc.	80,371	192,832	210,515	170,060	161,886	476,367
III. Beverages (non-alcoholic), etc.	43,308	91,514	85,661	78,329	65,030	104,993
IV. Alcoholic liquors, etc.	55,732	37,234	40,744	42,407	39,086	71,255
V. Tobacco, etc.	61,753	57,133	52,697	52,501	55,155	61,825
VI. Live animals	105	5,335	12,017	5,433	2,806	4,687
VII. Animal substances, etc.	10,070	7,363	8,392	5,709	6,892	1,315
VIII. Vegetable substances, etc.	17,625	18,483	26,755	65,955	28,262	17,733
IX. Apparel, etc.	171,014	200,870	185,412	204,565	197,971	240,351
X. Oils, etc.	42,292	38,394	45,960	52,019	62,687	57,914
XI. Paints, etc.	15,186	8,135	7,408	8,263	7,815	6,222
XII. Stones, etc.	2,043	2,779	1,646	1,846	1,296	1,125
XIII. Specie	846,921	1,047,758	1,639,951	1,420,151	1,481,765	508,664
XIV. Metals, ores, etc.	9,744	8,463	17,820	23,414	34,136	40,481
XV. Metals, part manufactured	13,806	32,994	24,952	25,404	7,748	10,631
XVI. Metals, manufactured	196,334	261,708	266,681	268,603	269,001	248,497
XVII. Leather, etc.	13,074	59,653	65,321	55,210	71,532	42,146
XVIII. Wood, etc.	32,135	37,290	34,966	33,627	34,305	23,266
XIX. Earthenware, etc.	23,337	16,839	15,237	15,702	16,846	16,172
XX. Paper, etc.	52,171	75,103	77,951	111,817	79,512	71,276
XXI. Jewellery, etc.	54,431	147,493	148,854	87,186	89,845	30,331
XXII. Instruments, etc.	13,555	54,125	66,171	93,072	65,944	67,941
XXIII. Drugs, etc.	42,976	51,154	49,658	55,367	60,026	66,014
XXIV. Miscellaneous	121,122	178,581	166,910	234,401	574,431	272,922
Total	£ 1,954,396	£ 2,654,955	£ 3,277,048	£ 3,134,527	£ 3,433,622	£ 2,470,003

EXPORTS ARRANGED IN CLASSES, AND DISTINGUISHING AUSTRALIAN PRODUCE AND THE PRODUCE OF OTHER COUNTRIES, 1901 and 1910 to 1914-15.—Continued.

Classes.	1901.	1910.	1911.	1912.	1913.	1914-15.
TOTAL EXPORTS.						
I. Animal foodstuffs, etc. ...	£ 4,139,487	£ 8,815,185	£ 9,040,964	£ 8,014,524	£ 11,478,691	£ 14,518,838
II. Vegetable foodstuffs, etc. ...	4,714,297	12,077,131	12,120,818	8,911,125	10,810,392	2,498,764
III. Beverages (non-alcoholic), etc. ...	45,906	97,340	91,195	83,224	70,772	121,628
IV. Alcoholic liquors, etc. ...	190,362	175,060	207,881	174,257	154,059	197,193
V. Tobacco, etc. ...	66,783	124,359	121,732	131,402	127,529	141,621
VI. Live animals ...	473,706	312,059	310,708	332,957	300,618	541,300
VII. Animal substances, etc. ...	16,764,076	33,136,130	29,722,863	31,288,989	32,339,837	25,904,825
VIII. Vegetable substances, etc. ...	159,685	297,536	272,526	239,640	223,244	211,190
IX. Apparel, etc. ...	213,156	278,087	258,264	281,477	270,278	344,611
X. Oils, etc. ...	886,047	2,231,386	2,280,844	1,897,935	2,574,952	2,110,606
XI. Paints, etc. ...	15,806	14,006	13,985	15,062	14,006	8,957
XII. Stones, etc. ...	1,044,017	945,974	928,301	1,162,808	1,134,824	743,121
XIII. Specie ...	9,731,737	2,247,437	9,850,546	10,477,595	2,191,945	1,994,400
XIV. Metals, unmanufactd., ores, etc. ...	8,926,013	10,350,312	10,692,568	12,387,735	12,724,126	7,279,367
XV. Metals, part manufactured ...	17,609	41,916	35,222	44,311	51,010	153,488
XVI. Metals, manufactured ...	313,996	482,745	519,437	571,822	649,300	424,841
XVII. Leather, etc. ...	673,766	636,571	648,877	771,171	759,905	1,310,131
XVIII. Wood, etc. ...	638,159	1,058,207	1,116,548	941,676	1,049,278	832,082
XIX. Earthenware, etc. ...	29,937	30,123	29,204	34,617	29,327	31,711
XX. Paper, etc. ...	74,342	133,169	146,908	183,722	146,318	126,873
XXI. Jewellery, etc. ...	122,409	282,561	310,407	258,148	259,992	65,039
XXII. Instruments, etc. ...	14,062	61,047	71,794	99,419	71,873	77,120
XXIII. Drugs, etc. ...	129,275	295,039	305,374	323,313	329,413	379,874
XXIV. Miscellaneous ...	251,540	367,770	385,292	469,161	810,080	574,966
Total ...	49,696,172	74,491,150	79,482,258	79,096,090	78,571,769	60,592,576

The principal causes of the decline in the value of exports from £78,571,769 in 1913 to £60,592,576 in 1914-15, together with the approximate effect of each, have already been shewn on page 544.

§ 9. Movement of Specie and Bullion.

1. **Specie and Bullion.**—The following tables shew the value of gold and silver bullion and specie, including bronze specie, imported and exported during the years 1901 and 1910 to 1914-15 :—

COMMONWEALTH IMPORTS AND EXPORTS OF SPECIE AND BULLION,
1901 and 1910 to 1914-15.

Items.	1901.	1910.	1911.	1912.	1913.	1914-15.
IMPORTS.						
Gold—Specie ...	£ 3,710	£ 26,008	£ 25,534	£ 244,737	£ 187,025	£ 3,447
Bullion ...	762,415	952,436	1,584,036	1,125,807	1,171,382	432,680
Total ...	766,125	978,444	1,609,570	1,370,544	1,358,407	436,127
Silver—Specie ...	158,656	332,054	338,765	277,614	177,045	423,836
Bullion ...	54	5,040	4,063	6,496	4,942	2,075
Total ...	158,710	337,094	342,828	284,110	181,987	425,911
Bronze—Specie ...	10,029	16,422	17,183	20,586	13,150	6,018
Grand total ...	934,864	1,331,960	1,969,581	1,675,240	1,553,544	868,056

COMMONWEALTH IMPORTS AND EXPORTS OF SPECIE AND BULLION, 1901 AND 1910 TO 1914-15.—Continued.

Items	1901.	1910.	1911.	1912.	1913.	1914-15.
EXPORTS.						
Gold—Specie	£ 9,708,037	£ 2,178,123	£ 9,839,689	£ 10,440,058	£ 2,092,891	£ 1,941,447
Bullion	4,616,039*	1,930,660	1,711,093	1,403,621	972,160	479,797
Total	14,324,076	4,108,783	11,540,782	11,843,679	3,065,051	2,421,244
Silver—Specie	23,370	69,134	20,823	37,537	99,034	52,238
Bullion	922,443†	457,180	485,447	580,384	634,630	433,469
Total	945,813	526,314	506,270	617,921	733,664	485,707
Bronze—Specie	330	180	34	...	20	715
Total { Australian produce	14,423,298	3,587,201	10,403,796	11,039,919	2,300,955	2,366,346
{ Other produce	846,921	1,048,076	1,643,290	1,421,651	1,497,780	541,320
Grand total	15,270,219	4,635,277	12,047,086	12,461,600	3,798,735	2,907,666

* Includes gold contained in matte. The value of gold contained in matte exported during 1910 was £549,924; 1911, £437,761; 1912, £473,791; 1913, £403,869, and 1914-15, £203,606. † Includes silver contained in matte. The value of silver contained in matte exported during 1910 was £296,228; 1911, £319,971; 1912, £255,728; 1913, £266,444; and 1914-15, £247,012.

COMMONWEALTH IMPORTS AND EXPORTS OF SPECIE AND GOLD AND SILVER BULLION FROM AND TO PRINCIPAL COUNTRIES, 1914-15.

Country.	Imports.			Exports.		
	Specie.	Bullion.	Total.	Specie.	Bullion	Total.
	£	£	£	£	£	£
United Kingdom	428,545	1,610	430,155	31,785	151,899	183,684
Ceylon ... ..	...	...	...	50,000	288,160	288,160
Fiji ... ..	...	...	...	23,709	482	24,191
Gilbert Islands ... ..	...	...	...	5,266	...	5,266
Hong Kong	2	...	2	380,729	590	381,319
India... ..	...	...	...	8,500	521,745	530,245
New Zealand	600	399,269	399,869	683,172	140	683,312
Ocean Island ... ..	...	...	...	1,000	...	1,000
Papua ... ..	...	33,368	33,368	20	...	20
Solomon Islands ... ..	...	...	...	3,931	...	3,931
South African Union ... ..	...	...	...	550,036	...	550,036
Tonga ... ..	...	...	...	12,700	...	12,700
Total British Countries	429,147	434,247	863,394	1,750,848	913,016	2,663,864
China ... ..	...	...	...	13,000	...	13,000
East Indies ... ..	...	...	...	4,450	...	4,450
Germany ... ..	...	56	56	...	250	250
Pacific Islands	3,654	...	3,654	15,602	...	15,602
United States of America	500	452	952	210,000	...	210,000
Other Countries ... ..	...	...	...	500	...	500
Total Foreign Countries	4,154	508	4,662	243,552	250	243,802
Grand total	433,301	434,755	868,056	1,994,400	913,266	2,907,666

2. Imports of Bullion and Specie.—Of the total imports of bullion and specie into the Commonwealth during 1914-15, 49.84 per cent. was in the form of gold bullion, and was received almost entirely from New Zealand for the purpose of minting.

3. Exports of Bullion and Specie.—Of the total exports of bullion and specie during 1914-15, gold represented 83.27 per cent., 66.77 per cent. being in the form of specie, and 16.50 per cent. bullion.

The exports of gold during the period from 1st January, 1913, to 30th June, 1915, were exceptionally small. In 1915-16, however, it became necessary to export gold in much larger quantities, the exports during this year amounting to £10,600,000.* After the 14th July, 1915, gold specie and bullion could be exported only with the consent of the Commonwealth Treasurer. Notwithstanding a gradual diminution during the last ten years of gold production in Australia, the stocks of gold held in the country have, by reason of the small exports, been materially augmented during recent years.

The countries which appear as the largest recipients of gold from Australia are New Zealand, South African Union, India, Hong Kong, Ceylon, United States of America and United Kingdom, in the order named, but as large amounts of gold, recorded as exported to Ceylon, are shipped *under option*, and may be despatched thence to any other country, the actual amount received by each country cannot be stated. Moreover, the dimensions of the gold shipments from Australia to particular countries are without any significance regarding the business transactions between Australia and those countries. Shipments of gold merely represent a contribution towards the liquidation of liabilities or the establishment of credit abroad; and Great Britain being the principal creditor and banker, shipments of gold from the Commonwealth are for the most part directed by London bankers to suit their requirements.

§ 10. Effects of Prices on the Values of Exports.

1. Significance of Price in Totals.—In comparing the value of exports from, and also imports into, any country for a series of years, the question naturally arises as to how much any variation in the aggregate value is due to fluctuations in prices, and how much to increase or decrease of actual quantities, for, in aggregates expressed only in value—the only possible method when the commodities differ—the two sources of variation are confused.

The scheme of comparison followed is to select all such articles of export as are recorded by units of quantity, and to apply to the quantities exported during each year the average price per unit ruling in some year, arbitrarily taken for the purposes of comparison as the basic year. The ratio which the total actually recorded for the year under review bears to the total obtained by applying to the quantities of the year under review the average prices ruling during the basic year, may be called the “price-level” of the latter—as compared with the former—for the group of commodities considered, and may be taken as a measure of the effect of the change of price in the intervening period. Since the value of the articles used in the calculations represents as much as 82 per cent. of all exports during 1914-15—after excluding specie and gold bullion, which are not subject to price changes—a fairly extensive basis is afforded on which to found an estimate of the effect of prices over the full range of exports.

2. Effect of Prices.—The following table shews the values of exports as actually recorded in each year, together with the values computed on the assumption that the prices of 1901 were maintained. The table also shews the yearly “price-levels,” based upon the results so ascertained.

This table obviously furnishes a measure of the influence of prices on the value of exports of each year since 1901. Column IV.—values computed on 1901 prices—represents the volume of exports (less specie and gold bullion), expressed in the common

* Preliminary figures including gold in ores, and in matte.

denomination of value, and from the figures therein it will be seen that, had the prices of 1901 remained constant, the value of the exports of merchandise during the year 1914-15 for example, would have been £44,678,179 only, instead of £58,118,379—the value actually recorded. The difference between these amounts (£13,440,200) results from a rise of 30.1 per cent. (i.e., from 1000 to 1301) in the price of commodities for the period intervening between 1901 and 1914-15.

It will be seen from the column of "Price-Levels" that prices as indicated by the Commonwealth exports rose steadily from the beginning of the decade to the year 1907. The financial crisis in the United States of America caused a pronounced fall in the prices of 1908. Owing to the large proportion of the aggregate value of exports represented by wool and wheat, any change in the price of these commodities has a marked effect on the index-numbers for the total group of exports, and it is to their influence that the fall of prices in 1911 is mainly due.

EFFECT OF PRICES ON THE VALUE OF COMMONWEALTH EXPORTS AND EXPORT PRICE-LEVELS FOR THE PERIOD 1901 to 1914-15.

(BASIC YEAR, 1901.)

Year.	Exports of Specie and Gold Bullion.	Other Exports.		Total Exports (including Specie and Gold Bullion).		Price-Levels. ¹ Year 1901 = 1000.
		Values as Recorded.	Values Computed on 1901 Prices.	Values as Recorded.	Values Computed on 1901 Prices.	
I.	II. £	III. £	IV. £	V. £	VI. £	VII.
1901 ...	14,347,776	35,348,396	35,348,396	49,696,172	49,696,172	1000
1902 ...	14,568,640	29,346,447	27,375,976	43,915,087	41,944,616	1072
1903 ...	18,408,702	29,841,410	26,697,120	48,250,112	45,105,822	1118
1904 ...	16,914,691	40,571,224	36,139,840	57,485,915	53,054,531	1123
1905 ...	10,977,111	45,863,924	38,465,210	56,841,035	49,442,321	1192
1906 ...	16,895,059	52,842,704	42,295,310	69,737,763	59,190,369	1249
1907 ...	10,571,263	62,252,984	47,557,141	72,824,247	58,128,404	1309
1908 ...	13,608,531	50,702,527	43,072,809	64,311,058	56,681,340	1177
1909 ...	8,390,397	56,928,460	46,973,200	65,318,836	55,363,576	1212
1910 ...	4,178,097	70,313,053	56,571,308	74,491,150	60,749,405	1243
1911 ...	11,561,639	67,920,619	58,104,744	79,482,258	69,666,383	1169
1912 ...	11,881,216	67,214,874	53,175,536	79,096,090	65,056,752	1264
1913 ...	3,164,105	75,407,664	58,683,007	78,571,769	61,847,112	1285
1914-15 ...	2,474,197	58,118,379	44,678,179	60,592,576	47,152,376	1301

1. These are index-numbers for the total group of exports, excluding specie and gold bullion.

3. **Influence of Quantity and Price on Total Increased Value of Exports.**—The estimated actual and relative effects of the influence of—(i.) increase or decrease in the exports of specie and gold bullion, (ii.) increase or decrease of *quantities* of other exports, (iii.) variation of prices on the value of the exports of each year compared with 1901, are shewn on the next page.

From the following figures it will be seen that exports of 1914-15, for example, of specie and gold bullion compared with 1901, shew a decrease of 82.76 per cent., other exports (merchandise) shew an increase of 26.39 per cent. in quantities, and an increase of 30.08 per cent. in the group-prices. These several influences effect an aggregate increase of £10,896,404, or 21.92 per cent., over 1901 as follows:—By increased quantities of merchandise, £9,329,783 (85.62 per cent.); by increased prices, £13,440,200 (123.35 per cent.) accompanied by a decrease of £11,873,579 (108.97 per cent.) in the exports of specie and

gold. Of the greater value of merchandise exported during 1914-15 as compared with 1901, 40.97 per cent. represented increased production, and 59.03 per cent. was due to higher prices.

**ANALYSIS OF INFLUENCE OF QUANTITY AND PRICE ON INCREASE OR DECREASE
IN COMMONWEALTH EXPORTS, 1903 to 1914-15, COMPARED WITH 1901.**

Year.	Particulars.	Variation above (+) or below (—) 1901 Exports due to change in:—			Total Variation above (+) or below (—) Value of 1901 Exports.
		Export of Specie and Gold.	Quantity of Export other than Specie and Gold.	Prices of Export other than Specie and Gold.	
1903.	Variation, actual £	+4,060,926	—8,651,276	+3,144,290	—1,446,060
	Relative magnitude of variation. Total	+280.81	—598.25	+217.44	—100
	variation taken as 100	+28.30	—24.47	+11.78	—2.91
	Variation, per cent.				
1904.	Variation, actual £	+2,566,915	+791,444	+4,431,384	+7,789,743
	Relative magnitude of variation. Total	+32.95	+10.16	+56.89	+100
	variation taken as 100	+17.90	+2.24	+12.26	+15.67
	Variation, per cent.				
1905.	Variation, actual £	—3,370,665	+3,116,814	+7,398,714	+7,144,863
	Relative magnitude of variation. Total	—47.18	+43.62	+103.56	+100
	variation taken as 100	—23.48	+8.82	+19.24	+14.37
	Variation, per cent.				
1906.	Variation, actual £	+2,547,283	+6,946,914	+10,547,394	+20,041,591
	Relative magnitude of variation. Total	+12.71	+34.66	+52.63	+100
	variation taken as 100	+17.76	+19.65	+24.94	+40.32
	Variation, per cent.				
1907.	Variation, actual £	—3,776,513	+12,208,745	+14,695,843	+23,128,075
	Relative magnitude of variation. Total	—16.32	+52.78	+63.54	+100
	variation taken as 100	—26.32	+34.55	+30.90	+46.56
	Variation, per cent.				
1908.	Variation, actual £	—739,245	+7,794,413	+7,629,718	+14,614,886
	Relative magnitude of variation. Total	—5.06	+52.85	+62.21	+100
	variation taken as 100	—5.15	+21.85	+17.72	+29.43
	Variation, per cent.				
1909.	Variation, actual £	—5,957,400	+11,624,804	+9,955,260	+15,622,664
	Relative magnitude of variation. Total	—38.13	+74.40	+63.73	+100
	variation taken as 100	—41.52	+32.89	+21.19	+31.43
	Variation, per cent.				
1910.	Variation, actual £	—10,169,679	+21,222,912	+13,741,745	+24,794,978
	Relative magnitude of variation. Total	—41.01	+85.59	+55.42	+100
	variation taken as 100	—70.88	+60.04	+24.32	+49.90
	Variation, per cent.				
1911.	Variation, actual £	—2,786,137	+22,756,348	+9,815,875	+29,786,086
	Relative magnitude of variation. Total	—9.35	+73.40	+32.95	+100
	variation taken as 100	—19.42	+64.57	+16.89	+59.95
	Variation, per cent.				
1912.	Variation, actual £	—2,466,560	+17,827,140	+14,039,338	+29,399,918
	Relative magnitude of variation. Total	—8.39	+60.64	+47.75	+100
	variation taken as 100	—17.19	+50.43	+26.40	+59.16
	Variation, per cent.				
1913.	Variation, actual £	—11,183,671	+23,334,611	+16,724,657	+28,875,597
	Relative magnitude of variation. Total	—38.73	+80.81	+57.92	+100
	variation taken as 100	—77.95	+66.01	+28.50	+58.10
	Variation, per cent.				
1914 -15.	Variation, actual £	—11,873,579	+9,329,783	+13,440,200	+10,896,404
	Relative magnitude of variation. Total	—108.97	+85.62	+123.35	+100
	variation taken as 100	—82.76	+26.39	+30.08	+21.92
	Variation, per cent.				

§ 11. External Trade of Australia and other Countries.

1. **Essentials of Comparisons.**—Direct comparisons of the external trade of any two countries are possible only when the general conditions prevailing therein, and the scheme of record, are sensibly identical. For example, in regard to the mere matter of record, it may be observed that in one country the value of imports may be the value at the port of shipment, while in another the cost of freight, insurance, and charges may be added thereto. Or again, the values of imports and exports in the one may be declared by merchants, whereas in the other they may be the official prices, fixed from time to time by a commission constituted for the purpose. The figures relating to the external trade of any country are also affected in varying degree by the extent to which they include transit or re-export trade. Including bullion and specie, the transit trade of Belgium, for example, represented, prior to the war, approximately 40 per cent. of the gross trade recorded; of Switzerland, 45 per cent.; of France, 20 per cent.; and of the United Kingdom, 15 per cent.; whereas in Australia the same element represents only 4 per cent., and in New Zealand even less.

2. **"Special Trade" of Various Countries.**—Special trade may be defined, agreeably to the practice of the British Board of Trade, as (a) imports entered for consumption in the country (as distinguished from imports for transshipment or re-export) and (b) exports of domestic products.

TRADE OF VARIOUS COUNTRIES (IMPORTS FOR HOME CONSUMPTION AND EXPORTS OF DOMESTIC PRODUCTS, INCLUDING BULLION AND SPECIE) FOR LATEST AVAILABLE YEAR.

Country.	Year ended.	Trade.			Trade per Inhabitant.		
		Imports.	Exports.	Total.	Im-ports.	Ex-ports.	Total.
		£	£	£	£ s. d.	£ s. d.	£ s. d.
C'WEALTH OF AUSTRALIA	30/6/16*	77,377,000	74,906,000	152,283,000	15 13 10	15 3 10	30 17 8
	30/6/15	63,261,000	58,123,000	121,384,000	12 16 6	11 15 8	24 12 2
United Kingdom ...	31/12/15	754,959,000	409,237,000	1,164,196,000	16 2 8	8 14 10	24 17 6
	31/12/14	630,268,000	430,721,000	1,060,989,000	13 11 8	9 5 8	22 17 4
Canada ...	31/3/15	114,673,000	84,139,000	198,812,000	13 19 8	10 5 3	24 4 11
New Zealand ...	31/12/14	21,579,366	25,984,717	47,564,083	19 15 10	23 16 8	43 12 6
United States of America	30/6/14	391,780,000	493,182,000	884,962,000	4 0 0	5 0 8	9 0 8
Argentine Republic ...	31/12/12	84,187,000	96,195,000	180,382,000	11 9 2	13 1 8	24 10 10
Austria-Hungary ...	"	149,026,000	121,345,000	270,371,000	2 19 4	2 8 4	5 7 8
Belgium ...	"	210,211,000	160,054,000	370,265,000	27 15 3	21 2 10	48 18 1
Brazil ...	"	63,425,000	74,649,000	138,074,000	2 12 1	3 1 2	5 13 3
Denmark ...	"	41,954,000	33,940,000	75,894,000	14 19 8	14 2 5	27 2 1
France ...	"	350,482,000	281,495,000	631,977,000	8 16 9	7 1 11	15 18 8
German Empire ...	"	541,675,000	447,392,000	989,067,000	8 3 9	6 15 3	14 9 0
Italy ...	"	149,113,000	97,536,000	246,649,000	4 5 2	2 15 8	7 0 10
Japan ...	"	66,007,000	57,972,000	123,979,000	1 5 3	1 2 2	2 7 5
Norway ...	"	28,756,000	18,147,000	46,903,000	11 15 9	7 8 10	19 4 7
Portugal ...	"	17,035,000	7,867,000	24,902,000	3 0 10	1 8 2	4 9 0
Spain ...	"	42,069,000	41,826,000	83,915,000	2 2 9	2 2 6	4 5 3
Sweden ...	"	44,095,000	42,257,000	86,352,000	7 17 4	7 10 10	15 8 2
Switzerland ...	"	81,577,000	55,629,000	137,206,000	21 6 7	14 10 11	35 17 6
Uruguay ...	31/12/11	9,333,000	8,840,000	18,173,000	7 18 6	7 10 1	15 8 7

* Preliminary figures.

In the above table the figures relate, as nearly as is possible, to imports entered for consumption in the various countries quoted, and to exports of their domestic products. It is to be noted, however, that these figures do not unequivocally denote the same thing throughout, since, in the United Kingdom and other manufacturing countries, raw or partly manufactured materials are imported as for home consumption,

and, after undergoing some process of manufacture or further modification, are re-exported as domestic production, and further, the statistical records of many countries do not distinguish between bullion and specie imported for the use of the particular country (home consumption) and the amount in transit, nor between the exports of that produced within the country and that re-exported. Nevertheless, a comparison of this character reveals approximately the extent of the external trade which otherwise would not be manifest.

3. External Trade as a Measure of Prosperity.—External trade is not necessarily a measure of the prosperity of a country. It is, for example, obvious that the external trade of a community depends not only upon the aggregate of its requirements, but also upon the extent to which it fails to supply requirements from its own resources. A community largely self-contained, for example, may have but a small external trade per head, and yet, by virtue of its capacity to produce and manufacture its own raw material, may actually enjoy greater prosperity and a higher standard of living than another country whose external trade per head is much greater. The same observation applies equally to comparisons of the trade of the same country at different periods. A young country, the industries and export trade of which are mainly connected with raw or natural products, may, for example, through internal development, find the growth of its external trade diminishing per head of population without necessarily suffering any real diminution in the well-being of its people. In this regard it is interesting to contrast the trade per head of say, Belgium, New Zealand, and the United States of America. Of all the countries mentioned in the foregoing table, the trade per unit of population was greatest in Belgium (£48 18s. 1d. in 1912), with New Zealand next (£43 12s. 6d.), whereas for the United States the trade was only £9 0s. 8d. per inhabitant. Belgium and New Zealand represent conditions almost directly opposite to one another in the scheme of industrial development, yet the trade per head of each is abnormally high in comparison with that of most other countries. The large trade of Belgium was attained by the export of the products of highly organised manufacturing industries, based on the supplies of coal and iron within the country, in exchange for the raw materials for those industries and for food. In New Zealand the circumstances are reversed, inasmuch as in that country the energies of the people are mainly applied to primary industries, the produce of which, being largely in excess of local requirements, is exported in exchange for manufactured goods. The relatively small trade per head of population of the United States, as compared with Belgium or New Zealand, does not indicate that the people of the United States are in an inferior condition, but rather that their industries are more nearly balanced, with the result that a large proportion of the requirements of the nation is supplied from within its own territory, and consequently a smaller foreign trade is sufficient to supply the fewer remaining wants of the people, or, in other words, it indicates that as a nation the United States is more nearly self-contained.

The small foreign trade per inhabitant of Japan, Spain, and Portugal is, undoubtedly, due in some measure to a lower standard of living, but to what extent this factor is responsible, and how much is due to the capacity to supply all kinds of material wants from its own resources, could be ascertained only from a consideration of the general social and industrial conditions prevailing in each country. It is further obvious that circumstances may arise when enlargement of both imports and exports is actually a consequence of temporary economic difficulties. For example, in 1903, owing to shortage in the local supply, it became necessary to *import* wheat and flour into Australia to the value of £2,556,968, and to meet the charges for this by equivalent *exports*, the effect, considered *per se*, being to enlarge both. In this case the increase is not an evidence of prosperity, nor can the increase of imports into the United Kingdom during 1915, due to purchases of war material, be considered as an advantage to that country.

§ 12. Trade of the United Kingdom with Australia, compared with Competing Countries.

1. **Proportion of Trade from United Kingdom and Competing Countries.**—The failure of the United Kingdom to maintain the position formerly held in the import trade of Australia has been a matter of more than ordinary interest for some years. Since 1903, a permanent resident Commissioner, appointed by the British Board of Trade, has been established in Australia for the purpose of advising manufacturers and merchants in the United Kingdom with regard to Australian trade affairs. From the 8th August, 1907, the Commonwealth Customs Tariffs have provided special rates in favour of goods from the United Kingdom, with the object of assisting the British manufacturer to retain or improve his position in this market. The percentages given in the following table shew the proportions of the imports into Australia from the United Kingdom, and from other countries mentioned, during each of the years 1886 to 1914-15:—

PROPORTION OF COMMONWEALTH IMPORT TRADE FROM VARIOUS COUNTRIES, 1886 to 1914-15.

Year.	Percentage Proportions from—					Year.	Percentage Proportions from—				
	United K'dom.	British Poss'ns.	Germ'y.	United States.	Total Foreign C'tries.		United K'dom.	British Poss'ns.	Germ'y.	United States.	Total Foreign C'tries.
1886	73.37	11.23	2.05	6.11	15.40	1901	59.47	11.23	6.59	13.80	29.31
1887	72.26	12.50	2.28	5.37	15.24	1902	58.64	13.23	6.53	12.27	28.14
1888	71.62	12.03	2.71	6.48	16.35	1903	52.51	13.17	6.24	16.84	34.32
1889	68.98	13.45	3.65	6.67	17.57	1904	60.68	12.23	7.17	12.40	27.10
1890	68.08	12.66	4.77	6.54	19.26	1905	60.17	14.04	6.42	11.70	25.79
1891	70.15	11.40	4.53	6.79	18.45	1906	59.39	15.09	7.16	10.36	25.52
1892	70.74	11.37	4.32	6.04	17.89	1907	61.59	12.93	6.85	11.33	25.48
1893	72.78	12.14	3.40	4.98	15.08	1908	60.10	12.83	7.05	12.13	27.07
1894	71.92	11.96	3.78	5.39	16.12	1909	60.92	13.45	6.51	9.78	25.63
1895	71.62	11.46	4.42	5.95	16.92	1910	61.06	13.11	6.30	10.82	25.83
1896	68.28	10.74	5.31	8.59	20.98	1911	58.98	12.86	6.63	11.57	28.16
1897	66.22	10.72	5.75	10.10	23.06	1912	58.76	12.26	6.58	12.09	28.98
1898	66.62	10.88	5.86	10.16	23.50	1913	59.70	12.42	6.22	11.94	27.88
1899	61.85	11.75	6.07	13.00	26.40	1914-15	58.82	14.64	2.02	14.89	26.54
1900	61.28	11.28	6.54	12.16	27.44						

In order to draw accurate conclusions from the above table, however, special attention must be given to the nature of imports from the United States, since the imports from that country have in some years been increased by imports of breadstuffs, a trade in which the United Kingdom could not participate. The years affected by the imports of breadstuffs were 1886, 1889, 1896, 1897, 1903 and 1914-15. Increased imports of such items as kerosene oil and timber also tend to increase the proportion of imports from the United States without any prejudicial effect on the trade of the United Kingdom. Similar modification is not necessary in regard to Germany, as the nature of the imports from that country was substantially the same as from the United Kingdom.

It has already been pointed out in this chapter that, prior to the year 1905, imports into the Commonwealth were recorded only against the country whence they were directly imported. Although the values of direct imports do not afford satisfactory data, it is necessary for any comparison extending further back than 1905 to use such figures. These figures are unsatisfactory on account of the varying proportions of indirect trade.

In order to furnish a comparison free from such trade as, from its nature, is not open to the United Kingdom, the following table, shewing the direct imports during the years 1886, 1906, 1913, and 1914-15 of the principal classes of goods which enter largely into the trade of the countries named, has been prepared. It may be mentioned that the imports for the year 1886 were extracted from the "Statistical Registers" of the several States for a comparison—published in a previous issue—with the year 1906, and as their compilation involved a large amount of labour they are again utilised for comparison with the later years.

PRINCIPAL DIRECT IMPORTS INTO THE COMMONWEALTH FROM THE UNITED KINGDOM, GERMANY, AND THE UNITED STATES, 1886, 1906, 1913 AND 1914-15.

Nature of Imports.	Year.	United Kingdom.	Germany.	United States.	All Countries.
		£	£	£	£
Foodstuffs of animal origin ...	1886	348,950	5,603	70,959	674,296
	1906	293,950	24,319	146,781	697,830
	1913	385,307	61,096	269,826	947,697
	1914-15	355,136	17,954	283,899	1,265,068
Alcoholic liquors ...	1886	1,801,200	82,185	82,730	2,126,877
	1906	1,053,154	109,426	24,867	1,388,671
	1913	1,571,425	228,028	15,965	2,095,896
	1914-15	1,567,301	43,740	33,081	1,780,927
Apparel, textiles, etc. (incl. boots)	1886	9,845,182	54,350	15,336	10,316,989
	1906	11,066,201	418,776	221,362	13,508,844
	1913	15,494,151	578,096	394,783	19,705,768
	1914-15	13,760,893	144,582	551,203	17,577,422
Metals unmanufactured and partly manufactured* ...	1886	403,809	2,241	...	430,950
	1906	696,331	62,945	34,927	927,785
	1913	1,191,583	113,152	106,731	1,897,846
	1914-15	902,339	24,480	157,010	1,309,908
Manufactures of metal (including machinery) ...	1886	4,616,924	94,832	311,342	5,190,901
	1906	5,144,912	926,314	1,379,662	7,932,675
	1913	11,281,207	1,235,493	2,849,083	16,643,444
	1914-15	9,137,666	351,800	3,060,740	13,455,001
Paper and stationery ...	1886	1,260,531	21,038	39,700	1,340,627
	1906	1,207,729	261,684	288,509	1,838,474
	1913	2,083,736	255,234	230,803	3,134,750
	1914-15	1,805,444	64,115	316,519	2,745,827
Jewellery, timepieces, fancy goods	1886	659,833	24,206	57,477	789,127
	1906	740,850	140,950	59,151	1,045,164
	1913	964,966	182,040	90,508	1,410,555
	1914-15	790,077	69,178	101,707	1,102,462
Earthenware, cements, etc. ...	1886	755,907	78,762	24,711	938,476
	1906	316,252	227,390	37,344	688,510
	1913	700,561	459,090	60,203	1,580,615
	1914-15	776,209	102,008	121,241	1,208,186
Drugs, chemicals, fertilizers, etc.	1886	511,216	8,660	33,382	766,243
	1906	887,325	193,615	82,739	1,732,543
	1913	941,113	233,792	103,308	2,493,192
	1914-15	1,101,031	50,486	222,396	2,425,689
Leather, and mfs. thereof (excluding boots) and substitutes therefor, including indiarubber ...	1886	285,601	6,357	53,588	363,332
	1906	682,238	70,028	116,356	924,968
	1913	889,370	243,471	289,285	1,749,046
	1914-15	630,809	63,640	308,739	1,234,057
Total above-mentioned imports ...	1886	20,489,153	378,234	689,225	22,937,818
	1906	22,088,942	2,435,447	2,391,248	30,685,464
	1910	29,641,027	2,883,216	3,366,314	41,660,324
	1911	32,038,457	3,282,974	4,103,528	45,826,196
	1912	36,450,681	3,736,567	4,790,930	51,964,357
	1913	35,503,919	3,589,492	4,410,495	51,658,809
	1914-15	30,826,905	931,983	5,156,535	44,104,547
Total imports (less bullion and specie) ...	1886	24,974,939	699,075	2,087,213	33,885,284
	1906	26,437,768	3,202,990	4,633,331	42,413,995
	1910	36,273,169	3,777,669	6,494,588	58,682,391
	1911	39,145,829	4,427,153	7,747,470	64,934,538
	1912	45,630,869	5,134,594	9,448,643	76,483,360
	1913	47,422,225	4,956,828	9,522,502	78,196,109
	1914-15	37,466,460	1,296,861	9,584,665	68,563,781

* Mainly pig iron and bar and rod iron.

**PERCENTAGE ON TOTAL COMMONWEALTH IMPORTS OF PRINCIPAL *DIRECT*
IMPORTS FROM UNITED KINGDOM, GERMANY, AND UNITED STATES,
1886, 1906, 1913, and 1914-15.**

Nature of Imports.	Year.	United Kingdom.	Germany.	United States.	All Countries
Foodstuffs of animal origin ...	(1886	51.75	0.83	10.52	100
	1906	42.12	3.48	21.02	100
	1913	40.66	6.45	28.47	100
	1914-15	28.07	1.42	22.44	100
Alcoholic liquors ...	(1886	84.69	3.86	3.89	100
	1906	75.84	7.88	1.75	100
	1913	74.97	10.88	0.76	100
	1914-15	88.00	2.46	1.86	100
Apparel, textiles, etc. (including boots)	(1886	95.44	0.53	0.15	100
	1906	81.93	3.10	1.64	100
	1913	78.62	2.93	2.00	100
	1914-15	78.28	0.82	3.14	100
Metals unmanufactured and partly manufactured ...	(1886	93.72	0.52	—	100
	1906	75.06	6.78	3.76	100
	1913	62.79	5.96	5.62	100
	1914-15	68.88	1.87	11.99	100
Manufactures of metals ...	(1886	88.93	1.83	6.00	100
	1906	64.85	11.68	17.39	100
	1913	67.78	7.42	17.12	100
	1914-15	67.91	2.61	22.75	100
Paper and stationery ...	(1886	94.03	1.57	2.96	100
	1906	65.69	14.23	15.69	100
	1913	66.47	8.14	7.36	100
	1914-15	65.75	2.34	11.53	100
Jewellery, timepieces, and fancy goods	(1886	83.62	3.07	7.28	100
	1906	70.89	13.48	5.66	100
	1913	68.42	12.91	6.42	100
	1914-15	71.66	6.27	9.23	100
Earthenware, cements, etc. ...	(1886	80.55	8.39	2.63	100
	1906	45.93	33.03	5.42	100
	1913	44.32	29.05	3.81	100
	1914-15	64.25	8.44	1.00	100
Drugs, chemicals, fertilizers, etc. ...	(1886	66.71	1.13	4.36	100
	1906	51.92	11.18	4.78	100
	1913	37.75	9.38	4.14	100
	1914-15	45.39	2.08	9.17	100
Leather and mfs. thereof, and substitutes therefor, including indiarubber	(1886	78.60	1.75	15.30	100
	1906	73.75	7.60	12.58	100
	1913	50.88	13.92	16.54	100
	1914-15	51.12	5.16	2.50	100
Total above-mentioned imports ...	(1886	89.31	1.65	3.01	100
	1906	71.98	7.94	7.79	100
	1910	71.04	6.91	8.07	100
	1911	69.91	7.16	8.95	100
	1912	70.14	7.19	9.22	100
	1913	68.73	6.95	8.54	100
	1914-15	69.89	2.11	11.69	100
Total imports (less bullion and specie)	(1886	73.71	2.06	6.16	100
	1906	62.34	7.55	10.92	100
	1910	61.82	6.44	11.07	100
	1911	60.28	6.82	11.93	100
	1912	59.66	6.71	12.35	100
	1913	60.66	6.34	12.18	100
	1914-15	58.95	2.04	15.08	100

The foregoing table shews that the share of the United Kingdom, as indicated by the records according to "Country of Shipment," in the trade of those classes of goods enumerated—representing over 80 per cent. of the total imports from that country—has declined from 89.31 per cent. of the whole in 1886 to 69.89 per cent. in 1914-15. The value of these imports from the United Kingdom has increased from £20,489,153 in 1886 to

only £30,826,905 in 1914-15, or by 50.45 per cent., while the total value of similar imports has increased from £22,937,818 to £44,104,547, or by 92.28 per cent. Had the same proportion of the total trade in these goods been shipped from the United Kingdom during 1914-15 as in 1886 it would have represented £39,396,285 instead of £30,826,905.

The following table gives an analysis of the imports during the quinquennium 1906-10, and the years 1911 to 1914-15 according to the countries of origin of the goods, and has been extended to include the products of Japan.

IMPORTS INTO THE COMMONWEALTH OF PRODUCTS OR MANUFACTURES OF THE UNITED KINGDOM, FRANCE, GERMANY, JAPAN, AND THE UNITED STATES OF AMERICA DURING THE YEARS 1906-10 to 1914-15.

Nature of Imports.	Year.	United Kingdom.	France.	Germany.	Japan.	U.S. of America.	All Countries
		£	£	£	£	£	£
Foodstuffs of animal origin	1906-10	260,519	7,265	8,043	1,842	194,282	769,151
	1911	266,740	3,199	8,354	7,764	226,495	816,915
	1912	268,870	3,807	9,775	14,218	335,533	1,037,692
	1913	301,025	3,093	12,071	6,988	289,229	947,697
	1914-15	297,767	2,940	1,323	8,330	298,639	1,265,068
Alcoholic liquors, etc.	1906-10	984,134	267,668	78,479	506	19,959	1,534,247
	1911	1,138,158	443,587	112,904	914	23,758	1,920,824
	1912	1,323,859	290,159	157,668	1,602	21,542	2,022,986
	1913	1,298,717	361,734	171,055	1,755	22,313	2,035,836
	1914-15	1,251,151	271,758	35,852	1,726	45,460	1,780,927
Apparel (including boots), textiles, etc.	1906-10	9,625,419	828,752	1,255,147	325,293	390,673	14,985,096
	1911	11,462,927	861,323	1,608,348	428,916	515,806	17,840,496
	1912	12,514,286	932,798	1,923,217	485,446	619,944	19,495,762
	1913	12,057,643	960,479	1,702,145	475,954	624,682	19,705,768
	1914-15	11,149,935	887,141	594,096	733,101	709,110	17,577,422
Metals unmanufactured or partly manufactured, excluding gold and silver bullion	1906-10	732,907	3,284	133,397	200	47,686	1,061,050
	1911	928,172	2,616	230,180	192	58,691	1,519,133
	1912	1,217,280	812	251,710	148	74,146	1,780,125
	1913	1,202,514	3,674	302,466	...	108,000	1,897,846
	1914-15	898,390	906	51,110	108	156,951	1,309,908
Manufactures of metals	1906-10	6,493,408	38,659	1,185,546	1,805	1,948,443	10,216,458
	1911	8,507,499	57,977	1,724,344	4,774	3,029,091	14,211,581
	1912	10,837,604	67,850	1,808,057	7,503	3,341,481	17,010,136
	1913	10,874,005	44,736	1,735,452	7,601	3,078,610	16,643,444
	1914-15	8,777,732	30,806	547,165	11,464	3,210,904	13,455,001
Paper and stationery	1906-10	1,243,375	13,188	278,960	5,375	290,433	2,140,121
	1911	1,651,715	22,148	311,030	12,409	303,015	2,331,808
	1912	1,748,338	24,657	293,233	9,385	367,264	2,116,215
	1913	1,789,577	21,930	266,483	10,656	403,679	2,134,750
	1914-15	1,602,290	25,473	77,913	10,709	445,166	2,145,827
Jewellery, timepieces and fancy goods	1906-10	493,842	106,007	226,428	14,086	107,907	1,208,082
	1911	611,355	151,788	323,482	22,577	202,772	1,755,583
	1912	624,911	163,776	294,483	22,795	234,558	1,873,917
	1913	506,608	85,430	250,846	19,192	136,965	1,410,555
	1914-15	453,166	68,418	97,352	35,193	131,896	1,102,462
Earthenware, cements, glass, etc.	1906-10	397,071	26,705	212,015	12,093	50,762	843,046
	1911	553,817	35,594	318,258	21,390	60,043	1,228,122
	1912	617,470	34,366	413,322	23,112	71,236	1,445,090
	1913	655,778	40,504	458,007	21,493	64,482	1,580,615
	1914-15	740,002	36,899	104,936	44,659	126,287	1,208,186
Drugs, chemicals, fertilizers	1906-10	833,137	184,505	185,422	80,079	135,107	1,584,036
	1911	896,921	233,370	212,045	126,696	152,413	2,178,500
	1912	929,142	252,358	235,903	136,632	172,070	2,394,162
	1913	902,343	226,917	266,811	129,188	178,501	2,493,192
	1914-15	928,736	180,035	76,729	170,852	303,530	2,425,689
Leather and manufactures thereof and substitutes therefor, including india-rubber (excluding boots)	1906-10	407,730	49,427	154,450	1,132	271,978	1,049,035
	1911	544,583	57,172	257,117	3,157	323,825	1,586,503
	1912	574,325	71,588	306,297	1,250	473,379	1,788,572
	1913	515,169	68,746	347,550	692	435,071	1,749,046
	1914-15	359,178	40,515	76,907	844	443,314	1,234,057
Total above-mentioned imports	1906-10	21,478,542	1,525,460	3,717,887	442,461	3,457,230	35,690,322
	1911	26,561,887	1,868,774	5,106,062	628,789	4,894,909	45,889,565
	1912	30,656,085	1,842,171	5,693,665	709,081	5,711,154	51,964,357
	1913	30,103,379	1,817,243	5,512,886	673,519	5,341,532	51,658,809
	1914-15	26,458,347	1,544,891	1,663,383	1,016,986	5,871,257	44,104,547
Total imports (less bullion and specie)	1906-10	26,019,659	1,745,081	4,556,714	595,800	6,506,859	49,959,132
	1911	32,365,588	2,268,692	6,363,248	832,757	9,007,065	64,997,907
	1912	38,589,434	2,233,291	7,153,643	950,298	10,763,615	76,483,360
	1913	40,948,803	2,222,631	7,029,325	918,681	10,907,512	78,196,109
	1914-15	32,062,380	1,754,432	2,005,131	1,392,317	10,870,742	63,563,781

* Mainly pig iron and bar and rod iron.

NOTE.—Figures for the years 1905-10 will be found in previous issues.

**COMMONWEALTH PERCENTAGE ON TOTAL IMPORTS, OF IMPORTS OF PRODUCTS
OR MANUFACTURES OF THE UNITED KINGDOM, FRANCE, GERMANY, JAPAN,
AND THE UNITED STATES OF AMERICA DURING THE YEARS 1906-10 to 1914-15.**

Nature of Imports.	Year.	United Kingdom.	France.	Germany.	Japan.	U.S.A.	All Countries
Foodstuffs of animal origin	1906-10	33.42	0.98	1.05	0.24	25.01	100
	1911	32.65	0.39	1.02	0.95	27.73	100
	1912	25.92	0.37	0.94	1.37	32.34	100
	1913	31.77	0.33	12.74	0.74	30.52	100
	1914-15	23.54	0.23	0.10	0.66	23.61	100
Alcoholic liquors, etc. ...	1906-10	64.14	17.44	5.10	0.03	1.31	100
	1911	59.95	23.09	5.88	0.04	1.18	100
	1912	65.42	14.64	7.79	0.08	1.07	100
	1913	61.96	17.26	8.16	0.08	1.06	100
	1914-15	70.25	15.26	2.01	0.10	2.55	100
Apparel (including boots), textiles, etc. ...	1906-10	64.38	5.55	8.35	2.17	2.61	100
	1911	64.25	4.83	9.02	2.40	2.89	100
	1912	64.19	4.79	9.87	2.49	3.18	100
	1913	61.18	4.87	8.64	2.42	3.17	100
	1914-15	63.43	5.05	3.38	4.17	4.03	100
Metals unmanufactured or partly manufactured, ex- cluding gold and silver bullion ...	1906-10	69.40	0.32	12.46	0.02	4.57	100
	1911	61.10	0.17	15.15	0.01	3.86	100
	1912	68.38	0.05	14.14	0.01	4.15	100
	1913	63.36	0.19	15.94	—	5.69	100
	1914-15	68.58	0.07	3.90	0.01	11.98	100
Manufactures of metals ...	1906-10	63.50	0.37	11.66	0.02	19.07	100
	1911	59.87	0.41	12.14	0.03	21.32	100
	1912	63.72	0.40	10.63	0.05	19.64	100
	1913	65.34	0.27	10.43	0.05	18.50	100
	1914-15	65.24	0.23	4.07	0.09	23.86	100
Paper and stationery ...	1906-10	54.23	0.60	13.18	0.25	13.76	100
	1911	58.33	0.78	10.99	0.44	10.70	100
	1912	56.05	0.79	9.47	0.30	11.79	100
	1913	57.41	0.70	8.50	0.34	12.88	100
	1914-15	58.36	0.93	2.84	0.39	16.21	100
Jewellery, timepieces, and fancy goods ...	1906-10	41.22	8.77	18.92	1.17	8.83	100
	1911	34.83	8.64	18.44	1.29	11.55	100
	1912	33.35	8.74	15.71	1.22	12.51	100
	1913	35.92	6.06	17.77	1.36	9.71	100
	1914-15	41.11	6.21	8.83	3.19	11.96	100
Earthenware, cements, glass, etc. ...	1906-10	46.92	3.16	25.49	1.43	6.00	100
	1911	45.09	2.90	25.91	1.74	4.88	100
	1912	42.73	2.38	28.61	1.60	4.93	100
	1913	41.49	2.56	28.98	1.36	4.08	100
	1914-15	61.26	3.05	8.69	3.70	10.45	100
Drugs, chemicals, and fertilizers ...	1906-10	44.30	9.84	9.93	4.25	7.20	100
	1911	41.18	10.71	9.73	5.81	6.99	100
	1912	38.81	10.54	9.85	5.71	7.19	100
	1913	36.19	9.10	10.70	5.18	7.16	100
	1914-15	38.29	7.42	3.16	7.04	18.28	100
Leather and manufactures thereof and substitutes therefor, including india- rubber (excluding boots)	1906-10	39.04	4.69	14.65	0.11	26.06	100
	1911	34.32	3.60	16.21	0.20	20.41	100
	1912	32.12	4.01	17.13	0.07	26.50	100
	1913	29.45	3.93	19.87	0.04	24.88	100
	1914-15	29.10	3.28	6.23	0.07	35.92	100
Total above-mentioned articles ...	1906-10	60.26	5.49	10.46	1.24	9.68	100
	1911	57.88	4.07	11.13	1.37	10.67	100
	1912	58.99	3.55	10.96	1.35	10.99	100
	1913	58.33	3.52	10.67	1.30	10.34	100
	1914-15	59.99	3.50	3.77	2.31	13.32	100
Total imports (less bullion and specie)	1906-10	52.15	5.49	9.13	1.19	13.03	100
	1911	49.90	3.49	9.79	1.28	13.68	100
	1912	50.45	3.00	9.36	1.24	14.07	100
	1913	52.37	2.84	8.99	1.17	13.95	100
	1914-15	50.45	2.76	3.16	2.19	17.10	100

In previous issues this table has included Belgian imports. As it will be some time before Belgian trade will regain its pre-war dimensions, figures relating to the imports from Japan have been substituted. The imports from Japan have expanded rapidly during recent years. In 1914-15 they were 52 per cent. greater than in 1913, and 94 per cent. greater than in 1910. Some small portion of this increase was due to imports of oats and bran, etc., in consequence of the failure of Australian harvests. This may be

considered as non-recurring trade. The greater part of the increase, however, has been in apparel and textiles, while glass, fancy goods, and chemicals also show material increases.

It is gratifying to find that the United Kingdom was, during the first year of the war, able to so well maintain her previous share of the import trade of the Commonwealth. It will be noticed that, of the total of the groups shewn in the foregoing tables, the United Kingdom supplied 59.99 per cent. during 1914-15, which was the highest position attained since 1909, and was very little below the average of the years 1906-10. Although the same proportion of the total trade does not represent the same actual amount as in the immediately preceding years, the total value of the imports of United Kingdom origin was almost the same in 1914-15 as in 1911.

Apart from the collapse of the trade with Belgium and Germany in consequence of the war, the most striking feature of the figures given above, perhaps, is that the United States of America has maintained the value of exports to Australia on a parity with previous years, although the total imports into the Commonwealth during 1914-15 were 18 per cent. less than in 1913. This has been done, too, notwithstanding that the imports of United States timber was less by £500,000, unmanufactured tobacco by £150,000, and resin by nearly £50,000. The following are some of the principal lines in which United States sales to Australia were increased:—Ale and beer, £17,500; spirituous essences, £3000; manufactured tobacco, £29,000; apparel and textiles, £85,000; unmanufactured metals, £48,000; manufactured metals and machinery, £130,000; leather, £19,000; glass and glassware, £54,000; tiles and other earthenware, £11,000; paper, £40,000; fertilizers, £9500; medicines, £25,000; perfumery, £14,000; other drugs, £80,000; pianos, £23,000; soap, £16,000; motor vehicles and parts, £42,000; bicycles, etc., £3500; other vehicles, £10,000.

In view of the fact that the United States was the one great industrial country not engaged in the war, and that transport between that country and Australia was comparatively immune from war risk, it was natural that Australian merchants should look in that direction for emergency supplies.

It may, perhaps, be necessary to explain the magnitude of imports of German goods during the year 1914-15, of which nearly eleven months were under war conditions. In the first place a number of German ships *en route* to Australia, were, on the outbreak of war, interned in neutral ports and in South Africa. Subsequently the cargoes of these vessels were released and forwarded to Australia. British ships on the water on the 4th August, 1914, also, subsequently delivered their cargoes, which included German goods. Further, the earlier proclamations relating to trading with the enemy did not prohibit the importation of goods of enemy origin, provided they had not been purchased from an enemy country by a resident in Australia since the outbreak of war. Proclamation of the 12th September, 1914, provided that "where an enemy has a branch locally situated in British, allied or neutral territory, not being neutral territory in Europe, transactions by or with such branch shall not be treated as transactions by or with an enemy." It was not until the 11th December, 1915, that the importation, except with the consent in writing of the Minister of State for Trade and Customs, was prohibited of goods manufactured or produced in or bought directly or indirectly from an enemy country.

2. Preferential Tariff.—The Tariff Act of 1908 provided preferential tariff rates in favour of goods produced or manufactured in the United Kingdom. Subsequent amendments of the tariff have extended the list of articles to which the preferential rates apply. In the schedule submitted to Parliament on the 3rd December, 1914, the extension of the operation of preferential rates has been very material, and has been accompanied in many instances by an increase of the margin in favour of the United Kingdom. On the introduction of the preferential treatment of British goods, it was required that British material or labour should represent not less than one-fourth the value of such goods. From the 1st September, 1911, it has been required, in regard to goods only partially manufactured in the United Kingdom, that the final process or

processes of manufacture shall have been performed in the United Kingdom, and that the expenditure in material of British production and/or British labour shall have been not less than one-fourth of the factory or works' cost of the goods in the finished state.

Recent editions of this Year Book have contained exhaustive analyses of the imports into the Commonwealth, for the purpose of measuring the effect of the preferential treatment of British goods. The method adopted was to contrast the relative proportion of the trade supplied by the United Kingdom in respect to goods subject to preferential tariff rates with the proportion of goods of the same class supplied in unrestricted competition under the general tariff. The most satisfactory data for the purpose was furnished by two classes of goods, viz., "Apparel and Textiles" and "Machinery and Manufactures of Metals." Under the existing tariff, preferential treatment has been so extended as to cover practically all goods of these classes, and consequently the basis of comparison no longer exists. Prior to the existing tariff, just about one-half of all imports and about 60 per cent. of imports from the United Kingdom were affected by the preferential tariff, whereas, under the tariff now in operation, nearly 73 per cent. of all imports and about 80 per cent. of imports of United Kingdom origin will be affected by the preferential tariff.

§ 13. Customs Tariff, 1914.

The following tables shew as nearly as possible the results which would be obtained by applying to the imports of 1913 the rates of duty imposed under the tariffs of 1908-11 and 1914 respectively. The figures for 1913 have been selected in preference to those for 1914-15 because it was considered that the trade of the earlier year would represent normal conditions more approximately :—

TOTAL IMPORTS.—COMPARISONS OF TARIFFS FOR 1908-11 AND 1914 APPLIED TO TOTAL IMPORTS DURING 1913.

Class*	Value of Imports, 1913.	Under Tariff of 1908-11.				Under Tariff of 1914.			
		Dutiable Imports.		Equivalent <i>ad val.</i> rate of duty.		Dutiable Imports.		Equivalent <i>ad val.</i> rate of duty.	
		Value.	Per cent. on Total Imports.	On Dutiable Goods.	On all Goods.	Value.	Per cent on Total Imports	On Dutiable Goods.	On all Goods.
	£	£	%	%	%	£	%	%	%
I.	947,697	848,910	89.58	17.23	15.43	848,910	89.58	20.30	18.19
II.	3,315,825	3,127,278	94.32	35.79	33.76	3,127,278	94.32	36.68	34.62
III.	1,833,235	471,777	25.73	20.74	5.34	471,777	25.73	22.02	5.67
IV.	2,095,896	2,095,896	100.00	136.94	136.94	2,095,896	100.00	169.98	169.98
V.	1,114,949	1,114,949	100.00	159.03	159.03	1,114,949	100.00	202.20	202.20
VI.	145,215	17,842	12.29	0.59	0.07	17,842	12.29	0.59	0.07
VII.	417,039	109,022	26.14	17.77	4.64	109,022	26.14	17.78	4.65
VIII.	1,344,204	231,746	17.24	18.78	3.24	265,263	19.73	20.42	4.03
IX.	19,705,768	11,498,498	58.35	22.44	13.09	14,364,931	72.90	22.57	16.46
X.	1,969,628	1,326,051	67.32	16.44	11.07	1,426,339	72.41	17.74	12.85
XI.	609,850	583,096	95.60	17.01	16.25	583,096	95.60	21.36	20.42
XII.	218,332	182,219	83.46	23.11	19.28	200,869	91.99	24.38	22.43
XIII.	377,220	...	...	...	...	...	...	...	...
XIV.	1,675,734	18,002	1.14	15.28	0.17	84,717	5.38	7.59	0.41
XV.	1,600,436	...	...	...	...	542,283	36.14	5.23	1.89
XVI.	16,623,135	10,281,812	61.85	15.98	9.88	13,120,157	78.92	17.07	13.48
XVII.	1,749,046	1,296,278	74.11	21.59	16.00	1,299,603	74.30	29.14	21.65
XVIII.	3,573,753	3,300,002	92.34	16.91	15.62	3,487,323	97.59	22.33	21.79
XIX.	1,580,615	1,468,735	92.91	27.58	25.63	1,542,984	97.61	32.95	32.16
XX.	3,134,750	934,636	29.82	22.99	6.85	1,759,097	56.12	20.30	11.39
XXI.	1,410,555	1,121,742	79.51	25.64	20.39	1,121,742	79.51	28.05	23.31
XXII.	754,569	186,175	24.67	14.26	3.52	393,580	52.15	25.62	13.36
XXIII.	2,493,192	565,569	22.69	20.08	4.56	1,196,301	47.98	12.85	6.17
XXIV.	11,258,981	3,853,022	34.22	21.23	7.27	3,937,906	34.98	24.30	8.50
Total	79,749,653	44,633,257	55.97	29.93	16.75	53,111,865	66.60	31.65	21.08
Total†	78,196,109	44,633,257	57.07	29.93	17.08	53,111,865	67.92	31.65	21.50

* For description of the Classes of imports see page 567. † Less bullion and specie.

COMPARISONS OF TARIFFS OF 1908-11 AND 1914 APPLIED TO IMPORTS OF UNITED KINGDOM ORIGIN DURING 1913.

Class.*	Total Imports of U.K. Origin.	Under Tariff of 1908-11.							Under Tariff of 1914.						
		Dutiable Imports.			Per cent. of Dutiable Imports on Total Imports.	Equivalent a.v. Rate of Duty.	On all Goods.	Dutiable Imports.			Per cent. of Dutiable Imports on Total Imports.	Equivalent a.v. Rate of Duty.	On all Goods.		
		Under General Tariff.	Under Preference Tariff.	Total.				Under General Tariff.	Under Preference Tariff.	Total.					
I.	£ 301,025	£ 235,623	£ 9,925	£ 295,548	98.18	23.08	22.66	£ 101,110	£ 194,438	£ 295,548	98.18	23.08	22.66		
II.	789,600	177,999	518,788	696,087	88.16	22.58	19.90	64,177	631,910	696,087	88.16	24.87	21.93		
III.	173,775	36,876	136,897	173,775	100.00	18.92	18.92	34,322	139,453	173,775	100.00	19.55	19.55		
IV.	1,298,717	1,298,717	...	1,298,717	100.00	145.44	145.44	887,846	410,871	1,298,717	100.00	178.51	178.51		
V.	81,665	81,665	...	81,665	100.00	103.59	103.59	24,010	57,655	81,665	100.00	126.80	126.80		
VI.	46,189	5,265	...	5,265	11.40	0.30	0.03	5,265	...	5,265	11.40	0.30	0.03		
VII.	73,746	2,105	60,814	62,919	85.30	14.93	12.74	544	62,375	62,919	85.30	14.93	12.74		
VIII.	372,170	25,237	42,058	67,295	18.08	22.36	4.04	5,367	61,939	67,306	18.09	22.71	4.11		
IX.	12,057,643	182,107	6,534,701	6,716,808	55.71	23.38	13.03	26,759	6,690,049	6,716,808	55.71	27.06	15.09		
X.	301,078	250,216	40,645	290,861	96.61	19.44	18.78	19,210	271,651	290,861	96.61	19.44	18.78		
XI.	494,268	41,729	425,776	467,505	94.59	16.34	15.46	...	467,505	467,505	94.59	20.79	19.66		
XII.	74,556	12,332	57,269	69,601	93.37	22.28	20.80	...	69,601	69,601	93.37	23.08	21.55		
XIII.	377,020	...	...	...	...	...	...	...	...	...	...	...	...
XIV.	246,240	...	16,969	16,969	6.89	15.00	1.03	...	16,969	16,969	6.89	15.00	1.03		
XV.	958,153	...	...	...	...	...	...	...	...	...	...	...	...
XVI.	10,855,417	617,754	6,630,316	7,248,070	66.78	14.21	9.49	1,994	7,350,667	7,352,661	67.74	16.70	11.31		
XVII.	515,169	49,925	342,991	392,916	76.28	20.26	15.45	...	392,916	392,916	76.28	24.79	18.91		
XVIII.	230,941	9,473	157,735	167,208	72.40	28.48	20.62	9,052	158,272	167,324	72.45	31.26	23.65		
XIX.	655,778	53,434	564,713	618,147	94.27	23.35	22.02	47,794	570,353	618,147	94.27	26.94	25.40		
XX.	1,789,577	98,312	130,161	408,473	22.82	23.37	5.33	...	494,894	494,894	27.65	24.76	6.85		
XXI.	506,608	2,837	478,757	481,594	95.05	22.62	21.51	...	481,594	481,594	95.05	24.18	22.98		
XXII.	333,179	...	60,861	60,861	18.27	19.63	3.59	...	103,340	103,340	31.02	25.95	8.05		
XXIII.	902,343	218,489	92,346	310,835	34.45	18.07	6.23	...	310,835	310,835	34.45	18.30	6.30		
XXIV.	7,892,845	103,448	1,019,219	1,122,667	14.22	23.43	3.32	15,453	1,107,214	1,122,667	14.22	25.37	3.61		
Total ...	41,327,702	3,552,845	17,500,941	21,053,786	50.94	27.62	14.07	1,242,903	20,044,501	21,287,404	51.51	32.26	16.62		
Total†...	40,948,803	3,552,845	17,500,941	21,053,786	51.41	27.62	14.20	1,242,903	20,044,501	21,287,404	51.99	32.26	16.77		

* For description of classes of imports see page 567.

† Less bullion and specie.

COMPARISON OF TARIFFS OF 1908-11 AND 1914 APPLIED TO IMPORTS OF THE PRODUCE OR MANUFACTURE OF COUNTRIES OTHER THAN THE UNITED KINGDOM.

Class.†	Imports of Foreign Origin.†	Under 1908-11 Tariff.							Under 1914 Tariff.						
		Dutiable Imports.				Equivalent a.v. Rate.			Dutiable Imports.				Equivalent a.v. Rate.		
		Opposed by Pre-ference Rates.‡	Common Rates.§	Total.	Per cent. on Total Imports.	On Dutiable Imports.	On all Imports.	Opposed by Pre-ference Rates.‡	Common Rates.§	Total.	Per cent. on Total Imports.	On Dutiable Imports.	On all Imports.		
I.	£ 616,672	£ 16,673	£ 536,689	£ 553,362	85.57	14.09	12.06	£ 464,674	£ 88,688	£ 553,362	85.57	18.82	16.10		
II.	2,526,925	203,883	2,227,308	2,431,191	96.24	39.58	38.09	208,669	2,222,522	2,431,191	96.24	40.06	38.56		
III.	1,659,460	166,957	1,31,045	298,002	17.96	21.81	3.92	178,553	119,449	298,002	17.96	23.46	4.21		
IV.	797,179	...	797,179	797,179	100.00	123.10	123.10	136,995	660,184	797,179	100.00	156.09	156.09		
V.	1,033,284	...	1,033,284	1,033,284	100.00	163.40	163.40	190,720	842,564	1,033,284	100.00	208.17	208.17		
VI.	99,026	...	12,577	12,577	12.70	0.71	0.09	...	12,577	12,577	12.70	0.71	0.09		
VII.	343,293	35,697	10,406	46,103	13.43	21.64	2.91	36,165	9,938	46,103	13.43	21.67	2.91		
VIII.	972,034	26,203	138,248	164,451	16.92	17.31	2.93	54,030	143,927	197,957	20.37	19.64	4.00		
IX.	7,648,125	4,702,225	79,465	4,781,690	62.52	21.08	13.18	7,615,629	32,494	7,648,123	100.00	18.61	18.61		
X.	1,668,550	743,616	291,574	1,035,190	62.04	15.59	9.67	1,056,400	79,078	1,135,478	68.06	17.29	11.77		
XI.	115,591	83,748	31,843	115,591	100.00	19.66	19.66	115,591	...	115,591	100.00	23.69	23.69		
XII.	143,776	48,426	64,192	112,618	78.33	23.60	18.49	131,268	...	131,268	91.31	25.06	22.88		
XIII.	200	...	...	...	...	...	...	...	...	...	...	...	...
XIV.	1,329,494	1,033	...	1,033	0.08	19.94	0.02	67,748	...	67,748	5.10	5.74	0.29		
XV.	542,283	...	...	...	...	...	...	542,283	...	542,283	100.00	5.23	5.23
XVI.	5,767,718	2,408,495	625,247	3,033,742	52.59	20.21	10.63	5,659,720	107,776	5,767,496	99.98	17.53	17.53		
XVII.	1,233,877	531,201	372,161	903,362	73.21	32.17	16.23	906,687	...	906,687	73.50	31.03	22.81		
XVIII.	3,342,812	355,125	2,777,669	3,132,794	93.72	16.30	15.27	395,894	2,924,105	3,132,999	99.32	21.88	21.73		
XIX.	924,837	827,998	22,590	850,588	91.96	30.65	28.13	911,495	13,342	924,837	100.00	36.96	36.96		
XX.	145,173	449,394	76,769	526,163	39.12	22.69	8.88	1,264,203	...	1,264,203	93.98	18.55	17.44		
XXI.	903,947	637,400	2,748	640,148	70.82	27.91	19.76	640,148	...	640,148	70.82	30.97	21.93		
XXII.	421,410	125,314	...	125,314	29.74	11.65	3.47	290,240	...	290,240	68.88	25.51	17.57		
XXIII.	1,590,849	118,751	135,983	254,734	16.01	22.54	3.61	885,466	...	885,466	55.67	10.94	6.09		
XXIV.	3,366,136	2,552,378	177,977	2,730,355	81.12	20.32	17.11	2,807,524	7,715	2,815,239	83.64	23.87	19.97		
Total	38,421,951	14,034,517	9,544,954	23,579,471	61.37	31.99	19.63	24,560,102	7,264,359	31,824,461	82.83	31.24	25.87		
Total*	37,947,306	14,034,517	9,544,954	23,579,471	63.30	31.99	20.25	24,560,102	7,264,359	31,824,461	85.44	31.24	26.69		

* Less bullion and specie. † Imports other than the produce of United Kingdom. ‡ Similar imports of United Kingdom origin are admitted free under preference tariff, or at a rate of duty lower than the general rate. § Dutiable at rates similar to those on goods of United Kingdom origin. ¶ For description of classes, see page 567.

In order to facilitate the interpretation of the foregoing tables, and also to deal further with the extension of preferential tariff treatment to the United Kingdom, the following synopsis of the changes made in rates of duty on the various classes of goods is appended. On pages 592 to 594 will be found a summary of the tariff changes as they affect the total imports and the imports of United Kingdom origin and the produce of "British Possessions" and "Foreign Countries" respectively.

SYNOPSIS OF THE PRINCIPAL DIFFERENCES BETWEEN THE TARIFF OF 1914 AND THE TARIFF OF 1908-11 AS APPLIED TO THE CLASSES OF COMMODITIES IMPORTED INTO THE COMMONWEALTH DURING 1913.

CLASS I.—FOODSTUFFS OF ANIMAL ORIGIN.

General Comparisons. The total value of imports in this class during 1913 was £947,697, of which the import of fish represented £718,036. The amount of *dutiable* goods would be the same under both tariffs, viz., £848,910 or 89.58 per cent. The average rate of duty on *dutiable* goods has been raised from an equivalent *ad valorem* rate of 17.23 per cent. to 20.30 per cent., thus increasing the average rate of duty on the total imports of the class from 15.43 per cent. to 18.19 per cent.

Imports from the United Kingdom. The value of foodstuffs of animal origin the produce of the United Kingdom imported during 1913 amounted to £301,025, of which 98.18 per cent. would be dutiable under both tariffs at an average *ad valorem* rate of 23.08 per cent.; including the small amount of free goods (sheet isinglass and sausage casings), the average rate of duty would be 22.66 per cent.

Under the earlier tariff, £9925 would have been favoured by preferential rates, whereas under the 1914 tariff, by the raising of the rates on similar imports from other countries, the United Kingdom would receive preferential treatment on goods to the value of £194,438. On these goods (£194,438) the United Kingdom would, under the existing tariff, pay duty to the amount of £46,088 (23.70 per cent.), while the same goods from other countries under the general tariff would pay £65,304 (33.58 per cent.), an advantage to the United Kingdom of £19,216, or 9.88 per cent. *ad valorem*. Under the 1908-11 tariff the margin of preference would have been £547 only, equal to 5.51 per cent. on the smaller value of imports affected.

CLASS II.—FOODSTUFFS OF VEGETABLE ORIGIN AND SALT.

General Comparisons. During 1913 imports of this class amounted to £3,315,825, of which 94.32 per cent. would be dutiable under both tariffs. The average rate of duty on *dutiable* goods has been increased from the average equivalent *ad valorem* rate of 35.79 per cent. to 36.68 per cent., the average rate on all goods within the class rising from 33.76 per cent. to 34.62 per cent.

Imports from United Kingdom. The imports of vegetable foodstuffs of United Kingdom origin amounted to £789,600, of which 88.16 per cent. would have been dutiable under the 1908-11 tariff at an equivalent *ad valorem* rate of 22.58 per cent., while under the 1914 tariff the average rate would be 24.87 per cent., the value of dutiable goods being unaltered. Including free goods (chiefly Infants' and Invalids' Foods) the average rate on all goods of United Kingdom origin within the class would be under the respective tariffs 19.90 per cent. and to 21.93 per cent.

Under the 1908-11 tariff, preferential treatment would apply to £526,613, or 66.69 per cent., of goods of United Kingdom origin, whereas under the 1914 tariff, £639,735, or 81.02 per cent. of the total imports from the United Kingdom, would be admitted under preferential rates (£7825 being free), the average preferential advantage being equal to 7.5 per cent. of the value of the goods, or £47,981 less than the same goods would have to pay if from other countries. Under the earlier tariff the margin of preference on goods of this class was £32,395, equal to 6.15 per cent. *ad valorem*.

CLASS III.—BEVERAGES (NON-ALCOHOLIC) AND SUBSTANCES USED IN MAKING.

General Comparisons. The value of imports during 1913 in this class was £1,833,235, of which tea was responsible for £1,328,471. The tariff changes in this class were small. The amount of *dutiable* goods represents 25.73 per cent. under both tariffs. The equivalent average *ad valorem* rate on dutiable goods has been increased from 20.74 per cent. to 22.02 per cent., the rates on all goods within the class being raised from 5.34 per cent. to 5.67 per cent. Tea in bulk and cocoa beans are free.

Imports from the United Kingdom. This class contains a small proportion only of produce of the United Kingdom, the amount during 1913 being £173,775, all of which would be dutiable under both tariffs. Preference equal to 10 per cent. *ad valorem* has been extended to mineral waters, while the margin of $\frac{1}{4}$ d. per lb. on cocoa and chocolate in powdered form has been increased to $\frac{3}{4}$ d. per lb. The average rate of duty on produce of the United Kingdom has been raised from 18.92 per cent. to 19.55 per cent., although the goods favoured by preferential rates have been increased from £136,897 to £139,453, and the margin of preference from 1.98 per cent. to 3.25 per cent. *ad valorem*.

CLASS IV.—SPIRITS AND ALCOHOLIC LIQUORS, INCLUDING INDUSTRIAL SPIRITS AND PHARMACEUTICAL PREPARATIONS DUTIABLE AS SPIRITS.

All imports under this class are dutiable. Prior to the 1914 tariff, goods of United Kingdom origin had no preferential tariff treatment. The present tariff has raised the general tariff rate on ale, beer and porter in bottle from 1s. 6d. to 2s. 6d. per gal., with a preferential rate of 2s. per gal., the duty on ale, etc. in bulk has been raised from 1s. per gal. to 2s. per gal. under the general tariff, and 1s. 6d. per gal. under the preferential tariff; and the rates on cider and perry have been raised from 1s. 6d. per gal. in bottle and 1s. in bulk to 2s. 6d. per gal. under the general tariff, and 2s. per gal. under the preferential tariff, whether in bottle or bulk. The imports of beer and cider from the United Kingdom during 1913 were valued at £410,871. Under the 1914 tariff, this would pay duty to the amount of £257,936, whereas the same goods if from other countries would have to pay £323,984, representing a margin of preference equal to 16.08 per cent. *ad valorem*. It is true that while preference has been extended to British beer, the rates of duty now charged on them are 16 per cent. higher than formerly, but at the same time the excise duties on locally manufactured beers and spirits have also been increased. Duties on imported potable spirits have been increased by 3s. per gal. (14s. to 17s.), on sparkling wine by 8s. per gal. (12s. to 20s.), and on other wines by 4s. per gal. The result of these changes has been to raise the average equivalent *ad valorem* rate over the whole class from 136.94 per cent. to 169.98 per cent.

CLASS V.—TOBACCO AND PREPARATIONS THEREOF.

General Comparisons. All goods in this class are dutiable. Under the 1914 tariff the duties have been raised on all forms of tobacco except snuff, so that the equivalent *ad valorem* rate on the imports of all tobacco has been raised from 159.03 per cent. to 202.20 per cent. Under the 1914 tariff the preferences of 1s. 3d. per lb. on cut tobacco and 1s. on other manufactured tobacco, formerly given to produce of the South African Union, have been reduced to 9d. per lb.

Imports from United Kingdom. Under the tariff of 1914 cigars manufactured in the United Kingdom have a preference of 1s. per lb. and cigarettes of 6d. per lb. This represents a remission of duty as compared with the general tariff rates of £4302, or 7.46 per cent. on the value of imports affected. Formerly no preference was given to the United Kingdom in this class.

CLASS VI.—ANIMALS, LIVING.

No alterations have been made in regard to this class. Most of the animals imported are for the improvement of stock, and are admitted free of duty. Of the total imports during 1913, 12.29 per cent. would now be dutiable at an equivalent average *ad valorem* rate of 0.59 per cent.

CLASS VII.—ANIMAL SUBSTANCES, MAINLY UNMANUFACTURED, WHICH ARE NOT FOODSTUFFS.

General Comparisons. The only changes in this class have been made by the extension of preference to hair curled for upholstering, and to printers' roller composition. On the former the duty under the general tariff has been raised 5 per cent. *ad valorem*, and on the latter by 10 per cent. *ad valorem*, while the rates on produce of the United Kingdom remain as formerly. Of the total imports of this class during 1913, 26.14 per cent. would be dutiable at an average equivalent *ad valorem* rate of 17.78 per cent., while the average rate on all goods (dutiable and free) within the class would be 4.65 per cent.

Imports from the United Kingdom. The imports of United Kingdom produce amounted to £73,746, of which 85.30 per cent. would be dutiable.

Under the tariff of 1908-11, £60,814 would be favoured by preferential rates, the margin of preference being 5.51 per cent., equal to £3350, whereas by the 1914 tariff, £62,375 would be favoured by a remission of £3484, or 5.58 per cent. of the value of the goods.

CLASS VIII.—VEGETABLE SUBSTANCES AND NON-MANUFACTURED FIBRES.

General Comparisons. In this class the application of duties has been extended to 19.73 per cent. (£265,263) of imports as compared with 17.24 per cent. dutiable under the former tariff. The equivalent average *ad valorem* rate on dutiable goods has been raised from 18.78 per cent. to 20.42 per cent. Including free goods, the average rate of duty would now be 4.03 per cent. instead of 3.24 per cent.

Imports from the United Kingdom.—The imports of United Kingdom origin in this class amounted to £372,170, the principal items being yarns, cotton waste, starch, and seeds.

Under the tariff of 1908-11, goods to the value of £270,439 were favoured by a preference equal to 5.34 per cent. *ad valorem*; under the 1914 tariff, preferential treatment has been extended to embrace £290,868, while the margin of preference has been increased to 5.52 per cent.

CLASS IX.—APPAREL AND TEXTILES AND MANUFACTURED FIBRES.

General Comparisons. The value of the total imports of this class during 1913 was £19,705,768, representing 25.20 per cent. of the total imports of merchandise. Under the 1908-11 tariff, 58.35 per cent. of these goods would be dutiable at an average equivalent *ad valorem* rate of 22.44 per cent., and under the 1914 tariff, 72.90 per cent. would be dutiable at an average rate of 22.57 per cent. The increase in the dutiable goods is due to the imposition of duties on goods not of United Kingdom origin, which were formerly free. These goods, if of United Kingdom origin, are still free. Including free goods, the average rate of duty on all goods within the class has been increased from 13.09 per cent. to 16.46 per cent.

Imports from the United Kingdom. The imports of this class from the United Kingdom during 1913 were valued at £12,057,643, equal to 29.44 per cent. of all imports of United Kingdom merchandise. Of these goods 55.71 per cent. would be dutiable under both tariffs, though the average rate would be increased from 23.38 per cent. under the 1908-11 tariff to 27.08 per cent. under the 1914 tariff, the corresponding rates on all goods within the class (dutiable and free) rising from 13.03 per cent. to 15.09 per cent.

Under the 1908-11 tariff, preferential rates applied to £10,594,158, with a margin of preference equal to 5.12 per cent. *ad valorem*, while under the 1914 tariff, preferential treatment has been extended to embrace £12,016,659 (99.66 per cent. of all goods within the class), on which an average preference equal to 5.36 per cent. of the goods (£643,544) is given.

CLASS X.—OILS, FATS, AND WAXES.

General Comparisons. In this class the imposition of new duties brings 72.41 per cent. (£1,426,339) of the imports into the dutiable class, as compared with 67.32 per cent. under the 1908-11 tariff. The average rate of duty on *dutiable* goods has been raised

from 16.44 per cent. to 17.74 per cent., so raising the average rate on all goods within the class from 11.07 per cent. to 12.85 per cent.

Imports from the United Kingdom. No changes have been made in the duties on goods of United Kingdom origin in this class. The increased rates mentioned in the previous paragraph are due to higher rates on foreign goods. By reason of these higher duties, oils, etc., of United Kingdom manufacture, to the value of £281,864 (93.60 per cent.), have the advantage of preferential duties, as compared with £40,645 (13.50 per cent.) under the former tariff. The margin of preference has also been slightly increased from 5.23 per cent. to 5.37 per cent. on the value of the goods.

CLASS XI.—PAINTS AND VARNISHES.

General Comparisons. In this class the value of *dutiable* goods would be the same under both tariffs, but the average rate of duty on all *dutiable* goods within the class would be raised from 17.01 per cent. to 21.36 per cent., and the rates on all goods within the class would be raised from 16.25 per cent. to 20.42 per cent.

Imports from the United Kingdom. Of the imports of paints and varnish manufactured in the United Kingdom, 94.59 per cent. would be dutiable under both tariffs. The average *ad valorem* rate of duty on dutiable goods has, however, been raised from 16.34 per cent. to 20.79 per cent., so raising the rates on all goods within the class from 15.46 per cent. to 19.66 per cent.

Under the tariff of 1908-11, £452,539, or 91.56 per cent. of all paints and varnishes of United Kingdom origin, was favoured by preferential tariff rates, while under the 1914 tariff all goods within the class have the advantage of preferential rates, but, through this extension, the average margin has been slightly reduced from 5.06 per cent. to 4.93 per cent. of the value of the goods.

CLASS XII.—STONES AND MINERALS USED INDUSTRIALLY.

General Comparisons. Under the 1908-11 tariff, 83.46 per cent. of the imports under this class would be dutiable at an average equivalent *ad valorem* rate of 23.11 per cent. Under the present tariff, dutiable goods comprise 91.99 per cent. of the total, and the average rate has been raised to 24.38 per cent. On all goods within the class (dutiable and free) the average rate has been increased from 19.28 to 22.43 per cent.

Imports from the United Kingdom. Of the imports from the United Kingdom, 93.37 per cent. would be dutiable under both tariffs. Under the 1914 tariff the average rate is slightly higher than formerly, the rates being respectively:—On dutiable goods 22.28 per cent., increased to 23.08 per cent.; and on all goods 20.80 per cent., raised to 21.55 per cent.

Under the 1908-11 tariff, preferential rates affected 76.80 per cent. of the stones, etc. of United Kingdom origin, the margin of preference being 5 per cent.; under the present tariff, 96.84 per cent. is favoured by an average margin of 8.06 per cent.

CLASS XIII.—SPECIE.

All specie is exempt from duty.

CLASS XIV.—METALS (UNMANUFACTURED) AND ORES.

This class includes ore of all kinds and gold and silver bullion. The proportion of dutiable goods is small, representing £18,002 or 1.14 per cent. of the total. The average rate on these dutiable goods is, now, 17.59 per cent., as against 15.28 per cent. formerly. Under the 1914 tariff, duties have been imposed on imports of pig iron and steel; mixed metals—aluminium, bronze, britannia metal, etc.; and on platinum bars when not the produce of the United Kingdom. Consequently, under the present tariff, imports of this class to the value of £236,985 would have the advantage of preference equal to 6.21 per cent. *ad valorem*, whereas, under the 1908-11 tariff, the advantage was restricted to 5 per cent. on £16,969.

CLASS XV.—METALS PARTLY MANUFACTURED.

All metals in this class are exempt from duty.

CLASS XVI.—METALS MANUFACTURED, INCLUDING MACHINERY.

General Comparisons. The imports under this class during 1913 amounted to £16,623,135, representing 21.25 per cent. of the total imports of merchandise. Under the 1908-11 tariff, 61.85 per cent. was dutiable at an equivalent average *ad valorem* rate of 15.98 per cent. Under the 1914 tariff, 78.92 per cent. would be dutiable at an average rate of 17.07 per cent., thus raising the rate on all goods (dutiable and free) within the class from 9.88 per cent. to 13.48 per cent. The greater proportion of dutiable goods under the 1914 tariff is almost entirely due to the imposition of duties on goods not of United Kingdom origin.

Imports from the United Kingdom. The imports from the United Kingdom of metal manufactures and machinery during 1913 amounted to £10,855,417, or 26.51 per cent. of the total imports of merchandise of United Kingdom origin. Under the 1914 tariff a small amount of imports which were formerly free became dutiable, thus increasing the proportion of dutiable goods from 66.78 per cent. to 67.74 per cent. The average rate of duty on *dutiable* goods has been raised from 14.21 per cent. to 16.70 per cent., and the rates on all goods (dutiable and free) from 9.49 per cent. to 11.31 per cent. *ad valorem*.

Under the 1908-11 tariff, imports of metals and machinery of United Kingdom manufacture to the value of £7,645,503 were favoured by preferential tariff treatment equal to 4.50 per cent. *ad valorem*, while under the 1914 tariff, preferential rates apply to £10,818,350, or 99.66 per cent., the margin of preference being raised to 6.14 per cent. *ad valorem*. This represents a remission of £664,000 of duty as compared with what the same goods would have to pay if manufactured outside the United Kingdom.

CLASS XVII.—LEATHER AND MANUFACTURES OF LEATHER AND SUBSTITUTES THEREFOR, ALSO INDIARUBBER AND INDIARUBBER MANUFACTURES.

General Comparisons. The total imports under this class amounted to £1,749,046, of which 74.30 per cent. (£1,299,603) would be dutiable under the 1914 tariff at an average rate equal to 29.14 per cent., as against 74.11 per cent. (£1,296,278) bearing an average rate of 21.59 per cent. under the 1908-11 tariff. The average rate of all goods in the class has been raised from 16 per cent. to 21.65 per cent.

Imports from the United Kingdom. The proportion of dutiable goods of United Kingdom origin would be the same under both tariffs (76.28 per cent.). The average rate on *dutiable* goods in this class has been raised from 20.26 per cent. to 24.79 per cent., and on all goods (dutiable and free) from 15.45 per cent. to 18.91 per cent.

Under the 1908-11 tariff, £342,991 was favoured by a preferential margin of duty equal to 5 per cent. Under the 1914 tariff, preferential treatment has been extended to £458,390 with a margin of 4.98 per cent. of the value of the goods. This slight decrease in the margin of preference is due to a new preference on patent and enamelled leather of $\frac{1}{4}$ d. per lb., which is less than the 5 per cent. otherwise allowed throughout the class.

CLASS XVIII.—WOOD AND WICKER, RAW AND MANUFACTURED.

General Comparisons. The total imports under this class amounted to £3,573,753. Under the 1908-11 tariff, 92.34 per cent. (£3,300,002) of the imports of this class was dutiable at an equivalent average *ad valorem* rate of 16.91 per cent. Under the 1914 tariff, 97.59 per cent. (£3,487,323) would become dutiable at an average rate of 22.33 per cent., thus raising the rate of duty on all goods (dutiable and free) within the class from 15.62 per cent. to 21.79 per cent. of the value of the imports.

Imports from the United Kingdom. The imports of this class from the United Kingdom are relatively small (£230,941), representing, in 1913, slightly more than 6 per cent. of all imports of wood, etc., and comprise chiefly furniture, picture frames, and miscellaneous manufactured articles of wood. Under the 1908-11 tariff, 72.40 per cent. of the imports of United Kingdom origin was dutiable at an average rate of 28.48 per cent., while under the 1914 tariff, 72.45 per cent. would become dutiable at an

average of 31.26 per cent. The average equivalent *ad valorem* rate on all imports of this class of United Kingdom origin was thus raised from 20.62 per cent. to 22.65 per cent.

Under the tariff of 1908-11, 68.34 per cent. of the imports from the United Kingdom was favoured by preferential treatment equal to 5.11 per cent. *ad valorem*, whereas, under the 1914 tariff, 95.93 per cent. would be favoured by a preferential margin of 5.02 per cent.

CLASS XIX.—EARTHENWARE, CEMENTS, CHINA, GLASS AND STONEWARE.

General Comparisons. The total imports under this class amounted to £1,580,615. Under the 1908-11 tariff, 92.91 per cent. was dutiable at an equivalent average *ad valorem* rate of 27.58 per cent. Under the 1914 tariff, 97.61 per cent. would be dutiable at an average of 32.95 per cent., the average rate on all goods within the class being raised from 25.63 per cent. to 32.16 per cent. The increased proportion of dutiable goods is due entirely to the imposition of duties of 5 per cent. on goods not of United Kingdom origin which were formerly free.

Imports from the United Kingdom. The dutiable imports of this class of United Kingdom origin would be the same under both tariffs (£618,147 or 94.27 per cent.), but the average rate of duty would be raised by the 1914 tariff from 23.35 per cent. to 26.94 per cent., so raising the rates on all goods within the class from 22.02 per cent. to 25.40 per cent.

Under the tariff of 1908-11, 86.11 per cent. of the imports from the United Kingdom was favoured by preferential treatment equal to 6.46 per cent. *ad valorem*, whereas, under the 1914 tariff, 92.66 per cent. would be favoured by a preferential margin of 8.98 per cent.

CLASS XX.—PAPER AND STATIONERY.

General Comparisons. The imports of paper and stationery during 1913 amounted to £3,134,750, of which £1,996,894 was paper and £1,137,856 was stationery. Under the 1908-11 tariff, 29.82 per cent. was dutiable at an average equivalent *ad valorem* rate of 22.99 per cent. Under the 1914 tariff, 56.12 per cent. would be dutiable at an average rate of 20.30 per cent. Over all goods within the class (dutiable and free) the average rate would be raised, under the 1914 tariff, to 11.39 per cent., as against the former average rate of 6.85 per cent.

With regard to the imports of paper—apart from those of stationery—the proportion subject to duty has been raised from 28.26 per cent. to 65.96 per cent. The average rate of duty on dutiable paper has declined from 22.30 per cent. to 18.71 per cent., while the average rate on all imports of paper, dutiable and free, has increased from 6.30 per cent. to 12.34 per cent. The larger proportion of paper imports subject to duty, in conjunction with the lower average rate thereon, is due to the imposition of comparatively low rates on goods (formerly free) produced outside the United Kingdom. For instance, prior to the introduction of the 1914 tariff, printing paper was free, whereas now, when not made in the United Kingdom, it is subject to a duty of 10 per cent.

Of the imports of stationery—as distinct from paper, previously dealt with—the proportion subject to duty has been raised from 32.55 per cent. to 38.92 per cent., the average rate on these dutiable goods rising from 24.03 per cent. to 25.58 per cent., thus increasing the average rate on all imports of stationery from 7.82 per cent. to 9.93 per cent. Nearly 60 per cent. of the imports of stationery consist of printed books, which are entirely free from duty.

Imports from the United Kingdom. The imports of paper and stationery manufactured in the United Kingdom amounted to £1,789,577, of which £901,099 was paper and £888,478 was stationery. Under the 1908-11 tariff, 22.82 per cent. was dutiable at an average rate of 23.37 per cent. Under the 1914 tariff, 27.65 per cent. would be dutiable at 24.76 per cent., thus increasing the average rate on all paper and stationery from 5.33 per cent. to 6.85 per cent. Under the 1908-11 tariff, preferential rates favoured £652,183 (36.45 per cent. of all imports), with a rebate of duty equal to 4.84 per cent. of

the value of the goods. Under the 1914 tariff, preferential treatment has been extended to embrace goods to the value of £1,192,111 (66.62 per cent.), the margin of preference at the same time being increased to 6.64 per cent. *ad valorem*.

Dealing with the imports of paper and of stationery separately, the tariff alterations affecting the trade of the United Kingdom would be as follows:—*Paper*. Of the imports of paper (£901,099), the proportion subject to duty under the 1908-11 tariff was 19.57 per cent., and under the 1914 tariff 24.60 per cent. The average *ad valorem* rate on these dutiable goods has been increased from 23.44 per cent. to 25.36 per cent., the rate on all paper (dutiable and free) rising from 4.59 per cent. to 6.24 per cent. *Stationery*. The imports of stationery of United Kingdom manufacture amounted to £888,478, of which 26.13 per cent. was dutiable under the 1908-11 tariff at an average rate of 23.33 per cent. Under the 1914 tariff, 30.74 per cent. would be dutiable at 25.13 per cent., so raising the average rate on all stationery (dutiable and free) from 6.09 per cent. to 7.73 per cent. *ad valorem*.

CLASS XXI.—JEWELLERY, TIMEPIECES, AND FANCY GOODS.

General Comparisons. The value of imports of this class during 1913 amounted to £1,410,555, of which £1,121,742, or 79.51 per cent., would be dutiable under both tariffs. Under the 1908-11 tariff, the average equivalent *ad valorem* rate on *dutiable* imports was 25.64 per cent., and under the 1914 tariff 28.05 per cent, the average rates on all imports of the class being raised from 20.39 per cent. to 22.31 per cent. *ad valorem*.

Imports from the United Kingdom. The imports of goods of this class produced in the United Kingdom amounted to £506,608, of which £481,594, or 95.05 per cent., would be dutiable under both tariffs, though the rate of *dutiable* goods has been raised from 22.62 per cent. to 24.18 per cent., and on all goods (dutiable and free) from 21.51 per cent. to 22.98 per cent.

Under the 1908-11 tariff, preferential treatment was given to 94.49 per cent. (£478,757) of imports of United Kingdom origin; the margin of preference being equal to 5.38 per cent. of the value of the goods. Under the 1914 tariff, 95.04 per cent. (£481,594) would be favoured by a margin of 9.12 per cent.

CLASS XXII.—OPTICAL, SURGICAL, AND SCIENTIFIC INSTRUMENTS.

General Comparisons. The imports of this class during 1913 amounted to £754,589. Under the 1908-11 tariff, 24.67 per cent. (£186,175) was dutiable at an average rate of 14.26 per cent., while under the 1914 tariff, 52.15 per cent. (£393,580) would be dutiable at an average rate of 25.62 per cent. The average rate on all goods within the class would thus be raised from 3.52 per cent. to 13.36 per cent.

Imports from the United Kingdom. The imports of goods of this class manufactured in the United Kingdom amounted to £333,179. Under the 1908-11 tariff, 18.27 per cent. (£60,861) was dutiable at an average rate equal to 19.63 per cent.; whereas, under the 1914 tariff, 31.02 per cent. (£103,340) would pay duty at the average rate of 25.95 per cent. The average rate on all goods, including free goods, has been raised from 3.59 per cent. to 8.05 per cent.

Under the 1908-11 tariff, 44.24 per cent. (£147,398) of the imports of United Kingdom manufacture was favoured by a preferential tariff margin equal to 5.09 per cent. *ad valorem*. Under the 1914 tariff, 59.15 per cent. (£197,061) would be favoured by a tariff margin increased to 6.55 per cent.

CLASS XXIII.—DRUGS, CHEMICALS, AND FERTILIZERS.

General Comparisons. The imports of this class during 1913 were valued at £2,493,192. Under the 1908-11 tariff, 22.69 per cent. (£565,569) was dutiable at an average rate of 20.08 per cent. Under the 1914 tariff, 47.98 per cent. (£1,196,301) would pay duty at an average rate of 12.85 per cent., the rate over all imports of the class being raised from 4.56 per cent. to 6.17 per cent. *ad valorem*. The smaller average rate of duty on dutiable imports is due to the imposition of 5 per cent. duties on goods manufactured outside the United Kingdom which were formerly free.

Imports from the United Kingdom. The imports of this class from the United Kingdom during 1913 amounted to £902,343, of which 34.45 per cent. would be dutiable under both tariffs, the average rate being slightly increased from 18.07 per cent. to 18.30 per cent., the average rate on all goods in the class rising from 6.23 per cent. to 6.30 per cent.

Under the 1908-11 tariff, 12.92 per cent. (£116,543) of the imports of drugs, etc., made in the United Kingdom was favoured by a tariff margin of 4.58 per cent. *ad valorem*, whereas, under the 1914 tariff, preferential rates have been extended to 94.94 per cent. of the class, and the margin of preference has been increased to 5.09 per cent.

CLASS XXIV.—MISCELLANEOUS.

General Comparisons.—The total value of imports under this class during 1913 amounted to £11,258,981, of which £2,495,000 was in respect of warships for the Commonwealth Government, and £1,662,300 was for mercantile ships. Under the 1908-11 tariff, £3,853,022 (34.22 per cent.) would be dutiable at an average rate of 21.23 per cent., and under the 1914 tariff, £3,937,906 (34.98 per cent.) would be dutiable at an average rate of 24.30 per cent. The rate of duty on all imports of the class would be raised from 7.27 per cent. to 8.50 per cent. *ad valorem*. If the value of imports for the Commonwealth Government be excluded from the figures, the proportion of dutiable goods in this class under the 1908-11 tariff would be 46.83 per cent., and the average rate of duty on all other goods of the class 9.95 per cent., and under the 1914 tariff, 47.91 per cent. would be dutiable at an average rate for all goods (dutiable and free) of 11.64 per cent.

Imports from the United Kingdom. The imports of manufactures of the United Kingdom of this class amounted to £7,892,845, of which £4,073,452, or 51.60 per cent., was in respect of ships. Dutiable goods would represent, under both tariffs, 14.22 per cent. (£1,122,667) of the total. Under the tariff of 1908-11, the average rate of duty on dutiable goods would be 23.43 per cent., and under the tariff of 1914 it would be 25.37 per cent. The average rate on all imports of the class (dutiable and free) of United Kingdom origin would be raised from 3.32 per cent. to 3.61 per cent. If the value of imports for the Commonwealth Government be eliminated, the portion of dutiable goods would be 22.20 per cent. under both tariffs, the average rates on all goods being respectively 5.15 per cent. under the tariff of 1908-11 and 5.58 per cent. under the tariff of 1914.

Under the tariff of 1908-11 preferential tariff treatment was given to imports of this class from the United Kingdom to the value of £2,716,217, or 34.41 per cent. of such imports. Under the tariff of 1914, preference favoured £2,883,474, or 36.54 per cent., with an average tariff margin of 8.79 per cent., as against a former margin of 6.76 per cent.

TOTAL IMPORTS.

General Comparisons.—The total imports of merchandise (bullion and specie not included) into the Commonwealth during 1913 amounted to £78,196,109. Under the tariff of 1908-11, the dutiable goods would be £44,633,257, or 57.07 per cent. of the total imports of merchandise. Under the 1914 tariff, the dutiable goods would be increased to £53,111,865, or 67.92 per cent. of the total. Under the 1914 tariff, the average equivalent *ad valorem* rate of duty on dutiable goods would be 31.65 per cent., as compared with 29.93 per cent. under the tariff of 1908-11, the average rate on all imports (dutiable and free) being raised accordingly from 17.08 per cent. to 21.50 per cent. If the value of warships and other goods imported for the Commonwealth Government (£3,039,876) be excluded, the proportion of dutiable goods under the 1914 tariff would be 70.76 per cent., as compared with 59.38 per cent. under the former tariff, while the average rate on all other goods within the class would now be 22.35 per cent., as against 17.77 per cent. under the 1908-11 tariff. The increased rates of duty represent £3,400,000 increase of duty.

**SUMMARISED COMPARISON OF THE TARIFFS OF 1908-11 AND 1914, BASED UPON
THEIR APPLICATION TO THE IMPORTS OF MERCHANDISE INTO THE
COMMONWEALTH DURING 1913.**

	Tariff of 1908-11.	Tariff of 1914.
Imports of free merchandise—	£	£
Favoured by preferential tariff (United Kingdom) ...	7,485,367	12,485,947
Under tariff common to all countries ...	26,077,485	12,598,297
 Total imports of free merchandise ...	 33,562,852	 25,084,244
Percentage of free imports on total imports ...	42.93	32.08
Imports of dutiable merchandise—		
Favoured by preferential tariff—		
From United Kingdom ...	17,500,941	20,044,501
„ South Africa ...	38,569	38,569
Adversely affected by preferential tariffs—		
From British Possessions ...	491,972	3,260,633*
„ Foreign countries ...	13,542,545	21,299,469
Under tariff common to all countries ...	13,059,230	8,468,693
 Total imports of dutiable merchandise ...	 44,633,257	 53,111,865
Percentage of dutiable imports on total imports ...	57.07	67.92
 Total imports favoured by preferential tariffs ...	 25,024,877	 32,569,017
„ adversely affected by „ „ ...	14,034,517	24,560,102
„ under tariff common to all countries ...	39,136,715	21,066,990
 Total imports of merchandise ...	 78,196,109	 78,196,109
 Equivalent <i>ad valorem</i> rates of duty—	Per cent.	Per cent.
On total imports of merchandise ...	17.08	21.50
On imports of merchandise, less drink and tobacco ...	11.62	14.65
On <i>dutiable</i> merchandise ...	29.93	31.65
On <i>dutiable</i> merchandise, less drink and tobacco ...	21.79	23.23

* The surcharge on these imports as compared with similar imports from the United Kingdom would be at the average rate of 9.46 per cent.

Imports from the United Kingdom. The total imports of merchandise from the United Kingdom during 1913 amounted to £40,948,803. Under the tariff of 1908-11, the dutiable goods represented £21,053,786, or 51.41 per cent., the average equivalent *ad valorem* rate thereon being 27.62 per cent. Under the 1914 tariff, dutiable goods are increased slightly to £21,287,404 (51.99 per cent.), while the average rate on dutiable goods has been raised to 32.26 per cent. The average equivalent *ad valorem* rate on all imports from the United Kingdom would, under the 1914 tariff, be 16.77 per cent., compared with 14.20 per cent. under the former tariff. Omitting the value of imports for the Commonwealth Government (£2,786,430), the proportion of dutiable goods would now be 55.78 per cent., as against 55.16 per cent. formerly, and the average *ad valorem* rate on all goods (dutiable and free) would now be 18.04 per cent. instead of 15.24 per cent. The increased rates on imports of United Kingdom origin represent an additional impost of £1,050,000 on the same trade.

Under the tariff of 1908-11, imports of United Kingdom origin to the value of £24,986,308, representing 61.01 per cent. of the total imports of United Kingdom produce, were favoured by preferential tariff rates equal to 5.14 per cent. of the value of the goods. Under the 1914 tariff, preferential treatment is extended to £32,530,448, or 79.42 per

cent. of United Kingdom goods, the margin of preference being extended, at the same time, to 6.30 per cent. *ad valorem*. This means that if the same goods were imported from countries other than the United Kingdom, £2,050,000 additional duty would now be charged, whereas under the 1908-11 tariff the rebate of duty would have been £1,280,000.

A comparison of the results given on the second and third tables of the series shews that while the average rate of duty on goods produced or manufactured in the United Kingdom has been increased by 2.57 per cent. of the value of the goods (from 14.20 per cent. to 16.77 per cent.), the rates on goods from other countries have been increased by 6.44 per cent. (from 20.25 per cent. to 26.69 per cent.). This is the combined result of an extension of duties to 85.44 per cent. (£31,824,461) of the imports as compared with 63.30 per cent. (£23,579,471) previously dutiable, in conjunction with a decrease of the average rate on dutiable goods from 31.99 per cent. to 31.24 per cent.

Not only has the "preference" to the United Kingdom been increased by an extension of the principle to goods which did not formerly come within its scope, but in regard to many items, new duties have been imposed under the general tariff, or previous rates have been raised, while the rates on similar imports from the United Kingdom have not been altered. Thus many items which are still free if produced in the United Kingdom have become dutiable if produced elsewhere. The higher average rate of duty on United Kingdom goods is due to the increase of duties previously in force, rather than to any contraction of the free list.

SUMMARISED COMPARISON OF THE TARIFFS OF 1908-11 AND 1914 BASED UPON THEIR APPLICATION TO THE PRODUCE OR MANUFACTURE OF THE UNITED KINGDOM IMPORTED INTO THE COMMONWEALTH DURING 1913.

	Tariff of 1908-11.	Tariff of 1914.
Imports of free merchandise—	£	£
Favoured by preferential tariff	7,485,367	12,485,947
Under tariff common to all countries	12,409,650	7,175,452
Total imports of free merchandise	19,895,017	19,661,399
Percentage of free imports on total imports	48.59	48.01
Imports of dutiable merchandise—		
Favoured by preferential tariff	17,500,941	20,044,501
Under tariff common to all countries	3,552,845*	1,242,903*
Total imports of dutiable merchandise... ..	21,053,786	21,287,404
Percentage of dutiable imports on total imports	51.41	51.99
Total imports of merchandise	40,948,803	40,948,803
Total imports favoured by preferential tariff	24,986,308	32,530,448
Total imports favoured by preferential tariff, per cent. on total imports	61.01	79.42
Margin of preference—Per cent. <i>ad valorem</i>	5.14	6.30
Equivalent <i>ad valorem</i> rates of duty—	Per cent.	Per cent.
On total imports of merchandise	14.20	16.77
On imports of merchandise, less drink and tobacco	9.71	11.88
On <i>dutiable</i> merchandise	27.62	32.26
On <i>dutiable</i> merchandise, less drink and tobacco	19.53	23.62

* Includes tobacco to the value of £23,154 imported in competition with similar imports from South Africa, which is favoured by preferential rates under the South African Preference Act.

Imports from British Countries other than the United Kingdom.—With the exception of some imports from South Africa, which are admitted under special rates by virtue of the South African Preference Act, imports from "British Possessions" are subject to the same tariff as similar goods imported from "Foreign Countries." The rebate of duty on South African goods imported during 1913 amounted to £4296 under the tariff of 1908-11. Under the 1914 tariff the rebate, as compared with similar imports from the United Kingdom, would be £3345, and against similar imports from other countries the rebate would be £3517. The smaller rebate under the 1914 tariff is the effect of the reduction of the margin on cut tobacco from 1s. 3d. to 9d. per lb., and other manufactured tobacco from 1s. to 9d. per lb.

The imports of merchandise from "British Possessions" during 1913 were valued at £7,804,483. Under the tariff of 1908-11, 34.53 per cent. of this was dutiable at an average rate of 32.46 per cent., with the result that all imports from "British Possessions" would pay an average rate of 11.21 per cent. Under the 1914 tariff, £5,239,246 (67.12 per cent.) would become dutiable, but at an average rate reduced to 23.67 per cent., the effect being to increase the average rate on all imports, dutiable and free, to 15.89 per cent. This means that under the 1914 tariff these imports would be required to pay £1,240,485 duty, whereas, formerly, the duty on the same goods would have been £874,905 only. The lower average rate of duty on dutiable goods, in conjunction with the higher proportion of these goods to the total imports, is due to the imposition of comparatively low duties (10 per cent.) on jute goods from India, and on printing paper from Canada. It may be well to explain that the lower rate of duty on imports from "British Possessions" than on imports from foreign countries, although both are subject to the same tariff, is also largely due to the influence of bags and sacks, which are obtained almost entirely from India. The lower proportion of dutiable goods from "British Possessions," as compared with "Foreign Countries," is due to the fact that raw materials, and animals for breeding purposes, which are free, enter more largely into the trade of the former than that of the latter.

Of the imports from "British Possessions" (£7,804,483), £3,260,633 would be adversely affected by the preferential tariff in favour of the United Kingdom by a surcharge of £308,534, or 9.46 per cent. *ad valorem*. Under the 1914 tariff, jute goods imported from India—£2,153,000 in 1913—pay a duty of 10 per cent., whereas similar goods manufactured in the United Kingdom are free. Canadian goods to a value of over £750,000 would be similarly affected, the chief lines being—agricultural implements, printing paper, motor and other vehicles and parts, fish, rubber goods and furniture.

A tabular presentation of the changes made by the tariff of 1914 as they affect imports from "British Possessions" and from "Foreign Countries" is appended:—

IMPORTS OF MERCHANDISE FROM BRITISH POSSESSIONS AND FROM FOREIGN COUNTRIES, ANALYSED ACCORDING TO THE TARIFFS OF 1908-11 AND 1914.

	Imports from British Possessions.		Imports from Foreign Countries.	
	According to Tariff of—		According to Tariff of—	
	1908-11.	1914.	1908-11.	1914.
	£	£	£	£
Free	5,108,991	2,565,237	8,558,844	2,857,608
Dutiable	2,695,492	5,239,246	20,883,979	26,585,215
Total imports	7,804,483	7,804,483	29,442,823	29,442,823
Duty payable	874,905	1,240,485	6,667,041	8,700,316
Proportion of dutiable goods	Per cent. 34.53	Per cent. 67.12	Per cent. 70.91	Per cent. 90.28
Average rate of duty on—				
Dutiable imports	32.46	23.67	31.92	32.72
All imports	11.21	15.89	22.65	29.55

§ 14.—Rates of Duty in Australia and other Countries.

The following table shews the proportion of the total imports of merchandise entered for "home consumption," free of duty, in the undermentioned countries, and also the equivalent *ad valorem* rates of duty charged:—

PROPORTION OF FREE GOODS AND RATES OF IMPORT DUTY.

Particulars.	Australia.			Canada. (b)	New Zealand.	U.S. of America.
	31/12/06	30/6/15 (a)	Tariff of 1914 applied to Imports of 1913.	31/3/15	31/12/14	30/6/14
Year ended						
Percentage of free merchandise ...	35.18	35.07	32.08	38.56	53.78	60.45
Equival't <i>ad val.</i> rates of duty on	%	%	%	%	%	%
Spirits, wines, and malt liquors	153.23	159.39	169.98	144.53	141.63	94.80
Tobacco, and preparations thereof	168.65	144.06	202.20	17.40c	109.54	79.76e
Other dutiable merchandise ...	17.04	20.90	23.23	24.34	21.99	33.86
Other merchandise dutiable & free	10.75	13.24	14.65	14.96	9.49	12.83
Total dutiable merchandise ...	27.14	29.64	31.65	27.20	34.36	37.61
Total merchandise dutiable & free	17.59	19.24	21.50	16.71	15.90	14.88
Customs duty per head ...	£ s. d. 1 15 10	£ s. d. 2 9 2	£ s. d. —	£ s. d. 2 0 3	£ s. d. 3 1 6d	£ s. d. 0 12 0

(a) Tariff changed in this year (see letterpress). (b) The rates of duty given in relation to imports are exclusive of war tax, £565,000, which, however, is included in the duty per head of population. (c) Unmanufactured tobacco is admitted to Canada free of duty. (d) Exclusive of Maoris. (e) Tobacco is admitted free of Customs duty from the Philippine Islands.

The figures given above for Australia during the year ended 30th June, 1915, are the results of two tariffs, each operating for a part of the year—the tariff of 1908-11 till the 3rd December, 1914, and the tariff of 1914 subsequently. These figures are supplemented by the results obtained from the application of the tariff of 1914 to the imports during 1913, while the figures given for the year ended 30th June, 1906, represent the results of the last full year of operation of the tariff of 1902.

From the results given in the above table, it will be seen that the scheme of taxation, by means of import duties, varies materially between the countries named. In Australia and Canada, taxation is spread much more widely over imported commodities than in New Zealand or the United States of America. In the latter country, 60 per cent. of all imports are free of duty, whereas under the tariff at present in force in the Commonwealth, about 32 per cent. only of the total imports are exempt from taxation. A considerable restriction of the free list in this country was necessary to raise the revenue required by the exigencies of the war, though even prior to the war free goods represented only 42 per cent. of the total imports, while in New Zealand they comprised 52 per cent. By the extension of the application of duties and by increasing pre-existing duties, the average rate of duty on all imports is now higher in Australia than in any of the other countries named.